



#indiaipo

12-12-2025
Friday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- The Flywings Simulator Training Centre IPO, valued at ₹57.05 cr (NSE SME), will fund new simulators, capacity expansion and infrastructure.
- Luxury Time Ltd is launching an SME IPO of about 22.85 lakh shares to finance new luxury watch retail stores and manage its working capital needs.
- The BSE SME fixed-price issue by Global Ocean Logistics India Ltd will utilize the proceeds primarily for working capital, infrastructure upgrades and enhancement of its existing fleet.
- EAPL has confidentially filed its DRHP with Sebi for an IPO, leveraging its dominant E3W battery share, 11.47 GWh capacity and ₹4,228 cr FY25 revenue in fast-growing clean-energy markets.
- Auditors flagged mismatches between boAt's internal books and lender filings, plus internal control lapses, in the updated DRHP for its proposed ₹1,500 cr IPO.
- The initial public offering of Park Medi World, a hospital chain, was subscribed 98% on its second day with strong interest from non-institutional investors.
- Reliance Retail eyes an IPO by 2028, focusing on measured expansion, profitability and debt reduction to improve market valuation before listing.
- ICICI Prudential Asset Management's pre-IPO round secured investments from 26 major domestic and foreign institutions, including prominent family offices, ahead of its public offering.

P.E. & Funding Updates:

- Perfetti Van Melle India is targeting ambitious growth and innovation by planning to double its revenue in four years through product development and distribution expansion.
- Greenply demonstrates its value of sustainability and capacity by planning a roughly ₹500 cr new plant by FY28 to meet rising furniture and housing demand.
- Disney is investing \$1 billion in OpenAI and striking a three-year licensing deal to use over 200 of its characters and IP for OpenAI's Sora and ChatGPT platforms.
- School-centric AI edtech Uolo raised \$7 million led by Five Sigma to deepen GenAI learning companions, expand beyond 2,500 partner schools and grow its 1.1 million-student base across India.

FII/DII Activity (in ₹crores)

FII (Cash)	-2,020.94
DII (Cash)	3,796.07
FII (Index Futures)	291.46
FII (Index Options)	-10,086.93
FII (Stock Futures)	2755.51
FII (Stock Options)	79.81

Global Market Snapshot

Dow Jones	48,704.01	(▲ 1.34)
S&P 500	6,886.68	(▲ 0.67)
Nasdaq	23,654.16	(▲ 0.33)
Gift Nifty	26,026.00	(▲ 0.74)
Nikkei 225	50,148.82	(▼ -0.90)
Hang Seng	25,530.51	(▼ -0.04)

Macro Data

Brent Crude	61.28	(▼ -1.49)
Gold	132,780.00	(▲ 1.63)
Silver	197,770.00	(▲ 2.62)
Dollar Index	98.33	(▼ -0.31)
INR/USD	90.38	(▲ 0.43)
India 10Y Bond Yield	6.63	(▲ 0.45)
US 10Y Bond Yield	4.16	(▲ 0.00)

Indian Market

BSE Sensex	84,818.13	(▲ 0.51)
NIFTY 50	25,898.55	(▲ 0.55)
BSE SENSEX 50	27,029.63	(▲ 0.55)
NIFTY NEXT 50	67,939.50	(▲ 0.54)
BSE SENSEX Next 50	85,901.41	(▲ 0.75)
NIFTY BANK	59,209.85	(▲ 0.42)
BSE BANKEX	66,462.48	(▲ 0.51)
NIFTY FINANCIAL SERVICES	27,561.90	(▲ 0.58)
BSE Financial Services	13,086.42	(▲ 0.52)
NIFTY MIDCAP SELECT	13,728.05	(▲ 1.43)
BSE MidCap	45,951.46	(▲ 0.79)
India VIX	10.4	(▼ -4.67)

- At-home diagnostics startup Inito secured \$29 million led by Bertelsmann India Investments to scale AI-driven hormone testing, expand beyond fertility and build a broader home diagnostics platform.
- Managed office player iSprout raised ₹60 cr in debt from Tata Capital to expand across metros and tier-2 cities, upgrade tech-enabled centers and prepare for a future IPO.
- AI-native wearable startup NeoSapien raised \$2 million led by Merak Ventures to scale its Neo 1 “personal AI assistant” device, strengthen product, brand visibility and team capabilities.
- Honasa Consumer is acquiring 95% of men’s grooming brand Reginald Men for ₹195 cr, entering men’s personal care more deeply and targeting over ₹500 cr future revenue from the category.

Business & Economic Updates:

- The DPIIT panel on AI and copyright expects to release a second working paper within two months, focusing specifically on the copyrightability of AI-generated content.
- A Colliers report projects India's flexible workspace stock will cross 100 million sq ft by 2027, driven largely by demand from Global Capability Centres (GCCs).
- To infuse liquidity into the banking system, the RBI conducted an Open Market Operation (OMO), purchasing government bonds worth ₹50,000 crore.
- The total assets under management (AUM) of India’s mutual fund industry crossed the ₹80 lakh crore milestone for the first time in November 2025.
- The US trade deficit narrowed unexpectedly to \$52.8 billion, its lowest level since 2020, as imports rose only slightly amidst new tariff policies.
- Equity mutual funds saw a rebound in November with net inflows rising 21% to ₹29,911 cr, snapping a three-month trend of declining inflows.
- Bank of America analysts predict Nifty could outperform the S&P 500 in 2026, provided corporate earnings growth sustains higher valuations.
- A FundsIndia report highlights that gold delivered a 15% CAGR over the last 20 years, outperforming Indian equities (13.5%) and real estate (7.8%).
- A new NCAER study predicts that the hospitality and textiles/apparel sectors will generate the strongest job growth by 2030, driven by higher investment.
- The RBI removed all restrictions on banks opening and maintaining cash credit accounts and eased norms for current accounts to provide greater flexibility.
- Policymakers project India's economic transformation, targeting manufacturing to reach a 25% share of GDP by 2047, requiring 15% annual sectoral growth.
- Niti Aayog proposes reforms to double the corporate bond market to ₹100–120 lakh cr by 2030, securing funding for Viksit Bharat 2047.

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- RBI data reflects strong credit growth for MSMEs, with bank credit to Micro and Small Enterprises hitting about ₹9.54 lakh crore, an increase of 27% YoY.
- The government is migrating 12.7 lakh official email accounts to Zoho's platform to enhance data sovereignty, security and cost-efficient, India-hosted email infrastructure.
- The RBI eased transaction-account norms for borrowers (especially below ₹10 cr exposure), improving working-capital management flexibility for firms.
- The Rupee sank to a new low amid foreign outflows and trade friction, highlighting the increased risk of imported inflation.
- Silver prices are nearing the ₹2 lakh per kg mark, prompting market speculation and analysis on whether this unprecedented rally can continue into the coming week.
- Equity mutual fund inflows soared by 21% month-on-month to reach ₹29,911 cr in November, reflecting strong positive investor sentiment, according to AMFI data.
- WSIC plans to expand its healthcare infrastructure projects into 10 new states, targeting wider health access and capacity across India.
- CBI notes that Myanmar is emerging as a hub for complex digital fraud and "digital arrest" cases, highlighting a global cybercrime network risk.
- Indian Railways plans an investment of \$1.5 trillion in new dedicated freight corridors to significantly boost cargo movement and enhance logistics efficiency across key sectors.
- Commerce Minister Piyush Goyal suggests the US should finalize the trade deal if satisfied with India's current offer, pushing for progress in BTA talks.
- Economists anticipate strong domestic consumption will continue into the next year, driven by factors like low inflation and positive market conditions.
- The rural economy is showing strong signs of improvement, indicating a firm footing supported by broad-based demand revival and better incomes.
- Driven by double-digit growth and aggressive AI deployment, India is projected to become one of NTT Data's top five global markets in terms of business.
- A government panel has recommended that the NPCL adopt a proactive global strategy to expand its nuclear energy footprint overseas.
- The Power Ministry reported that NHPC currently has eight major hydropower projects with an 8,514 MW capacity under construction.
- Global debt has surged to a record \$338 trillion, driven by a \$109 trillion increase in emerging markets debt, intensifying warnings of a historic financial bubble.

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Geopolitical Updates:

- The Modi-Trump trade call helped maintain bilateral relations and keep trade talks alive despite steep US duties on Indian exports and wider tariff threats.
- Mexico's Senate approved tariffs up to 50% on imports from India, China and other non-FTA nations to protect its domestic industry and market stability.
- PM Modi's December 15-18 tour to Jordan, Ethiopia and Oman underscores India's significant diplomatic outreach in West Asia and Africa for trade and energy cooperation.

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