



#indiaipo

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Saturday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	289.80
DII (Cash)	677.38
FII (Index Futures)	2,358.71
FII (Index Options)	-2,106.81
FII (Stock Futures)	242.86
FII (Stock Options)	375.72

Global Market Snapshot

Dow Jones	48,063.29	(▲ 0.00)
S&P 500	6,845.50	(▼ -0.74)
Nasdaq	23,241.99	(▼ -0.76)
Gift Nifty	26,468.00	(▲ 0.67)
Nikkei 225	50,526.92	(▲ 0.00)
Hang Seng	25,630.54	(▲ 0.00)

Macro Data

Brent Crude	60.85	(▲ 0.00)
Gold	136,160.00	(▼ -0.69)
Silver	236,780.00	(▼ -1.86)
Dollar Index	98.32	(▲ 0.04)
INR/USD	89.97	(▲ 0.10)
India 10Y Bond Yield	6.61	(▲ 0.61)
US 10Y Bond Yield	4.17	(▲ 0.00)

Indian Market

BSE Sensex	85,188.60	(▲ 0.00)
NIFTY 50	26,146.55	(▲ 0.00)
BSE SENSEX 50	27,297.05	(▲ 0.00)
NIFTY NEXT 50	69,675.40	(▲ 0.00)
BSE SENSEX Next 50	87,206.26	(▲ 0.00)
NIFTY BANK	59,711.55	(▲ 0.00)
BSE BANKEX	66,909.85	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,666.80	(▲ 0.00)
BSE Financial Services	13,187.44	(▲ 0.00)
NIFTY MIDCAP SELECT	13,843.60	(▲ 0.00)
BSE MidCap	47,081.61	(▲ 0.00)
India VIX	9.19	(▲ 0.00)

Recent IPO Updates:

- SEBI approved 8 companies' IPOs, including Indira IVF and Chartered Speed, signaling a boost to the primary market for 2026.
- Real estate developer Bagmane Group filed draft papers with SEBI to raise ₹4,000 cr via an IPO, focusing on income-generating office assets in Bengaluru.
- G Surgiwear's ₹740 cr IPO filing supports its expansion in medical device manufacturing, aiming to strengthen its domestic and global footprint while optimizing its current capital structure.

P.E. & Funding Updates:

- DSM Fresh Foods acquired a majority stake in Avyom Foodtech for ₹7.5 cr, gaining a 5-acre facility and entry into the ready-to-eat segment.
- Agritech firm Arya.ag secured \$80 mn from GEF Capital to scale climate-smart farming, expand its storage network and strengthen post-harvest technology for Indian farmers.
- Mumbai-based Knight Fintech raised \$23.6 mn led by Accel to scale its AI-first banking infrastructure, co-lending solutions and expand into Middle Eastern and APAC markets.
- Fintech platform INDmoney reported a massive 150% revenue surge to ₹164 cr in FY25, highlighting its successful scaling in the competitive Indian investment-tech market.
- Indian startups kicked off 2026, raising \$104 mn this week, primarily driven by Arya.ag's \$80.6 mn Series D and Knight Fintech's \$23.6 mn Series A rounds.

Business & Economic Updates:

- SEBI is introducing phased net-worth requirements for merchant bankers to ensure higher quality and sophistication in the evolving Indian capital market landscape.
- The government approved ₹7,295 cr through 2031, including ₹5,181 cr for interest subvention and ₹2,114 cr for collateral-free loans to support 2.75% credit for MSMEs.

- MCX daily turnover hit ₹93,929 cr in December, following silver's 31% surge and gold's 8% rise, nearing 81% of NSE's stock futures.
- The Delhi government increased the EWS income ceiling to ₹5 lakh, allowing more low-income families to access free secondary and tertiary care at identified private hospitals.
- Despite policy shifts, analysts suggest global investors remain cautious about the Indian insurance sector due to long gestation periods and regulatory hurdles.
- India's manufacturing PMI fell to 55 in December, a 24-month low, as new orders and production growth eased despite a strong overall 2025.
- Foreign exchange reserves increased to \$696.6 bn, driven by gains in foreign currency assets and a significant \$2.95 bn surge in gold holdings.
- The government approved 22 projects under the PLI scheme, attracting ₹41,863 cr to boost domestic electronic component manufacturing and reduce import reliance.
- The Statistics Ministry (MOSPI) will launch a nationwide survey next year to map textile clusters and assess financial health and employment within the industry.
- SEBI Chairman Tuhin Kanta Pandey announced an AI-powered inspection tool to analyze cyber audit reports and identify security gaps in regulated financial entities.
- Maruti Suzuki clocked 22.55 lakh units in 2025, while Bajaj Auto and Suzuki Motorcycles posted strong December growth of 14% and 26%.
- India is positioning itself as a leader for the Global South by hosting summits to establish ethical AI frameworks and digital governance.
- The Indian government issued a directive to X (formerly Twitter) to remove obscene AI-generated content produced by its Grok tool to ensure safety.
- Nifty 50's record-breaking performance reflects strong investor confidence and bullish market sentiment, signaling robust growth prospects for India's major industrial sectors.
- Price cuts by Adani Total Gas lower transportation and kitchen costs for consumers, potentially cooling inflation and encouraging cleaner energy adoption.
- Indian banks reported double-digit growth in advances and deposits for Q3FY26, fueled by festive demand and RAM portfolios, with PNB reaching ₹11.68 lakh cr.
- RBI data shows bank credit to industry grew 9.6% in November 2025, with MSMEs and infrastructure sectors leading the expansion amid healthy non-food credit.
- Global giants like Microsoft and Amazon are investing billions, with Microsoft's \$17.5 bn commitment driving India toward becoming a massive sovereign AI and cloud hub.
- India Post is expanding its International Tracked Packet Service to 50 more countries to streamline e-commerce exports and provide small businesses with reliable global tracking.

- Copper prices hit record highs of ₹1,300/kg on MCX, forcing appliance and cookware manufacturers to plan 5-10% price hikes due to rising raw material costs.
- Celebrating 40 years of the Sensex, SEBI highlighted its transition to AI-driven surveillance tools like "Sebi Sudarshan" to monitor compliance and protect modern retail investors.
- UPI processed a record 228.3 bn transactions in 2025, with December alone hitting 21.6 bn, cementing its status as the backbone of India's retail economy.
- Coal India targets exporting excess fuel to neighbors as domestic stocks reach 100 mn tons following record production and a shift toward renewable energy sources.
- PM Modi chaired a high-level meeting to review domestic exploration and international acquisition of critical minerals like Lithium and Cobalt to secure supply chains.

Geopolitical Updates:

- The External Affairs Minister, S. Jaishankar, stated India has every right to defend itself against "bad neighbours" using terrorism, while assisting "good neighbours" with food and fuel.
- The government has mandated weekly reporting of Russian and US crude imports to provide verified data for trade negotiations with the Trump-led US administration.
- The H1 2026 implementation of the India-UK FTA will significantly boost bilateral trade, reduce tariffs and open new market opportunities.
- Russian oil discounts hit \$8 per barrel in January, doubling from October levels as tightened sanctions on Sokol and Urals grades lowered India's import costs.

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