



#indiaipo

06-12-2025
Saturday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- For the first time since 2007, India witnessed 100 mainboard IPO launches in a single calendar year, raising over ₹1.7 trillion.
- Zepto, quick commerce unicorn, converts from private to public limited company (Zepto Limited) ahead of 2026 IPO, amending MoA/AoA post recent \$450M funding.
- Gaja Capital files updated DRHP with Sebi for Rs 656 Cr IPO (Rs 549 Cr fresh + Rs 107 Cr OFS), first standalone Indian PE firm listing, post pre-IPO funding.
- Investor frenzy peaked as cumulative bids for IPOs, including Meesho and Aequus, exceeded a staggering \$3 trillion, reflecting massive oversubscription.
- E-commerce platform Meesho's ₹5,421.20 crore IPO sees extraordinary demand, with the overall book subscribed about 79 times, led by overwhelming institutional and strong retail participation.
- Clean Max Enviro updates DRHP for ₹5,200 crore IPO (₹1,500 crore fresh for debt prepay), India's top C&I renewable provider with 2.54 GW capacity.
- Aequus SME IPO oversubscribed 101.63x on final day, QIBs at 120.92x; aerospace firm raised ₹414 crore anchors amid 34% GMP.
- Wakefit raises ₹580 crore from anchors at ₹195/share for ₹1,289 crore IPO opening Dec 8, valuing firm at ₹6,400 crore with strong H1 FY26 growth.
- Government outlines FY27 IPOs for RRBs, starting with two banks to boost capitalization, governance and market access amid rural banking expansion plans.
- Brookfield India REIT launches ₹3,500 crore QIP for largest office deal acquiring Bengaluru's Ecoworld, boosting GAV 34% to ₹53,600 crore.

FII/DII Activity (in ₹crores)

FII (Cash)	-438.90
DII (Cash)	4,189.17
FII (Index Futures)	235.38
FII (Index Options)	3,300.74
FII (Stock Futures)	1405.56
FII (Stock Options)	-1517.5

Global Market Snapshot

Dow Jones	47,850.94	(▲ 0.00)
S&P 500	6,857.12	(▲ 0.11)
Nasdaq	23,505.14	(▲ 0.22)
Gift Nifty	26,335.00	(▲ 0.56)
Nikkei 225	51,028.42	(▲ 0.00)
Hang Seng	25,935.90	(▲ 0.00)

Macro Data

Brent Crude	63.26	(▲ 0.00)
Gold	130,520.00	(▲ 0.28)
Silver	182,830.00	(▲ 1.73)
Dollar Index	98.99	(▼ -0.08)
INR/USD	89.99	(▲ 0.00)
India 10Y Bond Yield	6.53	(▲ 0.00)
US 10Y Bond Yield	4.1	(▲ 0.00)

Indian Market

BSE Sensex	85,265.32	(▲ 0.00)
NIFTY 50	26,033.75	(▲ 0.00)
BSE SENSEX 50	27,192.35	(▲ 0.00)
NIFTY NEXT 50	68,560.80	(▲ 0.00)
BSE SENSEX Next 50	86,363.17	(▲ 0.00)
NIFTY BANK	59,288.70	(▲ 0.00)
BSE BANKEX	66,447.15	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,611.45	(▲ 0.00)
BSE Financial Services	13,115.40	(▲ 0.00)
NIFTY MIDCAP SELECT	13,875.20	(▲ 0.00)
BSE MidCap	46,522.14	(▲ 0.00)
India VIX	10.82	(▲ 0.00)

P.E. & Funding Updates:

- IFC's USD 50 million funding in INOXGFL's GFCL EV backs India's first integrated battery-materials plant, boosting EV supply chains, green manufacturing capacity and high-value jobs.
- K-12 school manager Newron secures ₹40 crore growth capital from Axis Finance to build international ops, compliance and tech platform for expansion.
- Z47 completes full exit from Ola Electric investment, realising up to 10x returns as two-wheeler EV maker hits production milestones post-listing.

Business & Economic Updates:

- The RBI cut the repo rate by another 25 bps to 5.25%, totaling a significant 125 basis point reduction throughout 2025 to boost growth.
- Fino Payments Bank received RBI's in-principle approval to transition into a Small Finance Bank, allowing it to offer loans and accept larger deposits.
- A consumer report highlights that 45% of festive season shopping was conducted via quick-commerce apps like Blinkit and Zepto, shifting habits from traditional retail.
- RBI Governor Sanjay Malhotra indicated that if inflation remains benign, the central bank retains flexibility for further rate reductions in upcoming policy reviews.
- In a massive media consolidation, Netflix has reportedly agreed to acquire Warner Bros. Discovery for \$72 billion, merging top streaming and studio assets.
- Privacy concerns have erupted over a government proposal mandating "always-on" location tracking for mobile devices to enhance security, drawing protests from phone manufacturers.
- Taiwanese company pledges ₹1,000 crore investment in Karnataka's upcoming industrial park, targeting electronics/semiconductor manufacturing to create jobs and boost state FDI inflows.
- After days of massive IndiGo cancellations, the government suspends stricter pilot rest rules and issues directives to restore schedules, aiming to normalise flight operations within days.
- WHO data show India still accounts for about 73% of South Asia's malaria cases despite steep declines, remaining on track for 2025 incidence-reduction targets.
- FM proposes sharing pan masala cess proceeds with states specifically for defence upgrades and health infrastructure, balancing revenue generation with targeted spending priorities.

- India's electronic imports hit ₹99,500 crore milestone amid rising gadget demand, highlighting supply chain gaps despite government incentives for local manufacturing growth.
- CBDC transaction count crosses 12 crore, with RBI pilots driving wholesale and retail uptake, positioning India as global leader in central bank digital currency testing.
- Government evaluates raising foreign investment ceilings in PSBs from 20%, aiming to infuse capital, improve efficiency and align with private bank norms.
- Indian fertiliser companies (RCF, NFL, IPL) signed an MoU with Russia's Uralchem to establish a joint venture for a major urea plant in Russia, securing India's supply.
- Analysts predict that bank Net Interest Margins (NIMs) will face further pressure, likely due to changes in interest rates and competition for deposits in the banking sector.

Geopolitical Updates:

- During his visit, President Putin and PM Modi set an ambitious target of \$100 billion in annual bilateral trade by 2030, focusing on energy.
- India and Russia are reorienting defence ties toward joint R&D, coproduction and technology transfer, reducing import dependence and focusing on Make in India, while legacy platforms give way to advanced systems.
- Washington has reportedly issued an ultimatum to European allies to take primary responsibility for NATO's defence operations by 2027, or face reduced US support.
- India-MERCOSUR PTA broadens to 450 tariff lines, reducing duties on farm products, chemicals and machinery to boost bilateral trade volumes significantly.
- India-UK CETA pact omits data localisation mandates, facilitating seamless digital trade while incorporating cybersecurity and privacy protections for mutual benefit.

INDIA IPO®

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.