



#indiaipo

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Friday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-1,721.26
DII (Cash)	2,381.34
FII (Index Futures)	1,032.40
FII (Index Options)	-1,606.88
FII (Stock Futures)	879.18
FII (Stock Options)	906.98

Global Market Snapshot

Dow Jones	48,731.16	(▲ 0.00)
S&P 500	6,909.79	(▲ 0.00)
Nasdaq	23,561.84	(▲ 0.00)
Gift Nifty	26,177.00	(▲ 0.00)
Nikkei 225	50,407.79	(▲ 0.13)
Hang Seng	25,774.14	(▲ 0.00)

Macro Data

Brent Crude	62.26	(▼ -0.19)
Gold	139,410.00	(▲ 0.66)
Silver	232,140.00	(▲ 3.75)
Dollar Index	97.94	(▼ -0.01)
INR/USD	89.66	(▲ 0.00)
India 10Y Bond Yield	6.68	(▲ 0.00)
US 10Y Bond Yield	4.13	(▼ -0.24)

Indian Market

BSE Sensex	85,408.70	(▼ -0.14)
NIFTY 50	26,142.10	(▼ -0.13)
BSE SENSEX 50	27,297.19	(▼ -0.11)
NIFTY NEXT 50	68,957.25	(▼ -0.20)
BSE SENSEX Next 50	86,529.21	(▼ -0.47)
NIFTY BANK	59,183.60	(▼ -0.20)
BSE BANKEX	66,147.57	(▼ -0.13)
NIFTY FINANCIAL SERVICES	27,565.50	(▼ -0.07)
BSE Financial Services	13,150.23	(▼ -0.03)
NIFTY MIDCAP SELECT	13,813.10	(▼ -0.96)
BSE MidCap	46,804.91	(▼ -0.37)
India VIX	9.19	(▼ -2.03)

Recent IPO Updates:

- India's primary equity market raised a record of about ₹1.95 lakh cr through more than 365 IPOs in 2025, lifting the two-year total to ₹3.8 lakh cr.
- Quick-commerce unicorn Zepto is set to pre-file a confidential DRHP with SEBI on December 26, 2025, targeting a ₹ 4,500 crore raise through its public listing.

P.E. & Funding Updates:

- PlasmaGen Biosciences raised ₹150 crore led by ViNS Bioproducts at an over ₹1,500 crore valuation to expand plasma-derived therapies, manufacturing capacity and international market presence.
- An EV startup raised \$3 Mn from Zerodha's Rainmatter, Zerodha founders and angels to scale product development, charging ecosystem partnerships and go-to-market efforts in India's electric mobility space.
- The Indian startup ecosystem is showing signs of maturity with business shutdowns hitting a five-year low as founders prioritize sustainable revenue and fiscal discipline.

Business & Economic Updates:

- Adani Airport Holdings plans to invest over \$11 bn by 2030 to expand operations, exploring a strategic partner and IPO by around 2028.
- Startups increasingly use native-language AI voicebots for frontline hiring, cutting screening time, widening access beyond English speakers and improving candidate assessment quality across Bharat-focused roles.
- Analysts expect India's merchandise exports to grow about 3% in FY26 despite weak global demand, supported by resilient services exports, government incentives and diversified market strategies.
- The finance ministry imposed a five-year anti-dumping duty on tetrafluoroethane imports from China to curb underpriced shipments, protect domestic refrigerant manufacturers and restore fair competition.
- India is poised for a strong industrial and warehousing real estate upcycle, driven by manufacturing push, ecommerce growth, 3PL demand and improved infrastructure connectivity.
- India urged WTO members to strengthen technology transfer provisions, arguing that developing nations need fair access to critical technologies for sustainable growth, climate action and inclusive development.

- The RBI is considering injecting up to ₹1 lakh crore through durable liquidity operations to ease money-market tightness and keep borrowing costs supportive for growth.
- UPI Autopay transactions surged 100% YoY to 926 million in November. NPCI launched a central portal for users to view, manage and port recurring mandates.
- Delivery workers threatened a New Year's Eve strike over pay, incentive cuts and safety concerns, raising pressure on platforms ahead of a peak demand weekend.
- Ola Electric received ₹366.78 cr under the government's PLI scheme for FY25, supporting localisation, scale-up of EV manufacturing and battery ecosystem investments.
- In Maharashtra and Delhi, UPI transactions reached 230 and 153 per capita, respectively, while Tripura averaged just 10, highlighting significant regional digital payment disparities.
- Public sector banks are leveraging a new digital lending model to streamline and expedite ₹28,000 cr in loans specifically for the MSME sector.
- The government is finalizing a ₹15,000 cr SWAMIH-2 fund to complete 100,000 stalled middle-class homes, following the success of the first phase of funding.
- A NITI Aayog report highlights that the lack of global reference models and high R&D costs are preventing electric motorcycles from matching internal combustion performance.
- FSSAI has directed food commissioners to ensure only products from *Camellia sinensis* are labeled "Tea," terming the use of "Tea" for herbal infusions as misbranding
- Taxpayers have until December 31 to file updated or revised returns; the CBDT is currently scrutinizing over 15 lakh returns for questionable deduction claims.
- India has been selected to chair the Kimberly Process from January 1, 2026, leading global efforts to prevent the trade of conflict-zone "blood diamonds."
- Union Home Minister Amit Shah stated that despite a late entry, India is on track to become a self-reliant semiconductor exporter in the near future.

Geopolitical Updates:

- China criticised a US report it claims seeks to "sow discord" in Sino-India ties, accusing Washington of hyping security concerns and undermining regional stability narratives.
- A US official said India is in talks to join a new Pacific silica grouping, aimed at securing critical inputs for semiconductors and clean-tech supply chains.
- GTRI reports Indian pharma, electronics and auto sectors can reduce New Zealand's China reliance, fostering trade diversity while addressing supply chain risks through strategic bilateral partnerships.

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