



#indiaipo

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Thursday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-1,527.71
DII (Cash)	2,889.32
FII (Index Futures)	-1,449.97
FII (Index Options)	-1,498.65
FII (Stock Futures)	-1073.12
FII (Stock Options)	-215.87

Global Market Snapshot

Dow Jones	48,996.08	(▼ -0.94)
S&P 500	6,944.82	(▲ 0.62)
Nasdaq	23,547.17	(▲ 0.65)
Gift Nifty	26,226.50	(▼ -0.20)
Nikkei 225	51,961.98	(▼ -1.06)
Hang Seng	26,458.95	(▼ -0.94)

Macro Data

Brent Crude	59.96	(▼ -1.22)
Gold	137,930.00	(▼ -1.00)
Silver	248,330.00	(▼ -4.12)
Dollar Index	98.73	(▲ 0.13)
INR/USD	89.89	(▼ -0.32)
India 10Y Bond Yield	6.63	(▼ -0.15)
US 10Y Bond Yield	4.16	(▼ -0.24)

Indian Market

BSE Sensex	84,961.14	(▼ -0.12)
NIFTY 50	26,140.75	(▼ -0.14)
BSE SENSEX 50	27,300.00	(▼ -0.12)
NIFTY NEXT 50	70,690.60	(▲ 0.13)
BSE SENSEX Next 50	87,886.92	(▲ 0.14)
NIFTY BANK	59,990.85	(▼ -0.21)
BSE BANKEX	67,512.54	(▼ -0.06)
NIFTY FINANCIAL SERVICES	27,853.35	(▼ -0.33)
BSE Financial Services	13,265.27	(▼ -0.28)
NIFTY MIDCAP SELECT	14,053.40	(▲ 0.69)
BSE MidCap	47,672.61	(▲ 0.47)
India VIX	9.95	(▼ -0.70)

Recent IPO Updates:

- Indian Gas Exchange CEO Rajesh Mediratta confirmed plans for an IPO of ₹600–700 cr by December 2026, involving a 22% stake sale by promoter IEX.
- Bengaluru-based SaaS firm Amagi Media Labs launches its ₹1,788 cr IPO on January 13, 2026, targeting a valuation of approximately \$869 mn for global expansion.
- A string of mega-IPOs exceeding \$1 bn is expected to dominate 2026, signaling a robust primary market despite global volatility and shifting investor sentiment.

P.E. & Funding Updates:

- US-based TPG Capital is in discussions to acquire a 20% stake in IIFL Capital Services, potentially buying out Fairfax India's current holding in the firm.
- The Competition Commission cleared Dutch firm Prosus to acquire additional equity in Rapido, following secondary share purchases from Swiggy and TVS Motor totaling approximately ₹2,250 cr.
- Singularity AMC, backed by Madhusudan Kela, invested in Lohia Aerospace to accelerate the manufacturing of advanced composite structures and aerostructures for global defense and aerospace OEMs.
- Indian fintechs raised \$2.5 bn in 2025; while total funding held steady, deal counts dropped significantly as investors prioritized high-quality, late-stage opportunities over early-stage bets.
- Muthoot Microfin aims to raise \$200 mn through External Commercial Borrowings to fuel its targeted 20% AUM growth as the microfinance sector sees a revival.
- Bengaluru-based Arrowhead secured \$3 mn in seed funding led by Stellaris Venture Partners to enhance its AI voice agents designed for complex financial sales conversations.
- D2C beauty startup AntiNorm raised ₹28 cr in a seed round led by Fireside Ventures to expand its multifunctional product portfolio and R&D capabilities.
- Premium haircare brand &Done raised \$3 mn in Series A funding led by RTP Global to scale its salon-tested, biotech-powered formulations across India.
- PropTech startup Flent raised ₹21 cr led by Incubate Fund Asia to expand its premium turnkey rental housing model into the Mumbai and Gurugram markets.

Business & Economic Updates:

- Indian startups are adopting human-AI hybrid models, integrating automation to slash costs and development cycles while retaining human oversight to ensure cultural context, trust and accountability.
- FM Nirmala Sitharaman is expected to present the Union Budget 2026 on Sunday, February 1, with a focus on providing middle-class relief.
- CMS Info Systems secured a landmark 10-year contract from SBI to manage cash solutions and maintenance for 5,000 ATMs, boosting their long-term revenue outlook.
- Indian IT giants are increasingly mandating office attendance to better manage AI-driven disruptions and facilitate hands-on training for rapidly evolving generative AI technologies.
- CJI Surya Kant inaugurated India's first fully digital judicial district in Kalpetta, Wayanad, eliminating paper usage from case filing to final judgment using AI assistance.
- De Beers reported that India became the fastest-growing diamond market globally in 2025, driven by rising disposable incomes and a shift toward organized retail.
- The IT Ministry labeled X's response to concerns over Grok-generated obscene content as "inadequate," demanding a concrete action plan and technical details on moderation.
- Government assessments indicate low to medium indigenisation feasibility for the rare earth sector, prompting new strategic partnerships to secure critical mineral supply chains.
- The National Statistical Office (NSO) first advance estimates project 7.4% GDP growth for FY26, significantly higher than the 6.5% recorded in the previous fiscal year.
- Silver prices surged to a historic high of ₹2.56 lakh per kg, driven by industrial demand and a global rally in precious metal assets.
- ISRO will kick off its 2026 space calendar on January 12 with the PSLV-C62 mission, carrying DRDO's EOS-N1 surveillance satellite and 17 commercial payloads.
- The Home Ministry formally notified that the first phase of Census 2027, houselisting and housing operations, will be conducted nationwide from April 1 to September 30, 2026.

Geopolitical Updates:

- PM Modi and Benjamin Netanyahu held a phone call on January 7, discussing a US-led Gaza peace plan and strengthening India-Israel national security ties.
- S. Jaishankar emphasized that India and France, as strategic partners committed to multipolarity, must collaborate to stabilize global politics amidst current international uncertainty.
- Commerce Minister Piyush Goyal invited firms from Liechtenstein to invest in India, emphasizing the new EFTA trade pact as a gateway to India's massive market.
- The Indian government maintained a strategic silence following President Trump's recent remarks on tariffs and his withdrawal of the U.S. from key global climate treaties.

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