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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Meesho, a value-focused e-commerce platform targeting tier-2/3 cities, listed at 46% premium over its ₹604 million IPO price on NSE/BSE, driven by strong oversubscription and investor enthusiasm for its growth potential.
- Citius Transnet Investment Trust filed a DRHP with SEBI for ₹1,340 cr InvIT IPO, featuring up to 25% strategic investor allocation alongside fresh units for asset expansion.
- Steamhouse India refiled an updated DRHP with SEBI for ₹425 cr IPO via fresh issue and offer-for-sale to fund capacity growth and operations.
- India's 2026 IPO pipeline boasts ₹2.55 lakh cr from 88 SEBI-approved firms and over 100 pending clearances, driven by robust market sentiment supporting expansion funding and stakeholder exits.
- First-time entrepreneurs are gaining prominence in India's capital markets through successful IPOs like Urban Company, fueling a multi-decade wealth creation cycle amid record listings.
- LEAP India Ltd. gets SEBI nods to raise funds via IPO worth ₹2,400 cr, which is a mix of fresh issue of ₹400 cr and OFS of ₹2,000 cr for the repayment of borrowing and general expenses.
- Eldorado Agritech Ltd. gets SEBI nod for IPO worth ₹1,000 cr which is a mix of ₹340 cr and an OFS of ₹660 cr for repayment of debts and growth expansion.
- KSH International Ltd. is going to launch its IPO on December 16, 2025, worth ₹710 cr, which is a combination of a fresh issue of ₹420 cr and OFS of ₹290 cr.
- SpaceX, Elon Musk's pioneering private Space company focused on reusable rockets and Starship development, is reportedly planning a 2026 IPO to raise over \$30 billion for Mars colonization and satellite expansion.
- SBI Mutual Fund, India's largest asset manager with over ₹10 lakh cr AUM, has initiated its IPO process by selecting investment bankers to oversee the public offering for listing and capital expansion.
- Swiggy's ₹10,000 cr QIP saw 4.5x oversubscription, with strong participation from leading mutual funds, including SBI MF and HDFC MF, signaling robust institutional confidence in its growth trajectory.

### FII/DII Activity (in ₹crores)

FII (Cash)	-1,651.06
DII (Cash)	3,752.31
FII (Index Futures)	-1,123.85
FII (Index Options)	2,426.33
FII (Stock Futures)	-790.91
FII (Stock Options)	-887.87

### Global Market Snapshot

Dow Jones	48,057.75	(▲ 1.05)
S&P 500	6,840.51	(▼ -0.09)
Nasdaq	23,576.49	(▲ 0.13)
Gift Nifty	25,835.00	(▼ -0.37)
Nikkei 225	50,602.80	(▼ -0.10)
Hang Seng	25,540.78	(▲ 0.42)

### Macro Data

Brent Crude	62.21	(▲ 0.44)
Gold	130,650.00	(▲ 0.21)
Silver	192,730.00	(▲ 1.52)
Dollar Index	98.64	(▼ -0.60)
INR/USD	89.99	(▲ 0.11)
India 10Y Bond Yield	6.6	(▲ 0.76)
US 10Y Bond Yield	4.16	(▼ -0.72)

### Indian Market

BSE Sensex	84,391.27	(▼ -0.32)
NIFTY 50	25,758.00	(▼ -0.32)
BSE SENSEX 50	26,882.70	(▼ -0.32)
NIFTY NEXT 50	67,572.40	(▼ -0.20)
BSE SENSEX Next 50	85,259.76	(▼ -0.57)
NIFTY BANK	58,960.40	(▼ -0.44)
BSE BANKEX	66,123.55	(▼ -0.36)
NIFTY FINANCIAL SERVICES	27,404.30	(▼ -0.53)
BSE Financial Services	13,018.92	(▼ -0.49)
NIFTY MIDCAP SELECT	13,534.35	(▼ -1.51)
BSE MidCap	45,590.11	(▼ -1.08)
India VIX	10.91	(▼ -0.37)

## P.E. & Funding Updates:

- Cross-border payments startup Skydo raised about \$10 million in Series A funding led by Susquehanna Asia VC to scale zero-forex-fee solutions for Indian exporters and enhance its product.
- Nutrition brand Earthful, known from Shark Tank India, secured about ₹26 cr funding from institutional and angel investors to expand product lines, marketing reach and distribution.
- Early-stage startup SuperBryn raised around \$1.2 million from Kalaari Capital and angels to accelerate product development, talent hiring and go-to-market initiatives in its niche.
- Jio Financial Services infused about ₹230 cr into two joint ventures to strengthen its consumer and enterprise fintech offerings, supporting expansion in lending and payments.

## Business & Economic Updates:

- Kotak Securities projects a bull-case Nifty 50 target of 32,032 by December 2026, implying 24% upside from current levels driven by strong earnings growth and macroeconomic tailwinds.
- CPSE dividend receipts hit ₹41,378 cr in FY26 so far, achieving 60% of the ₹69,000 cr target, led by petroleum, coal and power firms despite trailing the prior-year pace.
- Union Minister Shri Jyotiraditya M. Scindia met Starlink VP Lauren Dreyer to explore satellite-based last-mile internet, advancing digital inclusion in remote rural areas per PM Modi's vision.
- Recent inequality studies show the top 1% in India own about 40% of total wealth, highlighting a historically high concentration relative to the rest of the population.
- Indian legal-tech firms building AI tools aim for international markets as domestic law firms and courts increasingly adopt automation, boosting confidence to scale globally.
- India's natural gas demand dropped about 7.5% in January–October amid higher LNG prices and fuel substitution dynamics, affecting industrial and power-sector offtake patterns.
- IndiGo is reportedly exploring hiring around 50 expatriate pilots temporarily to comply with the upcoming Flight Duty Time Limit norms while managing rapid network and capacity growth.
- Bharti Airtel topped wealth creation with ₹7.9 lakh cr over five years, fueled by 5G expansion and ARPU growth. BSE ranked as the fastest overall wealth creator amid surging volumes and IPO activity.
- Amazon is committed to investing over \$35 billion in India by 2030, focusing on AI-driven digitization, export growth and the creation of millions of jobs.
- TCS will acquire the US-based Salesforce consulting firm Coastal Cloud for an all-cash consideration of \$700 million to expand its AI and consulting services.
- India saw substantial FDI commitments in 2025, with major pledges from international firms like Amazon and Vingroup, signaling strong investor confidence.

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- The US Federal Reserve cut interest rates, marking an easing of monetary policy, but indicated that future cuts might be paused as officials assess inflation and the job market.
- Indira Gandhi International Airport (IGI) is implementing AI-based predictive analytics and advanced systems this winter to significantly reduce flight disruptions caused by dense fog.
- Delhi's air quality improved to 259 (Poor category), recording its best Air Quality Index (AQI) since November, following a period of persistent "Very Poor" readings.
- Adani Group's approximately ₹25,000 cr rights issue attracted bids beyond the offered size, underscoring strong shareholder support for deleveraging and funding new growth projects.
- India's government has officially recognized over 200,000 startups under its DPIIT scheme, marking explosive ecosystem growth since 2016 with tax benefits, funding access and simplified compliance for innovators across tech, fintech and beyond.
- RBI fixed the redemption price for the Sovereign Gold Bond Series IV (2022-23) at ₹12,801 per gram, yielding 12.4% returns, including 2.5% interest, based on the average closing gold price over the maturity reference dates.
- Government plans to hike fixed-cost component for domestic urea makers before year-end, aiming to improve viability amid rising input costs and ensure self-sufficiency in fertilizer production.
- India Post embarks on business process re-engineering to modernize operations, enhance digital services, and boost efficiency across 1.55 lakh branches serving rural connectivity needs.
- ADB upgraded India's FY26 GDP growth forecast to 7.2%, citing resilient domestic demand, strong investment, and favorable global conditions despite moderating inflation pressures.
- India probes ethanol blends beyond E20 amid overcapacity concerns, exploring E25+ mixes to optimize surplus production, cut oil imports, and advance sustainable biofuel policy targets.
- SEBI has simplified the KYC updation rules for NRIs to enhance ease of compliance.
- SEBI plans to collaborate with other regulatory bodies to develop a unified framework for asset disclosure or statements.
- Intel's CEO urges India to focus on attracting top Indian engineers and chip design talent working abroad to bolster the domestic semiconductor manufacturing ecosystem.
- Growth in fixed deposits is increasingly being driven by rising income levels in India's rural markets, indicating a positive shift in financial behavior.
- Microsoft CEO Satya Nadella suggests that "tokens per rupee per watt," an efficiency metric for AI computing, will strongly correlate with a nation's GDP growth.
- India is targeting complete indigenization of its High-Performance Computing (HPC) systems by 2030, with manufacturing and products set for market rollout by 2032.
- Lord's Mark Industries and Renalyx received the license and CE marking to manufacture India's first Class C, AI-Based Smart Hemodialysis Machines domestically, boosting self-reliance.

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- Nestle India plans to significantly increase its focus on rural markets to drive volume growth, as its current rural contribution (15%) is lower than the FMCG average.
- The RBI initiated discussions with banks to create a uniform disclosure template for service charges and eliminate overlapping fees to standardize customer-facing charges.
- National Highways Authority of India (NHAI) debt reached ₹2,39,818 cr as of November 2025, which is projected to be cleared only by the year 2050
- The Ministry of Labour and Employment signed an initial pact with Microsoft to boost job opportunities, AI-skilling and workforce readiness, facilitating international mobility.
- BMI (part of Fitch Solutions) forecasts that the RBI is likely to maintain the policy repo rate at 5.25% throughout the next fiscal year (FY27).
- Motilal Oswal Financial Services predicts that large-cap stocks are poised to outperform, potentially delivering annual market returns between 12% and 14% over the next five years.
- Uber India stated that two-wheelers are a major growth driver, specifically with the launch of the new B2B logistics service, Uber Direct, on ONDC.
- India's textile and apparel production reached \$175.7 billion in 2024, with exports hitting \$20.4 billion for the first seven months (April-October) of the 2024-25 fiscal year.
- India's nuclear power expansion is hindered by technology bottlenecks, limited domestic uranium, and regulatory issues, despite having an 8.78 GW capacity and a goal to nearly triple it to 22.38 GW by FY2032.

## Geopolitical Updates:

- The Indian Commerce Minister indicated the India-EU trade and investment deal blueprint is nearly finalised, with technical work advanced to high-level political decisions.
- India's trade negotiations with Oman and New Zealand have entered the final phase, aiming to conclude agreements that deepen merchandise, services and investment linkages.
- US Trade Representative Jamieson Greer stated that India is emerging as a critical and viable alternative market for US agricultural commodities, reducing reliance on China.
- ISRO's heavy-lift LVM3 rocket, nicknamed "Bahubali," is scheduled to launch the massive 6.5-tonne US commercial communication satellite, BlueBird-6, on December 15th.

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