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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Horizon Industrial Parks filed a DRHP with SEBI for a ₹2,600 crore fresh issue, targeting a total ₹4,250 crore fundraise to expand its warehousing portfolio.
- Despite a slowdown in foreign institutional investment, domestic retail and institutional flows are robustly supporting the current IPO pipeline and broader stock market stability.
- SEBI granted approval for IPOs of Varmora Granito, Knack Packaging and two others, signaling continued momentum in the primary market as the year concludes.

## P.E. & Funding Updates:

- Valued at \$7.2 bn, AI search firm Glean is ramping up its Bengaluru-based team to drive tenfold growth in India, catering to rising enterprise AI demand.
- The insolvency resolution for Syska LED has entered the final stages with four major bidders competing to acquire the debt-ridden electronics manufacturer's assets.
- Warburg Pincus is in talks to sell its 26% stake in IndiaFirst Life, attracting interest from Samsung Life and global firms like BNP Paribas.
- GAM Holding has formally opposed Samvardhana Motherson's acquisition of Yutaka Giken, claiming the 27 bn yen deal significantly undervalues the Japanese Honda-affiliated subsidiary.

## Business & Economic Updates:

- The Defence Acquisition Council approved capital acquisition proposals worth ₹79,000 cr, prioritizing indigenous manufacturing to strengthen the Indian Armed Forces' tactical and combat readiness.
- IIP grew 6.7% in November, driven by manufacturing and mining, marking the highest growth rate in over two years amid festive demand recovery.
- The RBI's latest report cautions that bank fraud amounts are rising due to KYC backlogs and digital vulnerabilities, despite the total number of cases declining.

### FII/DII Activity (in ₹crores)

FII (Cash)	-2,759.89
DII (Cash)	2,643.85
FII (Index Futures)	-1,707.68
FII (Index Options)	-1,986.39
FII (Stock Futures)	-503.56
FII (Stock Options)	-1715.84

### Global Market Snapshot

Dow Jones	48,461.93	(▼ -0.51)
S&P 500	6,929.94	(▼ -0.03)
Nasdaq	23,593.10	(▼ -0.09)
Gift Nifty	25,966.00	(▼ -0.41)
Nikkei 225	50,526.92	(▼ -0.44)
Hang Seng	25,635.23	(▼ -0.71)

### Macro Data

Brent Crude	61.49	(▲ 1.40)
Gold	135,890.00	(▼ -3.27)
Silver	232,770.00	(▼ -7.26)
Dollar Index	98	(▼ -0.02)
INR/USD	89.99	(▲ 0.14)
India 10Y Bond Yield	6.6	(▲ 0.46)
US 10Y Bond Yield	4.11	(▼ -0.72)

### Indian Market

BSE Sensex	84,695.54	(▼ -0.41)
NIFTY 50	25,942.10	(▼ -0.38)
BSE SENSEX 50	27,086.55	(▼ -0.39)
NIFTY NEXT 50	68,638.75	(▼ -0.47)
BSE SENSEX Next 50	86,026.48	(▼ -0.29)
NIFTY BANK	58,932.35	(▼ -0.13)
BSE BANKEX	65,888.42	(▼ -0.15)
NIFTY FINANCIAL SERVICES	27,363.50	(▼ -0.25)
BSE Financial Services	13,056.72	(▼ -0.29)
NIFTY MIDCAP SELECT	13,651.45	(▼ -0.52)
BSE MidCap	46,508.89	(▼ -0.45)
India VIX	9.72	(▲ 6.23)

- Silver prices reached a historic peak of ₹2.54 lakh per kilogram today, driven by strong global demand, currency fluctuations and its increasing use in technology.
- Commercial banks are facing intensified competition for retail and MSME loans as NBFCs and fintech players leverage digital platforms to gain significant market share.
- Global oil prices rose as markets weighed the uncertainty of Ukraine peace negotiations against supply risks, directly pressuring the Indian Rupee toward the 90-mark.
- Mahindra & Mahindra secured the second position in India's car market for the first time in 2025, driven by an aggressive SUV-first strategy and EV launches.
- While Indian banks are their healthiest in decades with bad loans at a multi-decadal low of 2.1%, the RBI warns against systemic fraud and risks.
- The Defence Acquisition Council approved proposals for Astra Mk-II missiles, Pinaka rocket systems and drones, emphasizing the "Aatmanirbhar Bharat" initiative for the armed forces.
- Top tech executives and global leaders are arriving in New Delhi for the Mega AI Summit to discuss governance, LLM progress and digital infrastructure.
- RBI report shows record-low NPAs, but warns banks face intense competition for deposits as savers increasingly shift funds toward capital markets and mutual fund SIPs.
- Reliance Industries clarified that the reported \$30 bn government claim over KG-D6 gas production is inaccurate, stating the actual disputed amount is significantly lower.
- A NITI Aayog report highlights India's climb to 39th in the Global Innovation Index, fueled by its massive size, diversity and a booming startup ecosystem.
- Recent GST reductions on household appliances sparked an 8-10% volume growth in 2025, successfully reviving consumer demand after a prolonged period of stagnant sales.
- Major hospital chains are projected to see 16-18% revenue growth in FY26, driven by higher occupancy levels and an increase in high-margin surgical procedures.
- Recovery rates under the IBC rose to 37% in 2024-25, showing improved efficiency in resolving stressed assets compared to previous years.
- Despite digital banking trends, physical branch expansion hit a peak in Tier-1 cities as private lenders compete aggressively for high-net-worth urban customers and deposits.
- The count of Urban Co-operative Banks fell to 1,457 in FY25 due to ongoing mergers and license cancellations aimed at strengthening the sector's financial stability.
- Record inflows exceeding \$6 bn made 2025 a watershed year, with major global investors taking significant strategic stakes in India's leading private sector banks.
- Indian stock markets fell as FPI continued their selling streaks, with a lack of fresh domestic triggers leading to weakened investor sentiment and volume.

- The Smallcap index is headed for its worst performance in seven years as high valuations and slowing corporate earnings prompt investors to shift toward large-caps.
- Specific debt MF schemes extended their winning streak into 2025, attracting cautious investors looking for steady returns amid high volatility in the equity markets.
- The Reserve Bank of India announced a massive T-bill auction schedule worth ₹3.84L cr for the final quarter of FY25 to manage government short-term liquidity requirements.
- The upcoming 2025-26 Budget is likely to propose a credit guarantee fund to protect lenders against project delays, aiming to unlock stalled infrastructure investments.
- The government is overhauling rural employment under the "VB-G RAM G" framework, increasing guaranteed days to 125 and introducing biometric-linked attendance to reduce misappropriation.
- RBI consolidated 8,000 regulations into 238 Master Directions, cut NBFC risk weights from 125% to 100% and replaced the 12-paise deposit insurance flat premium.
- The BSE reported an explosive 1,539% year-on-year growth in its derivatives segment premium turnover, driven by new weekly contract expiries and increased retail participation.
- The electric vehicle sector faces a critical year in 2026 as government subsidies taper and manufacturers must scale local battery production to remain competitive.

## Geopolitical Updates:

- China launched massive "Justice Mission 2025" military exercises, using a record number of ships and aircraft to practice a complete encirclement and blockade of Taiwan.
- Donald Trump and Zelenskyy met to discuss a potential peace deal, but significant disagreements over territorial sovereignty and security guarantees leave a resolution elusive.
- India and Bahrain have exchanged draft Terms of Reference to initiate CEPA negotiations, aiming to deepen economic ties and secure trade routes in West Asia.
- Starting January 1, 2026, Australia will provide 100% duty-free access to Indian exports under ECTA, significantly benefiting labor-intensive sectors like textiles, chemicals and jewelry.
- In a significant diplomatic move, India has invited China to the 2026 AI Impact Summit, signaling a gradual easing of tensions through technology-focused engagement.

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