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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- In 2026, The IPO pipeline report indicates 96 SEBI-approved companies worth ₹1.25 lakh cr are ready for 2026, following a record-breaking 2025 fundraising year.
- Deepa Jewellers, a Hyderabad based B2B designer filed a DRHP for a ₹250 cr IPO to fund working capital and inventory-led expansion across southern India.
- Captain Fresh, a seafood marketplace withdrew its \$400 mn DRHP to maintain capital flexibility for European acquisitions, now plans to refile in early 2026.
- Neolite ZKW Lightings, an automotive lighting manufacturer filed DRHP for a ₹600 cr IPO to set up a new manufacturing facility in Tamil Nadu.
- Hilton Metal Forging and Gabion Technology are among several firms advancing their public listing plans to capitalize on the current boom.
- Promoters of the heritage consumer durables brand, Krishna Shriram and others, are evaluating a public listing to fund future growth.
- Blackstone-backed Bagmane Prime Office REIT filed for a ₹4,000 cr IPO, signaling strong demand for commercial real estate assets and institutional grade office space portfolios.
- E to E Transportation Infrastructure Ltd., a railway-linked IPO worth ₹84 cr witnessed massive 210x oversubscription, attracting bids worth ₹29,500 cr.

P.E. & Funding Updates:

- Ambit Global, Poonawalla, announced the fund raised ₹1,000 cr, oversubscribed within three weeks, targeting mid-to-late-stage profitable companies in BFSI and consumer sectors.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,844.02
DII (Cash)	6,159.81
FII (Index Futures)	-1,707.68
FII (Index Options)	-1,986.39
FII (Stock Futures)	-503.56
FII (Stock Options)	-1715.84

Global Market Snapshot

Dow Jones	48,367.06	(▼ -0.20)
S&P 500	6,905.74	(▼ -0.35)
Nasdaq	23,474.35	(▼ -0.50)
Gift Nifty	26,103.00	(▲ 0.53)
Nikkei 225	50,526.92	(▲ 0.00)
Hang Seng	25,854.60	(▲ 0.86)

Macro Data

Brent Crude	61.33	(▼ -0.26)
Gold	136,470.00	(▲ 0.43)
Silver	241,130.00	(▲ 3.59)
Dollar Index	98.22	(▲ 0.22)
INR/USD	89.8	(▼ -0.21)
India 10Y Bond Yield	6.59	(▼ -0.15)
US 10Y Bond Yield	4.13	(▲ 0.49)

Indian Market

BSE Sensex	84,675.08	(▼ -0.02)
NIFTY 50	25,938.85	(▼ -0.01)
BSE SENSEX 50	27,088.06	(▲ 0.01)
NIFTY NEXT 50	68,667.75	(▲ 0.04)
BSE SENSEX Next 50	86,063.46	(▲ 0.04)
NIFTY BANK	59,171.25	(▲ 0.41)
BSE BANKEX	66,278.71	(▲ 0.59)
NIFTY FINANCIAL SERVICES	27,382.80	(▲ 0.07)
BSE Financial Services	13,082.98	(▲ 0.20)
NIFTY MIDCAP SELECT	13,601.40	(▼ -0.37)
BSE MidCap	46,486.28	(▼ -0.05)
India VIX	9.68	(▼ -0.41)

Business & Economic Updates:

- The Government announced that India, with a GDP of \$4.18 trillion, has officially overtaken Japan, now trailing only the USA, China and Germany globally.
- PM Modi signaled "mission mode" reforms across sectors to ensure India remains a vital hub for the global workforce and the 2047 vision.
- The Indian Rupee gained 14 paise against the US dollar, closing at 89.84, buoyed by domestic equity gains and a general softening of the greenback.
- Industry projections suggest a steady 6-7% growth for the cement sector by FY27, driven by sustained government infrastructure spending and a recovery in housing demand.
- Over 2 million first-time employees have benefited from the ₹99,446 cr employment-linked incentive scheme launched earlier in the year.
- Mercedes-Benz and BMW are leveraging India's 8.7 lakh millionaire households to pivot into luxury real estate, targeting 21% investor preference.
- Ola received iCAT certification for the Roadster X+ powered by its 4680 Bharat Cell, marking a milestone for in-house EV battery manufacturing.
- Rediff received NPCI approval for a TPAP license and is launching the RediffPay app, targeting 60 mn existing users for financial wellness.
- The Indian government permitted the export of 50,000 tonnes of organic sugar per year, easing previous restrictions on the "Restricted" category.
- A new redevelopment drive in Mumbai is expected to yield ₹7,830 cr in stamp duty while providing relief for smaller cluster redevelopment flats.
- Investor additions in the mutual fund industry hit a "slow lane" in 2025, reflecting a cautious shift in retail sentiment.
- National highway construction slowed to 17 km/day, a decadal low attributed to funding shifts and slower fund utilization.
- Hyundai Motor India entered the commercial taxi segment with its "Prime" hatchback and sedan models to compete in the fleet market.
- Indian banks are on a stronger footing with bad loans hitting record lows; loan growth and margins are projected to improve.
- New calculations suggest a significant rise in Level 1-5 salaries, potentially boosting domestic consumption and government expenditure in 2026.

- India's import of Russian crude oil hit a three-year low in December, reflecting changing energy dynamics and pricing shifts.
- The Election Commission issued an action agenda for states undergoing Special Intensive Revision (SIR) to ensure transparent electoral rolls for 2026.
- The Indian Rupee became Asia's worst performer in 2025, depreciating 4.3% against the Dollar due to trade deficits and US tariff uncertainties.
- Ahead of the upcoming budget, the government is preparing a massive wave of structural reforms aimed at taxation, manufacturing and enhancing the "Ease of Doing Business."
- Leading consumer brands are shifting strategies to align with local cultural trends as Indian shoppers increasingly embrace "Indianness" and premiumization in their purchasing habits.
- Despite global geopolitical shifts and interest rate volatility, the Sensex remained resilient in 2025, ending the year with gains that outperformed many global peers.
- Electric vehicle maker Ather Energy petitioned the PMO, arguing that the current Auto PLI scheme unfairly favors larger legacy manufacturers.

Geopolitical Updates:

- Ducati is banking on the India-EU Free Trade Agreement to mitigate the impact of recent GST hikes on luxury motorcycles.
- Imports of Russian oil fell to 1.2 mn bpd in December due to payment hurdles and shipping sanctions, though Russia remains India's top crude supplier.
- India imposed a 12% steel tariff for Year 1, 11.5% for Year 2 and 11% for Year 3, specifically targeting Chinese, Vietnamese and Nepalese imports.

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