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By
India IPO

Recent IPO Updates:

- The new year begins with three SME IPOs, including Gabion Technologies and Victory Electric, aiming to raise approximately ₹184 crore collectively.
- RKCPL plans a ₹1,250 cr IPO, featuring a ₹700 cr fresh issue and ₹550 cr OFS. IPO Proceeds will fund working capital, construction equipment purchases, and debt repayment to strengthen its infrastructure operations.
- Passenger mobility firm Chartered Speed's ₹855 cr IPO combines a ₹655 cr fresh issue and ₹200 cr OFS. Funds are earmarked for electric bus investments, debt repayment, and general corporate expansion purposes.
- Mumbai-based Glass Wall Systems filed for an IPO comprising ₹60 cr in fresh shares and a 4.02 cr share OFS by promoters and India Business Excellence Fund IIA investors.
- Fitness equipment maker Jerai Fitness filed for an IPO consisting entirely of a 43.92 lakh share OFS. The company, which exports to Japan and Australia, will not receive listing proceeds.
- Vadodara's Tempsens Instruments proposed a mixed IPO featuring a ₹118 cr fresh issue and a 1.79 cr share OFS. The thermal engineering specialist aims to leverage the funds for manufacturing expansion.
- Indira IVF, the fertility provider Indira IVF filed draft papers with Sebi via the confidential route during July-August 2026, keeping sensitive financial details private until the final updated prospectus is publicly released later.
- Rays Of Belief Ltd utilised Sebi's confidential filing route between July and August 2026 to submit its IPO draft papers, ensuring its financial disclosures remain private during the initial review process.

P.E. & Funding Updates:

- Swami Capital plans ₹1,250 cr investment in FY26 to fuel portfolio growth amid India's booming startup ecosystem.
- Banking infrastructure startup Knight Fintech raised \$23.6 mn in Series A funding led by Accel and IIFL to expand its AI-driven product suite and international presence across Asia-Pacific.
- Listed firms like L&T, Bharat Forge, BEL, Apollo Micro, Ceigall India, and KPIL secured over Rs 17,000 cr in orders this week, signalling robust infra and defence momentum.

Business & Economic Updates:

- Indian government launches Rs 7,295 cr Niryat Protsahan measures: 2.75% interest subvention and boosted collateral guarantees to cut credit costs for small exporters until 2031.
- Cool weather and high reservoirs drive rabi sowing to 61.4 mha in India. Record 119 MT wheat projection and FCI surplus pressure the government to lift the 2022 export ban.

FII/DII Activity (in ₹crores)

FII (Cash)	289.80
DII (Cash)	677.38
FII (Index Futures)	2,358.71
FII (Index Options)	-2,106.81
FII (Stock Futures)	242.86
FII (Stock Options)	375.72

Global Market Snapshot

Dow Jones	48,063.29	(▲ 0.00)
S&P 500	6,845.50	(▼ -0.74)
Nasdaq	23,241.99	(▼ -0.76)
Gift Nifty	26,468.00	(▲ 0.67)
Nikkei 225	50,526.92	(▲ 0.00)
Hang Seng	25,630.54	(▲ 0.00)

Macro Data

Brent Crude	60.85	(▲ 0.00)
Gold	136,160.00	(▼ -0.69)
Silver	236,780.00	(▼ -1.86)
Dollar Index	98.32	(▲ 0.04)
INR/USD	89.97	(▲ 0.10)
India 10Y Bond Yield	6.61	(▲ 0.61)
US 10Y Bond Yield	4.17	(▲ 0.00)

Indian Market

BSE Sensex	85,188.60	(▲ 0.00)
NIFTY 50	26,146.55	(▲ 0.00)
BSE SENSEX 50	27,297.05	(▲ 0.00)
NIFTY NEXT 50	69,675.40	(▲ 0.00)
BSE SENSEX Next 50	87,206.26	(▲ 0.00)
NIFTY BANK	59,711.55	(▲ 0.00)
BSE BANKEX	66,909.85	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,666.80	(▲ 0.00)
BSE Financial Services	13,187.44	(▲ 0.00)
NIFTY MIDCAP SELECT	13,843.60	(▲ 0.00)
BSE MidCap	47,081.61	(▲ 0.00)
India VIX	9.19	(▲ 0.00)

- CAG State Finances 2023–24 report shows states' own tax revenue hits nearly 50% of total receipts, fueled by strong SGST and excise collections amid wide revenue variations.
- Vaishnav unveils first look at Vande Bharat sleeper trains post-trials. Launch set for Kolkata–Guwahati route on January 1; one train to Guwahati, another to Kolkata for flagging off.
- Japan's megabanks poured a record \$9 bn into India via M&A in 2025, led by MUFG's \$4.4 bn Shriram Finance deal and SMBC's YES Bank stake.
- Kanika Tekriwal, JetSetGo founder and Shark Tank India S5 judge premiering Jan 5, grew her aviation empire from Rs 5,600 to Rs 420 cr. Defying "driver banegi" taunts, cancer, and biases, she built India's largest private jet fleet.
- Deepinder Goyal reveals Zomato/Blinkit gig workers earned Rs 102/hour in 2025, up 10.9% from Rs 92. Full-timers net Rs 21,000 monthly after costs; Rs 100 cr on insurance defends fair gig model.
- L&T's Minerals & Metals unit bags Rs 5,000-10,000 cr order from SAIL for key projects.
- PRAGATI platform marks 50th review, accelerating over 3,300 projects worth Rs 85 lakh cr across roads, rails, power, and urban infra. 94% of issues resolved, boosting timely execution.
- Amazon permits H-1B visa holders stuck in India to work remotely until March 2026, easing visa delays and travel restrictions for stranded employees.
- 65% of Delhi's 2025 air pollution stemmed from outside sources, mainly NCR districts (35% local), per the CREA study highlighting regional pollution challenges.
- India's transport minister proposes Aadhaar-like unique 21-character Battery Pack Aadhaar Number (BPAN) for EV batteries to enable end-to-end traceability, safety, and efficient recycling from production to disposal.
- Wall Street kicked off 2026 strongly, extending its risk rally with gains driven by tech stocks and optimism over President Trump's pro-business policies.
- Adani Logistics leases a 66,250 sq ft warehouse in Panvel near Mumbai to D-Mart (Avenue Supermarts) for 28 years at over ₹100 cr total rent, starting at ₹20.2 lakh monthly.
- MSCI Emerging Markets index surges 1.7% to a 5-year high in early 2026 trading, fueled by AI optimism boosting Asia tech stocks like Shanghai Biren and Baidu.

Geopolitical Updates:

- Global oil markets brace for volatility following a US military strike in Venezuela, sparking supply fears that could impact India's import bills and domestic fuel price stability.
- Diplomatic tensions rise as India contests the EU's Carbon Border Adjustment Mechanism (CBAM), labelling it a trade barrier that threatens billions in Indian steel, aluminium, and cement exports.

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