



#indiaipo

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Sunday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

| | |
|---------------------|----------|
| FII (Cash) | -438.90 |
| DII (Cash) | 4,189.17 |
| FII (Index Futures) | 235.38 |
| FII (Index Options) | 3,300.74 |
| FII (Stock Futures) | 1405.56 |
| FII (Stock Options) | -1517.5 |

Global Market Snapshot

| | | |
|------------|-----------|----------|
| Dow Jones | 47,850.94 | (▲ 0.00) |
| S&P 500 | 6,857.12 | (▲ 0.11) |
| Nasdaq | 23,505.14 | (▲ 0.22) |
| Gift Nifty | 26,335.00 | (▲ 0.56) |
| Nikkei 225 | 51,028.42 | (▲ 0.00) |
| Hang Seng | 25,935.90 | (▲ 0.00) |

Macro Data

| | | |
|----------------------|------------|-----------|
| Brent Crude | 63.26 | (▲ 0.00) |
| Gold | 130,520.00 | (▲ 0.28) |
| Silver | 182,830.00 | (▲ 1.73) |
| Dollar Index | 98.99 | (▼ -0.08) |
| INR/USD | 89.99 | (▲ 0.00) |
| India 10Y Bond Yield | 6.53 | (▲ 0.00) |
| US 10Y Bond Yield | 4.1 | (▲ 0.00) |

Indian Market

| | | |
|--------------------------|-----------|----------|
| BSE Sensex | 85,265.32 | (▲ 0.00) |
| NIFTY 50 | 26,033.75 | (▲ 0.00) |
| BSE SENSEX 50 | 27,192.35 | (▲ 0.00) |
| NIFTY NEXT 50 | 68,560.80 | (▲ 0.00) |
| BSE SENSEX Next 50 | 86,363.17 | (▲ 0.00) |
| NIFTY BANK | 59,288.70 | (▲ 0.00) |
| BSE BANKEX | 66,447.15 | (▲ 0.00) |
| NIFTY FINANCIAL SERVICES | 27,611.45 | (▲ 0.00) |
| BSE Financial Services | 13,115.40 | (▲ 0.00) |
| NIFTY MIDCAP SELECT | 13,875.20 | (▲ 0.00) |
| BSE MidCap | 46,522.14 | (▲ 0.00) |
| India VIX | 10.82 | (▲ 0.00) |

Recent IPO Updates:

- Wakefit raised Rs 580 crore from anchors HDFC MF, Axis MF, HSBC ahead of Rs 1,289 crore IPO opening December 8, 2025 with strong institutional interest.
- Vidya Wires IPO subscribed 13x on Day 3 with GMP at 5.77%, signaling decent listing gains amid robust retail and NII demand.
- AceVector filed an updated DRHP with SEBI targeting Rs 300 crore fresh issue plus Rs 3,800 crore OFS of 6.39 crore shares for IPO.

P.E. & Funding Updates:

- SpinItUp raised Rs 50 lakh pre-seed from Zee TV's Ideabaaz Titans and angels to expand interactive music commerce and DJ creator economy.
- 18 Indian startups including Ultraviolette, Furlenco raised \$133 Mn across funding deals this week, down 32% WoW in EV, furniture sectors.
- Phi Commerce reported Rs 100 crore FY25 revenue, cutting losses 45% through cost optimization in B2B e-commerce operations.
- Newron on secured Rs 40 crore pre-Series A from Axis Finance for the school management platform's overseas expansion and tech upgrades.
- Incubate Fund Asia plans deeper presence in Tier 2 and 3 Indian cities to boost early-stage startup investments, founder Nao states in a recent Q&A.

Business & Economic Updates:

- UPI digital gold saw November volumes rise 6.4% to 123 Mn transactions but values fell 47% due to post-festive season slowdown.
- Sitharaman forecasts Indian economy growth at 7%+ in FY26 with customs duties reforms as next priority for trade efficiency.
- Corporates issued bonds before RBI rate decision amid low inflation, projecting potential 2% repo rate cut outlook.
- NBFCs like Capri Global and three others drove 40% AUM growth to Rs 2.5 lakh crore leading formal credit expansion.
- ICRA expects extended RBI policy rate pause unless economic growth moderates below 6.8% projections for FY26.

- IndiGo flight disruptions stranded passengers overseas, prompting Railways to run 89 special trains for next 3 days.
- Bihar CM Nitish Kumar aims Rs 50 lakh crore investment over 5 years through 20 industrial parks, skills programs.
- AAIB shares FDR/CVR data with US NTSB in Washington on June Boeing 787 Air India crash from Ahmedabad killing 241.
- Circular economy initiatives projected to increase dairy farmers' income by 20% in five years, boosting sustainability and profitability in the livestock sector, reports Finance Minister Shah.
- RBI proposes mandatory weekly submission of credit information reports by lenders to improve monitoring, risk management, and transparency in the financial sector.
- Rajasthan leads digitization as the first state to fully digitize voter rolls under SIR, enhancing transparency and electoral integrity.
- More Indian students are expected to study in Russia as bilateral educational ties deepen amidst closer diplomatic cooperation.
- Russia producers' body seeks doubled fertiliser supplies to India amid urea demand rising to 35 Mn tonnes annually.

Geopolitical Updates:

- India-US bilateral teams to hold three-day trade talks from Dec 10 focused on advancing phase one trade agreement and tariff reduction.
- The Gaza ceasefire enters a critical phase with the first stage winding down, according to Qatar PM highlighting fragile peace efforts.
- China fired flares at a Philippine patrol plane in the South China Sea, escalating tensions over territorial sovereignty disputes.
- India-Russia pacts target 50,000 IT, construction jobs via mobility MoUs plus maritime deals for ports, skill training.

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