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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Coal India subsidiary Bharat Coking Coal Ltd. launches its ₹1,300 cr IPO on January 9, marking the government's major divestment push in the coal sector.
- Avana Electrosystems is ready to launch its IPO on January 12 to raise ₹35.22 cr. Proceeds will be used for manufacturing expansion and working capital requirements in the power system sector.
- Gre Renew Eneritech Ltd. prepares for a January ₹40 cr IPO, opens on Jan 3, 2026. Proceeds will be used to fund its 9.99 MW solar power plant project, focusing on rooftop and ground-mount solar solutions.
- Inox Clean Energy's acquisition of a 300 MW portfolio strengthens its valuation as it prepares to refile for its upcoming ₹6,000 cr IPO.
- Modern Diagnostic's ₹37 cr SME IPO saw 377x demand. Allotment is finalized today, January 5; unlisted shares command an 18% premium before the January 7 listing.

P.E. & Funding Updates:

- Info Edge is strategically consolidating its agritech portfolio by merging Gramophone into Unnati, securing a 20% stake in the combined entity.
- FreshToHome is tapping the debt market for ₹75 cr to strengthen its supply chain and logistics as it competes in the quick-commerce meat sector.
- India's startup ecosystem rebounded in 2025 with \$12.1 bn in new funds, 13 tech IPO and a strong focus on early-stage, fintech and disciplined, long-term growth into 2026.

Business & Economic Updates:

- PM Modi confirmed India is making strong efforts to host the 2036 Olympics, following successes in hosting other major international events.

FII/DII Activity (in ₹crores)

FII (Cash)	289.80
DII (Cash)	677.38
FII (Index Futures)	2,358.71
FII (Index Options)	-2,106.81
FII (Stock Futures)	242.86
FII (Stock Options)	375.72

Global Market Snapshot

Dow Jones	48,382.39	(▲ 0.66)
S&P 500	6,845.50	(▲ 0.00)
Nasdaq	23,241.99	(▲ 0.00)
Gift Nifty	26,468.00	(▲ 0.00)
Nikkei 225	50,339.48	(▼ -0.37)
Hang Seng	26,338.47	(▲ 2.76)

Macro Data

Brent Crude	60.75	(▼ -0.16)
Gold	137,420.00	(▲ 0.93)
Silver	242,270.00	(▲ 2.32)
Dollar Index	98.42	(▲ 0.10)
INR/USD	89.97	(▲ 0.00)
India 10Y Bond Yield	6.61	(▲ 0.00)
US 10Y Bond Yield	4.2	(▲ 0.72)

Indian Market

BSE Sensex	85,762.01	(▲ 0.67)
NIFTY 50	26,328.55	(▲ 0.70)
BSE SENSEX 50	27,490.33	(▲ 0.71)
NIFTY NEXT 50	70,416.90	(▲ 1.06)
BSE SENSEX Next 50	87,946.40	(▲ 0.85)
NIFTY BANK	60,150.95	(▲ 0.74)
BSE BANKEX	67,483.35	(▲ 0.86)
NIFTY FINANCIAL SERVICES	27,899.15	(▲ 0.84)
BSE Financial Services	13,310.89	(▲ 0.94)
NIFTY MIDCAP SELECT	13,984.00	(▲ 1.01)
BSE MidCap	47,539.18	(▲ 0.97)
India VIX	9.45	(▲ 2.83)

- Sustained retail participation pushed average mutual fund holdings to new highs in 2025, driving record net equity investments of ₹4.6 trillion and marking five years of resilient domestic growth.
- 2026 is viewed as a pivotal year for the Indian military as it focuses on modernization, indigenous technology and strategic readiness.
- Foreign Direct Investment (FDI) in the Information and Broadcasting sector surged to ₹5,586 cr in Q2, contributing significantly to India's overall 18% jump in FDI.
- The combined net worth of Indian billionaires fell to 25.2% of GDP in 2025, reflecting underperformance in family-owned firms and currency depreciation.
- December quarter growth is expected to remain soft due to seasonal furloughs, though AI demand offers a positive outlook for 2026.
- The state government proposed a ₹1.25 trillion investment by 2030 to develop infrastructure and services in former Naxal-affected tribal regions.
- Luxury EV penetration dipped as consumers shifted back to internal combustion engines (ICE) due to better total cost of ownership under GST 2.0.
- Housing inventory rose 4% in 2025 due to a supply glut, with Bengaluru seeing a significant 23% jump in unsold units.
- India's LNG-powered trucks and fuel retail outlets underperformed in 2025, remaining a niche segment despite efforts to promote cleaner heavy-duty transport.
- Indian enterprises are rapidly adopting AI, with the tech sector projected to cross \$280 bn in revenue as 87% of firms integrate AI into operations.
- The RBI reports that bank asset quality improved significantly, with Gross NPAs falling to a multi-decade low of 2.1% due to better recoveries and upgrades.
- Civil Aviation Minister K. Ram Mohan Naidu stated that India is opening a new airport every 50 days, reflecting an unprecedented pace in infrastructure development.
- Foreign Portfolio Investors (FPI) withdrew ₹7,608 cr in the first two days of January 2026, continuing a cautious trend seen throughout the previous fiscal year.
- Asian equities face 2026 headwinds as AI overvaluation fears and diverging central bank policies between growth-focused and inflation-fighting nations trigger significant market concentration risks.

- The government will launch a financing framework through SIDBI/NABARD within 12 months, slashing borrowing costs for 19 lakh private buses to accelerate the electric transition.
- India's retail base expanded beyond metros, with Arunachal Pradesh growing 11-fold to 70,000 investors, while Nagaland and Meghalaya saw massive participation in recent IPO markets.
- Surpassing China, India has become the world's largest rice producer with an output of 150.18 mn tonnes, bolstered by 184 new high-yielding seed varieties.

Geopolitical Updates:

- India expressed "deep concern" over the US military operation capturing President Maduro, calling for a peaceful resolution through dialogue without naming the United States.
- Army Chief Gen Upendra Dwivedi embarked on a four-day visit to the UAE and Sri Lanka to enhance bilateral military cooperation and strategic defense ties.
- Commerce Minister Piyush Goyal visits Brussels this week for crucial final-phase negotiations on the India-EU Free Trade Agreement to boost bilateral trade and investment.
- India is maintaining a neutral stance in the Saudi-UAE friction over Yemen to protect its strategic and economic interests with both major West Asian partners.
- Recent US-Venezuela tensions are expected to have minimal impact on Indian trade, though they may cause minor short-term jitters in equities.
- Venezuela's 1% global output and India's minor \$300 mn imports ensure stable domestic fuel prices despite US intervention and leadership changes.

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