



#indiaipo

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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Razorpay has invited investment banks to pitch for a ₹4,500 cr IPO mandate, targeting a late 2026 listing after completing its domicile shift back to India.
- Armour Security's ₹26.51 cr book-built IPO opens January 14–19, 2026, to fund pan-India infrastructure and machinery.
- Media SaaS unicorn Amagi's ₹1,788.62 cr IPO, which contains fresh issues of ₹816 cr and OFS of ₹972.62 cr. Their IPO will open on 13 Jan, 2026 and closes on 16 Jan, 2026.

## P.E. & Funding Updates:

- Namma Yatri partnered with OneBanc to launch "Corporate Ride Benefits," extending its zero-commission model to the \$3 bn enterprise mobility market for automated expense management.
- Bharat-focused micro-drama platform MiniPix secured ₹2.4 cr in pre-seed funding led by PedalStart to scale its regional content library and strengthen its mobile-first technology platform.
- Menstrual hygiene brand Fabpad raised seed funding led by Inflection Point Ventures to expand its D2C and offline retail footprint across India and scale operations.
- Experiential travel startup Capture A Trip secured ₹75 lakh for 5% equity from Sharks Kunal Bahl and Mohit Yadav to expand international routes and offbeat domestic destinations.
- Bengaluru-based Spector.ai raised ₹58 cr led by IvyCap Ventures to accelerate product development and global deployment of its AI-powered reliability agents for asset-intensive industries.
- AI-driven marketing platform Nitro Commerce secured \$5 mn to enhance its "growth operating layer," aiming to help D2C brands reduce dependence on Google and Meta.
- AI-native equity research startup Multibagg AI secured ₹1.5 cr led by AJVC to scale its institutional-grade analysis platform for retail investors and expand its team.

## Business & Economic Updates:

- The Odisha government approved 7 industrial projects worth ₹55,783 cr, including a major ₹35,000 cr steel plant by JSW Group.
- SBI raised ₹6,000 cr through rare Certificates of Deposit to address a liquidity crunch and fund credit demand.
- Markets regulator SEBI integrated digital signature functionality into the Common Application Form to simplify and speed up the onboarding process for foreign portfolio investors.

### FII/DII Activity (in ₹crores)

FII (Cash)	-3,367.12
DII (Cash)	3,701.17
FII (Index Futures)	-5,284.85
FII (Index Options)	-11,188.96
FII (Stock Futures)	-3269.96
FII (Stock Options)	694.41

### Global Market Snapshot

Dow Jones	49,266.11	(▲ 0.55)
S&P 500	6,920.93	(▼ -0.34)
Nasdaq	23,584.27	(▲ 0.16)
Gift Nifty	25,970.00	(▼ -0.98)
Nikkei 225	51,117.26	(▼ -1.63)
Hang Seng	26,149.31	(▼ -1.17)

### Macro Data

Brent Crude	61.99	(▲ 3.39)
Gold	138,560.00	(▲ 0.46)
Silver	246,560.00	(▼ -0.71)
Dollar Index	98.85	(▲ 0.12)
INR/USD	90.04	(▲ 0.17)
India 10Y Bond Yield	6.61	(▼ -0.30)
US 10Y Bond Yield	4.18	(▲ 0.48)

### Indian Market

BSE Sensex	84,180.96	(▼ -0.92)
NIFTY 50	25,876.85	(▼ -1.01)
BSE SENSEX 50	27,021.15	(▼ -1.02)
NIFTY NEXT 50	69,196.10	(▼ -2.11)
BSE SENSEX Next 50	86,374.80	(▼ -1.72)
NIFTY BANK	59,686.50	(▼ -0.51)
BSE BANKEX	67,008.77	(▼ -0.75)
NIFTY FINANCIAL SERVICES	27,672.60	(▼ -0.65)
BSE Financial Services	13,163.11	(▼ -0.77)
NIFTY MIDCAP SELECT	13,759.60	(▼ -2.09)
BSE MidCap	46,724.59	(▼ -1.99)
India VIX	10.6	(▲ 6.53)

- South Eastern Coalfields Ltd. committed ₹11.87 cr under CSR to upgrade healthcare infrastructure and air sterilization units in Chhattisgarh government hospitals.
- To improve governance, the RBI proposed a mandatory three-year "cooling-off" period for co-operative bank directors after they serve a continuous 10-year term.
- IDFC First Bank slashed savings account interest rates by 25–200 bps for deposits under ₹10 cr to manage the cost of funds and margins.
- The Indian Rupee hit a historic low of 90.03 against the USD, driven by fears of punitive US tariffs and persistent dollar demand.
- A Financial Express poll predicts December retail inflation to rise to 1.45%, remaining well below the RBI's target for the 11th month.
- Central Public Sector Enterprises have achieved 73.6% of their annual capital expenditure target by December, led by Railways and NHAI.
- BMW Group India reported 14% growth in 2025, selling 18,001 units, significantly driven by a 200% spike in electric vehicle demand.
- The UN raised India's 2026 GDP forecast to 6.6%, noting that robust consumption and public investment will anchor South Asia's growth.
- India inaugurated a new national laboratory to develop and certify indigenous pollution monitoring devices, reducing reliance on imported equipment.
- SEBI has alleged that a Bank of America unit breached insider trading rules by sharing confidential info during a 2024 stock deal.
- Domestic stock indices dropped 1% as investors grew nervous over the global trade implications of the "Sanctioning Russia Act" and potential US sanctions.
- Strategic Investment Funds (SIF) are witnessing a surge in new launches as institutional appetite for structured credit and alternative assets grows in early 2026.
- Market sentiment remains cautious as electronics stocks seek stronger profit numbers to justify valuations and drive a sustained "D-Street vibe."

## Geopolitical Updates:

- India and Germany are finalizing an \$8 bn deal for six advanced submarines, featuring significant technology transfer and domestic manufacturing.
- President Trump signed an executive order pulling the US out of the International Solar Alliance, an India-headquartered body dedicated to renewable energy.

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