



#indiaipo

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Sunday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	1,830.89
DII (Cash)	5,722.89
FII (Index Futures)	1,261.16
FII (Index Options)	1,232.02
FII (Stock Futures)	3651.71
FII (Stock Options)	-728.47

Global Market Snapshot

Dow Jones	47,951.85	(▲ 0.00)
S&P 500	6,774.76	(▲ 0.79)
Nasdaq	23,006.36	(▲ 1.38)
Gift Nifty	26,035.50	(▲ 0.63)
Nikkei 225	49,001.50	(▲ 0.00)
Hang Seng	25,498.13	(▲ 0.00)

Macro Data

Brent Crude	59.82	(▲ 0.00)
Gold	134,460.00	(▲ 0.32)
Silver	207,930.00	(▲ 2.42)
Dollar Index	98.43	(▲ 0.01)
INR/USD	90.26	(▲ 0.00)
India 10Y Bond Yield	6.58	(▲ 0.00)
US 10Y Bond Yield	4.13	(▲ 0.00)

Indian Market

BSE Sensex	84,481.81	(▲ 0.00)
NIFTY 50	25,815.55	(▲ 0.00)
BSE SENSEX 50	26,950.51	(▲ 0.00)
NIFTY NEXT 50	67,830.25	(▲ 0.00)
BSE SENSEX Next 50	85,739.51	(▲ 0.00)
NIFTY BANK	58,912.85	(▲ 0.00)
BSE BANKEX	65,977.25	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,267.10	(▲ 0.00)
BSE Financial Services	12,980.83	(▲ 0.00)
NIFTY MIDCAP SELECT	13,745.15	(▲ 0.00)
BSE MidCap	45,968.49	(▲ 0.00)
India VIX	9.71	(▲ 0.00)

Recent IPO Updates:

- Gujarat Kidney leads a busy Christmas week with 10 SME IPOs. High interest in Shyam Dhani (67% GMP) highlights strong retail appetite despite global trade tensions.
- India's 2025 IPO windfall minted new billionaires like Alakh Pandey (₹16,044 Cr) and Peyush Bansal, as tech, fintech and edtech sectors dominated the record-breaking primary market.
- Symbiotec Pharmed has filed DRHP with SEBI for a ₹2,180 cr IPO, primarily consisting of an OFS by existing shareholders.
- Avanse Financial swapped its IPO for a ₹1,374 cr rights issue from the existing shareholders.

P.E. & Funding Updates:

- Fortis Healthcare is set to acquire Bengaluru-based People Tree Hospital for ₹430 cr, with plans to invest another ₹410 cr for expansion.
- SoftBank races to raise \$22.5B for OpenAI by year-end, selling Nvidia (\$5.8B) and T-Mobile (\$4.8B) stakes, tapping Arm loans, delaying PayPay IPO amid US shutdown.
- Indian startups raised \$347 M this week, marking a strong recovery in venture capital inflow after weeks of muted activity.
- D2C dairy startup MilkStation secured \$2.5 M from UK-based V-Dairy to expand its value-added product manufacturing and launch new ice cream parlors in Rajasthan.

Business & Economic Updates:

- India Inc faces hurdles hiring independent directors due to limited talent, pay gaps from ₹12 lakh to ₹2.5 crore and rising legal risks deterring quality professionals.
- FII's increased their Hitachi Energy stake to 9.7% following a 406% profit surge. Its Rajasthan-UP HVDC project will power 60 M homes, defying sector gloom.
- India's April–November crude bill fell 12% to \$80.9B despite a 2.5% volume rise. Lower costs and surging exports narrowed the November trade deficit to \$24.53B.
- India's car exports are set to hit a record 1 million units in 2025, led by Maruti and SUVs, despite looming 50% Mexican trade tariffs.

- PM Modi inaugurated Guwahati's ₹5,000 crore "nature-themed" terminal featuring a "Sky Forest," 57 orchid columns and 140 tonnes of bamboo, boosting Northeast connectivity to 13.1 M passengers.
- PM Modi fast-tracked reforms in insurance, nuclear energy and labor, while signing an Oman trade deal to shield India from 50% US tariffs and global headwinds.
- SEBI is forming a working group to review non-agri derivatives, focusing on gold EGRs, institutional participation and co-location to transform India into a global price-setter.
- Indian firms secured over ₹12,000 cr in orders this week, led by L&T and Ahluwalia Contracts. Meanwhile, Musk's payday was restored and US courts settled Infosys' data-breach.
- RBI approved a risk-based insurance framework where banks pay premiums based on their risk profiles, incentivizing better management while keeping the ₹5 lakh cover intact.
- Union Minister Scindia stated India is on track to surpass Germany as the world's third-largest economy by 2027, fueled by reforms and domestic demand.
- House Minister announced that India will soon overtake the US in Metro rail network length, currently holding the third position globally in urban connectivity.
- PM Modi will unveil a ₹10,600 cr fertiliser plant in Namrup, Assam, aiming to make the Northeast self-sufficient in urea and reduce national import dependence.
- India's DoT mandates SIM-binding for WhatsApp web sessions with 6-hour auto-logout to curb cyber fraud, amid govt openness to extend the limit to 12-18 hours for security.

Geopolitical Updates:

- Russia has expressed solidarity with Venezuela following new US oil tanker blockades, a move that has caused a slight jump in global crude prices.
- PM Modi and Donald Trump held a "very warm" conversation focusing on future trade and defense cooperation.
- US proposes direct Ukraine-Russia talks in Miami format with America involved; Zelensky confirms. Russian strike kills 8 in Odesa, seizes villages amid ongoing war.
- Macron warned China that its historic \$1T trade surplus is unsustainable, urging rebalancing to avoid EU tariffs as global trade tensions reshape the G7 agenda.
- US firms seek quicker visa stamping for Indian H-1B employees stuck due to new social media scrutiny, allowing remote work or urging early returns to avoid project disruptions.
- EAM Jaishankar emphasized that Indian foreign policy needs strategic clarity and a "game plan" to navigate complex ties with the US, China and Russia.

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