



#indiaipo

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Sunday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-1,114.22
DII (Cash)	3,868.94
FII (Index Futures)	-657.86
FII (Index Options)	6,366.25
FII (Stock Futures)	738.18
FII (Stock Options)	174.7

Global Market Snapshot

Dow Jones	48,704.01	(▲ 0.00)
S&P 500	6,901.00	(▲ 0.21)
Nasdaq	23,593.86	(▼ -0.25)
Gift Nifty	26,138.50	(▲ 0.43)
Nikkei 225	50,148.82	(▲ 0.00)
Hang Seng	25,530.51	(▲ 0.00)

Macro Data

Brent Crude	61.28	(▲ 0.00)
Gold	133,800.00	(▲ 0.77)
Silver	192,440.00	(▼ -2.70)
Dollar Index	98.35	(▲ 0.02)
INR/USD	90.38	(▲ 0.00)
India 10Y Bond Yield	6.61	(▼ -0.30)
US 10Y Bond Yield	4.16	(▲ 0.00)

Indian Market

BSE Sensex	84,818.13	(▲ 0.00)
NIFTY 50	25,898.55	(▲ 0.00)
BSE SENSEX 50	27,029.63	(▲ 0.00)
NIFTY NEXT 50	67,939.50	(▲ 0.00)
BSE SENSEX Next 50	85,901.41	(▲ 0.00)
NIFTY BANK	59,209.85	(▲ 0.00)
BSE BANKEX	66,462.48	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,561.90	(▲ 0.00)
BSE Financial Services	13,086.42	(▲ 0.00)
NIFTY MIDCAP SELECT	13,728.05	(▲ 0.00)
BSE MidCap	45,951.46	(▲ 0.00)
India VIX	10.4	(▲ 0.00)

Recent IPO Updates:

- Shiprocket filed an updated DRHP for a ₹ 2,342 cr IPO, comprising a ₹ 1,100 cr fresh issue and a ₹ 1,242.3 cr Offer for Sale by investors like Lightrock and founders.
- Shivganga Drillers filed a DRHP with SEBI to raise funds through a fresh IPO worth ₹ 400 cr to buy machinery and repay debt, with a possible ₹80-cr pre-IPO placement.
- Aspri Spirits filed a DRHP with SEBI for a ₹140-cr fresh IPO, plus an OFS of 50 lakh shares, which will be listed on the BSE and NSE platforms.
- SpaceX plans \$800B valuation insider share sale, prepping massive 2026 IPO to fund Starship flights, space AI centers and lunar base, topping OpenAI's record.

P.E. & Funding Updates:

- Neon Fund closes \$25 Mn Fund III for AI-driven B2B SaaS startups; invested in 12 (incl. Game State Labs, Merlin AI), plans 13 more at \$500K-\$1 Mn each.
- Peak XV leads 2025 startup IPO returns with ₹2,480 Cr from Groww (52x), Pine Labs; YC gains ₹1,135 Cr from Groww, Meesho (109x); 18 IPOs raised ₹33,000 Cr.

Business & Economic Updates:

- Nifty is consolidating near recent highs following a mild corrective week. Traders are advised to exercise caution until a decisive breakout above 26,200 is confirmed.
- Cabinet approves SHANTI Bill amending laws to allow private participation up to 49% FDI in nuclear power, aiding 100 GW capacity by 2047.
- The 8th Pay Commission is typically implemented from January 1, 2026. If the commission is officially constituted and implemented later, for example, in January 2028, central government employees would be entitled to arrears covering the period from the effective date (January 1, 2026) up to the implementation date.

- SBI cut FD rates by 5 bps for 2-3 years, setting rates at 6.40% (General) and 6.90% (Senior Citizens); the special 444 days scheme rate is now 6.45%.
- The Central Board of Direct Taxes (CBDT) initiated this action after analytics flagged over 2 lakh taxpayers claiming suspicious deductions, potentially amounting to over ₹5,500 cr routed through non-existent Registered Unrecognised Political Parties (RUPPs) and sham charities.
- Air India received its inaugural Diamond DA42 training aircraft for the Amravati Flying Training Organisation, significantly enhancing its pilot training capacity immediately.
- Indian HNIs with overseas real estate are reassessing complex holding and golden visa structures as OECD's new immovable property data sharing regime expands automatic tax transparency from 2029.
- Delhi's AQI hit 461 (severe, nearing 500) with smog; hotspots like Rohini (499). GRAP-IV curbs ban trucks/construction, hybrid schools and 50% office staff.

Geopolitical Updates:

- India and Georgia held the 8th Foreign Office Consultations in Tbilisi to review and strengthen bilateral ties across political, economic and cultural spheres.
- 19 Democrat-led US states sued the Trump admin to block a \$100,000 H-1B visa fee hike, arguing it illegally burdens employers, especially the public sector and exceeds congressional authority.
- The Minister of External Affairs, Jaishankar, met the UK, Egypt, Luxembourg, Poland and Latvia leaders at the UAE's Sir Bani Yas Forum to discuss bilateral ties and regional security.
- The Afghan health minister will visit India next week, deepening healthcare cooperation through India-backed hospitals, clinics, vaccines, medicines, prosthetics, ambulances and disaster relief support.
- India-Mexico FTA talks accelerate after Mexico's 50% tariff hike on non-FTA imports like autos (\$2B Indian exports), with Commerce Secretary Agrawal engaging counterpart Luis Rosendo.
- India-US trade talks highlight the DPDP Act rules and IT Rules as key non-tariff barriers hindering US firms' operations in India.

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