



#indiaipo

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Monday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

|                     |          |
|---------------------|----------|
| FII (Cash)          | 1,830.89 |
| DII (Cash)          | 5,722.89 |
| FII (Index Futures) | 1,261.16 |
| FII (Index Options) | 1,232.02 |
| FII (Stock Futures) | 3651.71  |
| FII (Stock Options) | -728.47  |

## Global Market Snapshot

|            |           |           |
|------------|-----------|-----------|
| Dow Jones  | 48,134.89 | (▲ 0.38)  |
| S&P 500    | 6,774.76  | (▲ 0.00)  |
| Nasdaq     | 23,006.36 | (▲ 0.00)  |
| Gift Nifty | 26,030.50 | (▼ -0.02) |
| Nikkei 225 | 49,507.21 | (▲ 1.03)  |
| Hang Seng  | 25,690.53 | (▲ 0.75)  |

## Macro Data

|                      |            |           |
|----------------------|------------|-----------|
| Brent Crude          | 60.47      | (▲ 1.09)  |
| Gold                 | 135,610.00 | (▲ 0.86)  |
| Silver               | 213,580.00 | (▲ 2.72)  |
| Dollar Index         | 98.6       | (▲ 0.17)  |
| INR/USD              | 89.28      | (▼ -1.09) |
| India 10Y Bond Yield | 6.61       | (▲ 0.46)  |
| US 10Y Bond Yield    | 4.14       | (▲ 0.24)  |

## Indian Market

|                          |           |           |
|--------------------------|-----------|-----------|
| BSE Sensex               | 84,929.36 | (▲ 0.53)  |
| NIFTY 50                 | 25,966.40 | (▲ 0.58)  |
| BSE SENSEX 50            | 27,107.71 | (▲ 0.58)  |
| NIFTY NEXT 50            | 68,378.65 | (▲ 0.81)  |
| BSE SENSEX Next 50       | 86,416.38 | (▲ 0.79)  |
| NIFTY BANK               | 59,069.20 | (▲ 0.27)  |
| BSE BANKEX               | 66,391.30 | (▲ 0.63)  |
| NIFTY FINANCIAL SERVICES | 27,378.60 | (▲ 0.41)  |
| BSE Financial Services   | 13,109.14 | (▲ 0.99)  |
| NIFTY MIDCAP SELECT      | 13,862.35 | (▲ 0.85)  |
| BSE MidCap               | 46,547.30 | (▲ 1.26)  |
| India VIX                | 9.52      | (▼ -1.96) |

## Recent IPO Updates:

- As per the analyst, IPO fundraising in 2026 around 84 companies is set to raise nearly ₹1.77 lakh cr, spotlighting large anticipated issues from Reliance Jio, NSE, Flipkart, PhonePe, Zepto and SBI Mutual Fund.
- Shyam Dhani Industries' ₹38.49 crore NSE SME IPO, priced at ₹65-70, funds working capital, debt reduction, branding, machinery, solar plant; GMP around ₹117, strong anchor backing.

## P.E. & Funding Updates:

- India's unicorn creation remains flat as startups like Shadowfax and Wakefit prioritize public listings over private funding rounds to unlock value.
- Indian startups mopped up over \$358 M in weekly funding, led by a sizable SaaS round for MoEngage, alongside deals across fintech, consumer internet and enterprise tech.
- Indian deeptech startups raised \$1.55 B in 2025, as investors shifted focus from laboratory-stage research to commercialized technologies in semiconductors and spacetechnology sectors.
- Inox Clean Energy acquired Vibrant Energy's 1,337 MW portfolio for approximately ₹5,000 cr significantly scaling its renewable capacity to reach a 3 GW goal.

## Business & Economic Updates:

- Shriram Finance approved a ₹39,618cr investment from MUFG Bank for a 20% stake, marking India's largest-ever foreign direct investment in financial services.
- Nifty 50 reclaimed 26,100 signals for technical support as the Rupee strengthened to 89.45, paired with a significant resumption of FII buying across banking and IT heavyweights.
- The Government e-Marketplace (GeM) successfully raised ₹2,200 cr through digital asset auctions, showcasing a new efficient model for disposing of high-value government-owned assets.
- Open offers linked to acquisitions and takeovers have surged to more than two a week in 2025, marking the busiest year for such deals since 2008.
- The government plans a minimum import price for key antibiotic APIs to counter cheap Chinese supplies, protect new PLI-backed plants and improve domestic capacity utilisation, despite formulators' cost concerns.
- The RBI warned of risks from gold price volatility; lenders are tightening credit norms as potential price drops could trigger loan defaults.

- Strong domestic demand, GST rationalization and low interest rates are projected to finally push private sector investment into high gear throughout the 2026 fiscal year.
- Foxconn's new 300-acre iPhone facility in Karnataka has rapidly scaled to 30,000 employees with an 80% female workforce focused on manufacturing the latest Pro models.
- Karnataka is set to host several new data center projects worth ₹1,350 cr; further cementing its position as a primary hub for digital infrastructure.
- The government has replaced MGNREGA with the "VB-G RAM G" Act, increasing guaranteed rural work to 125 days and linking employment to durable asset creation.
- Energy experts project that coal's dominance in India's power mix will drastically decline to just 30-35% by 2047 as renewable energy capacity continues to scale.
- India's November exports grew 15.52% to \$35.05 B, driven by electronics and engineering goods as global retailers diversified supply chains toward India ahead of 2026.
- The Centre plans a major revamp to ease MSME compliance, proposing no mandatory audits for firms below ₹1 cr and simplified tax filings in the upcoming budget.
- While interest rate cuts are expected, maintaining market liquidity is crucial to provide effective relief and stability for the bond market.
- The government is weighing a simplified GST registration scheme under Rule 14A, offering faster electronic approvals and reduced documentation for small enterprises to foster growth.
- Indian Railways will increase fares by 1-2 paise per km for journeys exceeding 215 km starting December 26, targeting ₹600 cr in additional annual revenue.
- Indian buyers increasingly prefer cheaper oil-linked LNG contracts over costlier US Henry Hub-linked gas, weakening appetite for long-term US deals even as bilateral trade talks intensify.

## Geopolitical Updates:

- India's proposed FTA with the Russia-led EAEU is initially focusing on trade in goods & services and investment likely handled separately or deferred in negotiations.
- USA's President Donald Trump is planning an aggressive immigration policy overhaul for 2026, which could impact the H-1B visa landscape for Indian IT professionals.
- In a rare diplomatic shift, Russia described recent US-led discussions regarding peace in Ukraine as "constructive," sparking cautious optimism in global commodity and energy markets.
- India and New Zealand have finalized a comprehensive Free Trade Agreement. New Zealand's cabinet approved the deal today, aimed at boosting trade across various sectors.
- India- Netherlands signed an MoU to develop Gujarat's National Maritime Heritage Complex, showcasing 4,500 years of history through world-class Dutch curation expertise.
- Effective today, China launched a digital visa system for Indians, signaling a strategic "thaw" in relations following the Modi-Xi summit earlier this year.

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