



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- SoftBank-backed AceVector (Snapdeal parent) refiles DRHP with SEBI, planning a ₹300 cr fresh issue and substantial offer for sale, signaling strong IPO plans.
- Clean Max Enviro files updated DRHP with SEBI for a ₹5,200 cr IPO, expected to open in the third week of December 2025.
- Startups are now favoring IPO listings over large \$100mn+ private funding rounds, indicating a maturing Indian startup ecosystem and strong public market interest.
- ICICI Prudential AMC's ₹10,300 cr IPO opens December 12, it is a pure Offer for Sale valued at ~\$12 billion.

P.E. & Funding Updates:

- Startup investor AngelList is reconsidering its strategy in India due to new regulatory frameworks that are impacting its local investment model and operations.
- Indian startups raised over \$345 million from December 1 to 6, 2025, with jewellery brand QWEEN leading. Meanwhile 18 startups secured funding, mostly in early-stage deals.
- IIT-Bombay launched its own AI firm, BharatGen Technology Foundation, to build a sovereign Large Language Model reflecting India's linguistic and cultural diversity, with government backing.
- After a three-year slump, coliving startups like Colive (raised \$20mn) are seeing revival by shifting to profitable asset-heavy models instead of just renting properties.

Business & Economic Updates:

- The Indian government is directing IndiaAI developers to rigorously implement bias checks and fairness mechanisms in their artificial intelligence models to ensure equitable outcomes.
- Airtel and Google are collaborating again to launch RCS (Rich Communication Services) messaging in India, offering a modern, feature-rich messaging experience to Airtel's subscribers.
- The Ministry of New and Renewable Energy has shared solar manufacturing capacity data with funding agencies to help them make informed financing decisions for green energy projects.
- Finance Minister Sitharaman signals major customs reforms, while FMCG margins face mixed outlook due to diverging input costs.
- Fino Payment Bank is reinventing as a secured lending powerhouse and healthtech companies shine amid weak IT sector demand.

FII/DII Activity (in ₹crores)

FII (Cash)	-438.90
DII (Cash)	4,189.17
FII (Index Futures)	235.38
FII (Index Options)	3,300.74
FII (Stock Futures)	1405.56
FII (Stock Options)	-1517.5

Global Market Snapshot

Dow Jones	47,954.99	(▲ 0.22)
S&P 500	6,857.12	(▲ 0.00)
Nasdaq	23,505.14	(▲ 0.00)
Gift Nifty	26,335.00	(▲ 0.00)
Nikkei 225	50,491.87	(▼ -1.05)
Hang Seng	26,085.08	(▲ 0.58)

Macro Data

Brent Crude	63.75	(▲ 0.77)
Gold	130,700.00	(▲ 0.14)
Silver	181,760.00	(▼ -0.59)
Dollar Index	98.99	(▲ 0.00)
INR/USD	89.99	(▲ 0.00)
India 10Y Bond Yield	6.53	(▲ 0.00)
US 10Y Bond Yield	4.14	(▲ 0.98)

Indian Market

BSE Sensex	85,712.37	(▲ 0.52)
NIFTY 50	26,186.45	(▲ 0.59)
BSE SENSEX 50	27,340.61	(▲ 0.55)
NIFTY NEXT 50	68,709.85	(▲ 0.22)
BSE SENSEX Next 50	86,917.47	(▲ 0.64)
NIFTY BANK	59,777.20	(▲ 0.82)
BSE BANKEX	67,018.67	(▲ 0.86)
NIFTY FINANCIAL SERVICES	27,881.90	(▲ 0.98)
BSE Financial Services	13,225.70	(▲ 0.84)
NIFTY MIDCAP SELECT	13,998.50	(▲ 0.89)
BSE MidCap	46,617.80	(▲ 0.21)
India VIX	10.32	(▼ -4.62)

- Analysts predict the RBI will need to inject an estimated Rs 2 trillion in liquidity in the coming months due to recent tightening from tax outflows and currency intervention.
- The government is significantly expanding its waste management plan, focusing on promoting Compressed Biogas (CBG) production from municipal solid waste under SBM 2.0.
- The number of H-1B visa approvals granted to the top Indian IT companies fell drastically to a 10-year low of 4,600 approvals for the fiscal year.
- The Department of Economic Affairs (DEA) suggests that advancements in digital finance. They are playing a positive role in strengthening India's fiscal stability and balance.
- India is increasing its focus and investment in developing AI chip technology to compete in the fast-growing global market for artificial intelligence hardware.
- To fix widespread delays, IndiGo's board formed a special Crisis Management Group, while CEO Pieter Elbers confirmed that 95% of flight operations have now been restored.
- Banks cut external benchmark-linked retail loan rates by 25 bps, mirroring the RBI's repo rate reduction, with the revised lending rates effective from December 6, 2025.
- The government targets bringing 300 foreign ships under Indian flags by 2030 to save \$75 billion in logistics costs, with 50 vessels already starting the process.
- Minister Piyush Goyal meets the EU team today to accelerate Free Trade Agreement (FTA) talks, aiming to resolve stuck issues like carbon taxes and auto duties.
- Foreign investors withdrew ₹11,820 crore in December's first week, pushing 2025 outflows to ₹1.55 lakh crore, driven by a 5% rupee depreciation and global market weakness.
- With interest rates falling, analysts say long-duration debt mutual funds are now attractive for investors looking to lock in high yields and gain from price appreciation.
- Following harsh government warnings, IndiGo swiftly processed ₹610 cr in refunds and delivered 3,000 lost bags to passengers to resolve the ongoing operational crisis.

Geopolitical Updates:

- The US Deputy Trade Representative will visit India as both countries are working toward finalizing a key bilateral trade agreement by December.
- India accelerates FTA negotiations with Oman and New Zealand, aiming for conclusions by mid-to-end December to enhance bilateral trade and market access.
- India and Russia are lining up high-level visits and meetings to advance cooperation in defense, trade and economic sectors.
- US Envoy Keith Kellogg claims a Ukraine peace deal is close, though the Kremlin insists on radical changes regarding control of Donbas and the Zaporizhzhia nuclear plant.

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