



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Investor interest in NSE's unlisted shares has surged as clarity from SEBI brings the exchange's massive IPO closer to becoming a reality. The IPO is expected to be listed in the last of January.
- Bharat Coking Coal's IPO was subscribed over 11.24 times on Day 2, with a 46.09% grey market premium, signaling strong investor demand and potential listing gains.
- The Narmadesh Brass IPO opens today to raise ₹44.87 cr, focusing on expanding manufacturing in Gujarat.
- In 2025, India's IPO market generated a record \$417 million (approximately ₹3,500 crore) in underwriting fees for investment bankers, driven by an unprecedented ₹1.95 trillion in total fundraising.

P.E. & Funding Updates:

- Indian startups raised over \$170 mn between January 5 and 10, 2026, 22 deals; agritech firm Arya.ag led the funding charts during this active period.
- Lodha Developers added five strategic land parcels in Q3 FY26 across Mumbai, Delhi-NCR and Bengaluru, creating a massive ₹33,800 cr project pipeline for future growth.

Business & Economic Updates:

- SaaS leader BrowserStack will buy back \$125 mn in shares from 500 employees and early investors like Accel, funded entirely through its internal profit accruals.
- PwC reports that the Indian government is well-positioned to meet its ambitious fiscal deficit target of 4.4% for FY26 through disciplined spending.
- Indian markets brace for volatility as FPI short positions hit record highs, driven by global risk aversion and ongoing trade negotiations with the US.
- IT Minister Ashwini Vaishnaw stated India aims to manufacture 3nm chips by 2032, reaching parity with global semiconductor leaders through massive infrastructure investments.
- NTPC plans a ₹10,000 cr coal-to-synthetic natural gas facility in Chhattisgarh, aimed at reducing fuel imports and enhancing domestic energy security.
- India's iPhone exports reached a historic ₹2 trn in CY25, highlighting the success of the PLI scheme and Apple's manufacturing shift toward India.
- Following a push from the PMO, several EV startups are poised to enter the PLI scheme to boost domestic manufacturing and innovation.
- Uber is aggressively targeting India's \$13 billion corporate commute market, launching tailored services to capture the growing demand for organized employee transportation.
- Major global venture capital firms are expanding their Indian investment teams, signaling long-term confidence in the country's maturing startup and tech ecosystem.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,769.31
DII (Cash)	5,595.84
FII (Index Futures)	-3,195.26
FII (Index Options)	14,543.23
FII (Stock Futures)	885.75
FII (Stock Options)	124.17

Global Market Snapshot

Dow Jones	49,504.07	(▲ 0.48)
S&P 500	6,921.46	(▲ 0.00)
Nasdaq	23,480.02	(▲ 0.00)
Gift Nifty	25,816.00	(▲ 0.00)
Nikkei 225	51,117.26	(▲ 0.00)
Hang Seng	26,231.79	(▲ 0.32)

Macro Data

Brent Crude	63.34	(▲ 2.18)
Gold	141,300.00	(▲ 1.38)
Silver	261,540.00	(▲ 3.65)
Dollar Index	99.13	(▲ 0.20)
INR/USD	90.165	(▲ 0.14)
India 10Y Bond Yield	6.63	(▲ 0.00)
US 10Y Bond Yield	4.18	(▲ 0.00)

Indian Market

BSE Sensex	83,576.24	(▼ -0.72)
NIFTY 50	25,683.30	(▼ -0.75)
BSE SENSEX 50	26,821.43	(▼ -0.74)
NIFTY NEXT 50	68,492.20	(▼ -1.02)
BSE SENSEX Next 50	85,784.97	(▼ -0.68)
NIFTY BANK	59,251.55	(▼ -0.73)
BSE BANKEX	66,616.92	(▼ -0.58)
NIFTY FINANCIAL SERVICES	27,382.10	(▼ -1.05)
BSE Financial Services	13,019.57	(▼ -1.09)
NIFTY MIDCAP SELECT	13,676.70	(▼ -0.60)
BSE MidCap	46,304.80	(▼ -0.90)
India VIX	10.93	(▲ 3.11)

- Banks led by SBI are reassessing a ₹35,000 cr lending plan for Vi following the government's major AGR relief package and 16-year repayment stretch.
- The Western Dedicated Freight Corridor is set to be fully operational by March 2026, enhancing logistics efficiency between Mumbai's JNPT and the Northern hinterland.
- CII urged the government to adopt a demand-based privatization strategy in the 2026-27 Budget, aiming to unlock ₹10 lakh cr from public sector enterprises.
- Oil marketers and gas distributors expect strong Q3 earnings due to improved margins, while upstream producers may face pressure from lower crude price realizations.
- The Centre has disbursed 56% of the ₹1.5 trn interest-free capex loan target for FY26 to various states for infrastructure and development projects.
- Recent GST cuts are boosting credit demand; experts project system-wide credit growth to reach 13% by FY27 as affordability improves for households and businesses.
- Road companies are resisting a government proposal to end arbitration for large disputes, warning that moving to civil courts will lead to even longer delays.
- The Indian REITs market capitalization is projected to double to \$25 bn by 2030, with office assets expected to grow significantly during this period.
- A Supreme Court ruling on share-swap deals during mergers has created tax uncertainty, potentially treating such swaps as taxable events if shares are stock-in-trade.
- The radio industry is seeing a revenue revival in FY25, nearing pre-pandemic levels as advertisers return to private FM stations for mass-market reach.
- The RBI is expected to infuse up to ₹2.5 lakh cr into the market in Q1 2026 to stabilize short-term interest rates and liquidity.
- PM Modi visited Somnath for the "Swabhiman Parv," stating India will reach new heights and highlighting the temple as a symbol of national resilience.
- Union Minister Pralhad Joshi called for increased international cooperation and low-cost finance at the IRENA Assembly to accelerate the global renewable energy transition.
- PM Modi emphasized that global expectations from India are rising steadily, positioning the nation as a stable pillar for international growth and clean energy.
- India's healthtech 2.0 shift focuses on longevity and prevention over episodic care, driven by AI, big tech entries and startups targeting personalized, continuous wellness solutions.

Geopolitical Updates:

- PM Modi meets German Chancellor Friedrich Merz in Ahmedabad today to discuss strategic partnerships in defense, green energy and technology during his two-day visit.
- Following the US exit from 66 global organizations, UN Energy officials state India and China will now spearhead the global green transition and renewable leadership.

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