



#indiaipo

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Sunday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-317.56
DII (Cash)	1,772.56
FII (Index Futures)	-1,130.73
FII (Index Options)	7,847.89
FII (Stock Futures)	1166.28
FII (Stock Options)	119.15

Global Market Snapshot

Dow Jones	48,731.16	(▲ 0.00)
S&P 500	6,932.05	(▲ 0.32)
Nasdaq	23,613.31	(▲ 0.22)
Gift Nifty	26,074.00	(▼ -0.39)
Nikkei 225	50,407.79	(▲ 0.00)
Hang Seng	25,774.14	(▲ 0.00)

Macro Data

Brent Crude	62.26	(▲ 0.00)
Gold	140,290.00	(▲ 0.63)
Silver	240,990.00	(▲ 3.81)
Dollar Index	97.98	(▲ 0.04)
INR/USD	89.78	(▲ 0.13)
India 10Y Bond Yield	6.57	(▼ -1.65)
US 10Y Bond Yield	4.13	(▲ 0.00)

Indian Market

BSE Sensex	85,408.70	(▲ 0.00)
NIFTY 50	26,142.10	(▲ 0.00)
BSE SENSEX 50	27,297.19	(▲ 0.00)
NIFTY NEXT 50	68,957.25	(▲ 0.00)
BSE SENSEX Next 50	86,529.21	(▲ 0.00)
NIFTY BANK	59,183.60	(▲ 0.00)
BSE BANKEX	66,147.57	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,565.50	(▲ 0.00)
BSE Financial Services	13,150.23	(▲ 0.00)
NIFTY MIDCAP SELECT	13,813.10	(▲ 0.00)
BSE MidCap	46,804.91	(▲ 0.00)
India VIX	9.19	(▲ 0.00)

Recent IPO Updates:

- Quick-commerce platform Zepto filed confidential draft papers for a \$1.3 bn IPO. The firm aims to raise ₹11,000 cr in fresh capital, targeting a public listing by mid-2026.
- Indian markets saw a historic run with 700 IPOs raising ₹3.8 tn over two years. Young, innovative firms dominated the listings, showcasing robust investor appetite and a maturing ecosystem.
- Recent listings pushed the total market capitalization of Indian new-age tech stocks past \$140 bn. This surge underscores growing public market confidence in the long-term profitability of digital-first companies.

P.E. & Funding Updates:

- Indian startups secured \$49 mn in funding this week, with CoreEL Technologies and PowerUp Money leading. The inflow highlights continued venture capital interest in India's deeptech and fintech sectors.

Business & Economic Updates:

- PM Modi chaired the 5th National Conference of Chief Secretaries, emphasizing "Human Capital for Viksit Bharat" through education, skilling, and technology-driven governance to strengthen cooperative federalism.
- ISRO's successful launch of the record-breaking Bluebird Block-2 satellite on December 24, AST SpaceMobile confirmed it will commence operations to provide direct-to-smartphone 5G in weeks.
- India's growth strategy must move beyond just consumption and investment. To escape the "middle-income trap," the focus must shift to productivity-led inclusive growth and R&D.

- Silver hit a record ₹2,42,000 per kg on MCX, surging 15% this week. The rally is driven by Chinese export restrictions, supply deficits, and AI/EV industrial demand.
- To ensure fiscal sustainability, Indian states must prioritize increasing tax revenues and improving user charges for services, balancing development spending with reduced debt-to-GDP ratios.
- The IMD has issued red and orange alerts for severe cold waves and dense fog across North India, Bihar, and Jharkhand, disrupting year-end travel through January 1.
- The NCLAT rejected Equitas Small Finance Bank's insolvency plea against Jumbo Finvest, ruling that it remains a Financial Service Provider (FSP) and is exempt from standard corporate insolvency.
- The NCLT approved Ambuja Neotia Group's takeover of Riverbank Developers via insolvency. The group will pay ₹34 crore upfront to settle liabilities exceeding ₹2,300 cr.
- Government notifies SBFAS (₹24,736 cr) and SbDS guidelines till 2036, offering 15-25% vessel aid, series incentives, 40% shipbreaking credits, and National Shipbuilding Mission.
- Indian winemakers achieved a "victory beyond borders" as fruit-based wine exports surged. Non-grape varieties like jamun and mango are gaining international acclaim, marking a successful expansion into global markets.

Geopolitical Updates:

- En route to Florida for a high-stakes meeting with Donald Trump, President Zelenskyy consulted NATO and EU allies to secure "full support" for a 20-point peace plan and robust security guarantees.
- Thailand, Cambodia agree immediate ceasefire after border clashes killing 47, displacing 1 M. Troops freeze, demining starts; ASEAN, EU, US back truce for lasting peace
- Russia launches 500 drones, 40 missiles on Kyiv pre-Zelenskyy-Trump peace talks. 2 dead, 46 injured; 600K lose power. Moscow calls it negotiation "turning point."

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