



#indiaipo

02-01-2026
Friday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Gabion Technologies India IPO, worth ₹29.16 cr, is scheduled to launch on January 6, 2026, targeting investors in the specialized infrastructure and engineering sector.
- Krishna Buildspace IPO files for a fresh issue of 0.90 cr shares, that is a mix of fresh issue of 0.90 cr equity shares and OFS of 0.09 cr equity shares.
- Victory Electric Vehicles International, the EV manufacturer, will launch its ₹34.56 crore fixed-price issue on January 7, 2026.
- The V-Guard group's real estate arm filed draft papers for a ₹250 cr IPO to support residential project expansion and debt repayment.
- The SME IPOs continue to surge, but new SEBI regulatory curbs are successfully tempering excessive listing gains and improving market quality. Overall, 2025 saw over ₹1.9 lakh cr raised, with diverse sectors driving returns.

P.E. & Funding Updates:

- Apax Partners is acquiring a 25% stake in iD Fresh for ₹1,300 crore, valuing the ready-to-cook brand at ₹ 5,400 crore.
- Knight Fintech secured \$23.6 mn led by Accel and IIFL to expand its co-lending and treasury management infrastructure globally.

Business & Economic Updates:

- Indian states are increasingly relying on their own tax revenues rather than central grants, indicating improved fiscal autonomy in 2026.
- India's exports are projected to hit \$850 bn this FY and \$950 bn by FY27, bolstered by new West Asia trade pacts.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,268.60
DII (Cash)	1,525.89
FII (Index Futures)	344.30
FII (Index Options)	-2,739.88
FII (Stock Futures)	-565.89
FII (Stock Options)	-354.91

Global Market Snapshot

Dow Jones	48,063.29	(▲ 0.00)
S&P 500	6,896.24	(▲ 0.00)
Nasdaq	23,419.08	(▲ 0.00)
Gift Nifty	26,291.00	(▲ 0.06)
Nikkei 225	50,526.92	(▲ 0.00)
Hang Seng	25,630.54	(▼ -0.87)

Macro Data

Brent Crude	60.85	(▼ -0.78)
Gold	137,100.00	(▲ 1.10)
Silver	241,270.00	(▲ 2.36)
Dollar Index	98.28	(▲ 0.04)
INR/USD	89.88	(▲ 0.00)
India 10Y Bond Yield	6.57	(▼ -0.30)
US 10Y Bond Yield	4.17	(▲ 0.00)

Indian Market

BSE Sensex	85,188.60	(▼ -0.04)
NIFTY 50	26,146.55	(▲ 0.06)
BSE SENSEX 50	27,297.05	(▲ 0.05)
NIFTY NEXT 50	69,675.40	(▲ 0.45)
BSE SENSEX Next 50	87,206.26	(▲ 0.41)
NIFTY BANK	59,711.55	(▲ 0.22)
BSE BANKEX	66,909.85	(▲ 0.22)
NIFTY FINANCIAL SERVICES	27,666.80	(▲ 0.19)
BSE Financial Services	13,187.44	(▲ 0.10)
NIFTY MIDCAP SELECT	13,843.60	(▲ 0.48)
BSE MidCap	47,081.61	(▲ 0.27)
India VIX	9.19	(▼ -3.06)

- New policies are being simplified to help MSMEs access global markets, streamlining the logistics of cross-border digital trade.
- Cigarette prices will rise by 20% from February as the government replaces the compensation cess with new excise duties and health cesses.
- PNGRB estimates that switching industrial fuel to LNG could save \$1 bn annually by reducing expensive crude oil imports.
- MeitY has greenlit 22 new investment proposals worth ₹41,863 cr under the third tranche of the Electronics Components Manufacturing Scheme (ECMS).
- Railway Minister Ashwini Vaishnaw confirmed that India's first bullet train operations are scheduled to commence on August 15, 2027.
- The government maintains a high capital expenditure target of ₹12 trillion for FY26 to compensate for a selective and cautious private sector investment cycle.
- Analysis reveals the Sensex has outperformed all other major asset classes by a hefty margin over the last 4 decades (40 years).
- Ola Electric maintained a dominant 9.3% market share in December, leading the two-wheeler EV segment despite rising competition.
- BSNL rolled out nationwide VoWiFi services, allowing users to make calls over any WiFi network to improve indoor and rural connectivity.
- The Indian Rupee started the year at 89.97 per dollar, pressured by corporate demand and global macroeconomic shifts.
- Domestic advances for major lenders like Bank of India rose 15% in Q3, reflecting strong credit demand across retail and corporate sectors.
- India's sugar consumption growth slowed to 1.42% as 100 mn diabetics and health-conscious youth pivot to alternatives, projecting 28.5 mn tonnes demand for 2025-26.
- KFC, Pizza Hut operators Sapphire Foods and Devyani International are merging in a \$934 mn deal to consolidate Yum! Brands' operations under a single Indian franchisee.
- In 2025, the RBI successfully repealed over 9,000 obsolete circulars and consolidated 3,809 others into 244 streamlined "Master Directions."
- Despite the protest, Zomato and Blinkit reported record-high volumes of 75 lakh orders, managed through high festive incentives and law enforcement support.

- Centrally funded infrastructure projects recorded cost overruns rising to around 22% in November, with revised costs climbing to about ₹29.6 trillion across 823 ongoing projects.
- UPI reached a historic 21.63 bn transactions in December 2025, with monthly values touching ₹28 lakh cr, marking 29% yearly growth.
- The Indian economy shows resilience with record UPI growth, stabilized GST collections and rapid expansion in banking and infrastructure sectors.
- Telecom major Vodafone Idea has been hit with a ₹638-cr GST penalty order from Ahmedabad tax authorities, which the company intends to legally challenge.
- December GST collections grew 6.1% to reach ₹1.75 trillion, bolstered by strong import revenues, despite varied performance across different Indian states and territories.
- Gold loans reached ₹3.6 lakh cr with 125% annual growth, outpacing credit by 10x as lenders prioritize secured debt amid soaring bullion prices and household demand.
- A structural imbalance has emerged in the banking system as credit growth of 11.9% continues to outpace sluggish deposit growth, widening the liquidity gap.
- Post-GST cuts on traditional engines narrowed the price gap, reducing electric two-wheeler penetration to 6.3% despite total EV registrations rising 16% to 22.7 lakh.
- Institutional capital and tighter regulatory norms are rewriting the rules for Indian realty funding, favoring transparent, large-scale developers.

Geopolitical Updates:

- India and Bangladesh began joint Ganga water measurements as the landmark 30-year sharing treaty enters its final year before the critical December 2026 expiration.
- The Sri Lankan Navy honored Indian vessels for their role in regional disaster relief, highlighting strengthened maritime cooperation.
- Continuing a 34-year tradition, India and Pakistan exchanged lists of nuclear installations and prisoners, adhering to bilateral pacts despite strained diplomatic relations.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.