



#indiaipo

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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- India's IPO fundraising reached a record ₹1.77 lakh cr in 2025, surpassing last year's total and showing a strong primary market.
- India is experiencing an Initial Public Offering boom, primarily driven by a surge in startups, with an additional 20 companies currently preparing for their public debut.
- SEBI approved five companies, including Molbio Diagnostics and LEAP India, issuing final observations on their draft Initial Public Offering proposals.
- Market projections indicate a likely surge in both cross-border mergers and acquisitions activity and the overall volume of Initial Public Offerings starting in 2026.
- Vidya wire manufacturer's Initial Public Offering was heavily oversubscribed by 26.59 times, with strong participation from all investor categories, raising funds for capacity expansion.
- Shyam Dhani Industries launches its SME IPO with an issue size of 5.4 M shares. The offering opens on December 22 and closes on December 24 on the BSE NSE platform.

## P.E. & Funding Updates:

- The government has selected specialised fund managers to oversee the allocation and distribution of an ₹1 trillion fund dedicated to boosting India's deep technology ecosystem.
- Microsoft CEO Satya Nadella committed \$17.5 billion in India to build AI infrastructure, skills, and sovereign capabilities, aligning with the nation's "AI-first future."
- Singapore's Temasek Chairman met the Finance Minister, confirming plans to expand their \$50 billion investment footprint in India across financial services, tech and energy.

## Business & Economic Updates:

- IIT Bombay intends to expand its global footprint by establishing a campus in the United States by the year 2030, marking a major internationalisation effort.
- The Indian Rupee showed strength today, appreciating by 18 paise to close the trading session at a stronger position of ₹ 89.87 against the US Dollar.

### FII/DII Activity (in ₹crores)

FII (Cash)	-3,760.08
DII (Cash)	6,224.89
FII (Index Futures)	-758.61
FII (Index Options)	41,254.51
FII (Stock Futures)	1363.56
FII (Stock Options)	-45.84

### Global Market Snapshot

Dow Jones	47,560.29	(▼ -0.38)
S&P 500	6,846.51	(▼ -0.35)
Nasdaq	23,545.90	(▼ -0.14)
Gift Nifty	25,931.00	(▼ -0.42)
Nikkei 225	50,655.10	(▲ 0.14)
Hang Seng	25,434.23	(▼ -1.29)

### Macro Data

Brent Crude	61.94	(▼ -0.88)
Gold	130,380.00	(▲ 0.43)
Silver	189,850.00	(▲ 4.28)
Dollar Index	99.24	(▲ 0.13)
INR/USD	89.89	(▼ -0.22)
India 10Y Bond Yield	6.55	(▲ 0.77)
US 10Y Bond Yield	4.19	(▲ 0.48)

### Indian Market

BSE Sensex	84,666.28	(▼ -0.51)
NIFTY 50	25,839.65	(▼ -0.47)
BSE SENSEX 50	26,969.25	(▼ -0.46)
NIFTY NEXT 50	67,704.45	(▲ 0.60)
BSE SENSEX Next 50	85,748.70	(▲ 0.39)
NIFTY BANK	59,222.35	(▼ -0.03)
BSE BANKEX	66,365.37	(▼ -0.12)
NIFTY FINANCIAL SERVICES	27,549.75	(▼ -0.50)
BSE Financial Services	13,082.85	(▼ -0.04)
NIFTY MIDCAP SELECT	13,741.35	(▼ -0.17)
BSE MidCap	46,087.37	(▲ 0.60)
India VIX	10.95	(▼ -1.62)

- India's imports of urea fertiliser jumped 137% from April to October 2025, driven by a 4% dip in domestic production and increased domestic agricultural demand.
- Steel CPSEs like SAIL and NMDC are incorporating AI for improved operations, including process optimisation, predictive maintenance and cost reduction.
- In 2025, a majority of actively managed large-cap funds struggled to beat their benchmarks, prompting an investor reevaluation of passive versus active management strategies.
- JP Morgan predicts that India's Initial Public Offering market will maintain an annualised run rate of \$20 billion, calling it the "new normal" for the coming years.
- The RBI Governor urged commercial banks to leverage technology for streamlining processes and cutting operational costs during the current period of monetary easing.
- RBI is pushing large industrial and financial groups to consolidate their numerous NBFCs to simplify regulatory supervision.
- The Finance Minister announced an increase in the Foreign Direct Investment and Foreign Portfolio Investment limits specifically for AU Small Finance Bank.
- India is establishing itself as a key global player by significantly increasing its filing and ownership of patents related to future 6G communication technologies.
- India's Aditya-L1 satellite provided critical magnetic field data to international scientists, helping decode the unusual characteristics of the powerful May 2024 solar storm.

## Geopolitical Updates:

- India will host German Chancellor Merz following the Russian President's visit to advance talks on trade, technology and strategic cooperation, strengthening European ties.
- Indian, French and UAE air forces are conducting a major trilateral combat exercise over the Arabian Sea, enhancing defence cooperation and interoperability in the region.
- Donald Trump indicated the possibility of imposing high tariffs on Indian rice imports, claiming that "dumping" practices are negatively impacting the earnings of American farmers.
- New intermediaries have emerged in West Asia to facilitate the supply of sanctioned Russian crude oil to Indian private and state-run refineries, post the winding-down date.

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