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By
India IPO

Recent IPO Updates:

- SEBI Chairperson Tuhin Kanta Pandey announced that the regulator will likely issue a no-objection certificate for the National Stock Exchange's long-delayed IPO by the month-end.
- Techno Paints plans to raise ₹500 cr via an IPO in FY27 to fund its expansion, increase manufacturing capacity, and strengthen its market presence nationwide.
- Reliance Jio plans a 2026 IPO, floating a 2.5% stake to potentially raise over \$4 bn. This could value the company at \$180-\$240 bn.

P.E. & Funding Updates:

- Warburg Pincus is investing ₹960 cr in Lemon Tree's subsidiary, Fleur Hotels, acquiring a 41.09% stake. The deal initiates a restructuring to list Fleur separately.
- Prestige Estates' joint venture, Canopy Living LLP, is acquiring 16.38 acres in Chennai for ₹561 cr. The Padi-based land will be developed for residential projects.
- NIIT Learning Systems acquired San Francisco-based SweetRush for \$26 mn, integrating AI-enabled custom learning design with its global platform to expand its North American operations.

Business & Economic Updates:

- Savers advocate for Budget 2026 to further raise TDS thresholds. The recent 2025 reforms already increased limits to ₹50,000 for individuals and ₹1 lakh for seniors.
- Indian banks sanctioned ₹3,361.83 cr to 774 applicants in one month under the new Credit Guarantee Scheme, providing collateral-free liquidity to exporters facing global headwinds.
- Potato prices crashed below ₹4/kg in early January due to bumper harvests and oversupply, leaving farmers unable to recover their ₹9/kg production and harvesting costs.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,769.31
DII (Cash)	5,595.84
FII (Index Futures)	-3,195.26
FII (Index Options)	14,543.23
FII (Stock Futures)	885.75
FII (Stock Options)	124.17

Global Market Snapshot

Dow Jones	49,266.11	(▲ 0.00)
S&P 500	6,921.46	(▲ 0.01)
Nasdaq	23,480.02	(▼ -0.44)
Gift Nifty	25,816.00	(▼ -0.59)
Nikkei 225	51,117.26	(▲ 0.00)
Hang Seng	26,149.31	(▲ 0.00)

Macro Data

Brent Crude	61.99	(▲ 0.00)
Gold	139,370.00	(▲ 0.58)
Silver	252,340.00	(▲ 2.34)
Dollar Index	98.93	(▲ 0.08)
INR/USD	90.04	(▲ 0.00)
India 10Y Bond Yield	6.63	(▲ 0.30)
US 10Y Bond Yield	4.18	(▲ 0.00)

Indian Market

BSE Sensex	84,180.96	(▲ 0.00)
NIFTY 50	25,876.85	(▲ 0.00)
BSE SENSEX 50	27,021.15	(▲ 0.00)
NIFTY NEXT 50	69,196.10	(▲ 0.00)
BSE SENSEX Next 50	86,374.80	(▲ 0.00)
NIFTY BANK	59,686.50	(▲ 0.00)
BSE BANKEX	67,008.77	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,672.60	(▲ 0.00)
BSE Financial Services	13,163.11	(▲ 0.00)
NIFTY MIDCAP SELECT	13,759.60	(▲ 0.00)
BSE MidCap	46,724.59	(▲ 0.00)
India VIX	10.6	(▲ 0.00)

- The Delhi government has requested 3,330 additional electric buses under the PM E-DRIVE scheme to achieve a 100% electric public transport fleet by 2026.
- India may peg FY27 nominal GDP growth at 10% in the upcoming Budget. This conservative estimate aims to maintain fiscal discipline while supporting infrastructure spending.
- The D2C wave is transforming Indian retail by leveraging digital connectivity and personalized experiences, enabling brands to bypass intermediaries and build direct, data-driven consumer relationships.
- Demand for luxury second homes is surging as affluent buyers seek lifestyle upgrades and long-term investments, driven by remote work trends and rising disposable incomes.
- Indian Railways will launch the Howrah-Delhi Amrit Bharat Express, featuring non-AC push-pull technology. The new service aims to provide faster, more comfortable travel for passengers.
- India's electric vehicle retail sales surged 77% year-on-year, primarily driven by the rising popularity of SUVs, reflecting a significant shift toward green mobility in 2026.
- AI memory prices could surge 55% in 2026 as manufacturers struggle to meet massive demand from tech giants like Nvidia and Google for high-performance RAM.
- On World Hindi Day, the UN highlighted Hindi's role in bridging communities and fostering unity, celebrating the language's global influence and its power to connect people.
- ISRO will launch the RISAT-1B satellite tomorrow, marking its first 2026 mission. The "eye in the sky" and the Aditya-L1 mission were successfully decoded by ISRO.
- India's 2025 rice exports surged 28% to 22.8 mn tons following lifted curbs, with 2026 shipments projected to hit a record 24 mn tons globally.

Geopolitical Updates:

- The Indian minister for the Indian Ministry of Electronics and Information Technology (MeitY) is expected to attend a US-led critical minerals meeting to secure supply chains, countering China's dominance and weaponization of essential raw materials.
- Commerce Minister Piyush Goyal and EU officials met in Brussels, directing negotiators to resolve pending issues and expedite a balanced Free Trade Agreement to boost bilateral trade.

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