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01-12-2025
Monday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Wakefit has set December 8 for its IPO, targeting ₹377 cr through a fresh issue to fund expansion, strengthen its balance sheet and enhance omnichannel presence.
- Encompass Design India Ltd. (ScaleSauce) will launch an IPO of ₹40.21 crores, a fresh issue of 0.38 crore shares. The IPO will open for subscription on December 5, 2025 and closes on December 9, 2025.

P.E. & Funding Updates:

- Indian startups raised over \$296M across 25 deals between November 24–29, 2025, led by energy, logistics, dairytech, proptech and wealth management ventures, highlighting broad-based investor appetite.
- Climate-tech startup Mixx has raised \$33M from investors, including ICM HPQC and TDK Ventures, strengthening its capital base to scale clean technology solutions and accelerate product and market expansion.
- Lab-grown diamond startups in India are expanding rapidly, with investor interest from Shark Tank judges and Augmont's ₹100 cr entry, targeting aspirational buyers.

Business & Economic Updates:

- Daikin, the world's largest AC maker, is building its biggest hub in India, with locally made products set to reach over 100 countries.
- Retail investors gain via rising demat accounts, ESOPs and IPO boom. NSE notes 10 cr direct investors driving market liquidity.
- The Centre may table bills in Lok Sabha to replace the GST compensation cess on tobacco and pan masala with alternate levies, ensuring overall tax incidence on these sin goods remains unchanged.
- Buoyant first-half GDP data have prompted economists to raise India's full-year FY26 growth forecast to about 7.5%, citing strong Q2 momentum, improving credit trends and supportive global conditions.
- PNGRB's expert panel proposes sweeping reforms to create a free gas market, aiming to improve competition, transparency and supply chain efficiency.
- Elon Musk stated the US benefits greatly from Indian talent, praising Indians' significant contributions to innovation and leadership in America's technology sector.
- Indian PM urged citizens to explore winter tourism hotspots, highlighting rising tourist footfall in Uttarakhand and the sector's potential to boost local employment and infrastructure.
- British Airways' COO called India an "incredible potential" market, signalling plans to expand routes and capacity amid rising passenger demand and robust economic growth.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,795.72
DII (Cash)	4,148.48
FII (Index Futures)	-51.11
FII (Index Options)	5,104.11
FII (Stock Futures)	-348.51
FII (Stock Options)	-328.51

Global Market Snapshot

Dow Jones	47,716.42	(▲ 0.61)
S&P 500	6,812.61	(▲ 0.00)
Nasdaq	23,214.69	(▲ 0.00)
Gift Nifty	26,387.00	(▲ 1.79)
Nikkei 225	50,253.91	(▲ 0.17)
Hang Seng	25,858.89	(▼ -0.34)

Macro Data

Brent Crude	63.19	(▲ 1.04)
Gold	130,420.00	(▲ 2.23)
Silver	177,720.00	(▲ 2.88)
Dollar Index	99.46	(▼ -0.14)
INR/USD	89.46	(▲ 0.17)
India 10Y Bond Yield	6.5	(▲ 0.00)
US 10Y Bond Yield	4.02	(▲ 0.75)

Indian Market

BSE Sensex	85,706.67	(▼ -0.02)
NIFTY 50	26,202.95	(▼ -0.05)
BSE SENSEX 50	27,349.63	(▼ -0.03)
NIFTY NEXT 50	69,137.45	(▲ 0.10)
BSE SENSEX Next 50	87,140.80	(▲ 0.01)
NIFTY BANK	59,752.70	(▲ 0.03)
BSE BANKEX	66,946.16	(▲ 0.08)
NIFTY FINANCIAL SERVICES	27,890.25	(▼ -0.20)
BSE Financial Services	13,258.64	(▼ -0.10)
NIFTY MIDCAP SELECT	14,043.70	(▼ -0.23)
BSE MidCap	47,211.40	(▼ -0.04)
India VIX	11.62	(▼ -1.44)

- Private miners are stepping up investments as India accelerates its bid for critical mineral independence, targeting lithium, cobalt and rare earths for clean energy supply chains.
- CII Amritsar Zone has formed an Indo-Afghan Business Commission to deepen bilateral trade, support exporters and explore opportunities in agriculture, textiles and logistics.
- Mumbai's property market recorded its best-ever November with 12,219 registrations, marking a 20% YoY increase, driven by strong buyer demand and infrastructure upgrades across the city.
- UPI payments in India saw steady growth in November 2025, with transaction volume rising 23% YoY to over 19B and transaction value increasing nearly 14%, reflecting deep digital payment adoption.
- Over 1M beneficiaries in J&K received credit worth ₹43,000 cr in the first half of FY26, boosting entrepreneurship and small business activity.
- The Chief Economic Adviser of India has launched a district data repository to provide granular economic indicators for better policy targeting and local-level development planning.
- India will place new technical standards to curb the inflow of substandard imported machinery after it was found that China accounts for 41% of the country's \$843M worth of food-processing equipment imports.
- Indian PM pushes 'Swadeshi' for festive buys to boost local jobs amid global uncertainties and US tariffs.
- IITs anticipate strong placements in 2026 from HFT firms (Jane Street, Graviton), startups and big tech after early registrations surge.
- India's pragmatic reforms, green initiatives like EVs and Life position it as a Global South leader amid uncertainties.
- India's Union Environment Minister said that the country has achieved all its major goals at the global negotiations at the COP30 summit and its positions are reflected in all major decisions.
- A Bank of Baroda research paper reveals that only about 25% of equity raised via IPOs is allocated for capital expenditure, with most proceeds used for debt repayment and working capital.

Geopolitical Updates:

- The world is diversifying beyond the US and China to hedge risks, says Indian EAM, underscoring the need for balanced global supply chains and strategic partnerships.
- Ahead of the India-Russia summit, Russia has moved to fast-track the deployment of troops and military assets in India, signalling a deeper strategic and defence alignment.
- Canadian provinces are looking to capitalize on the thaw in India-Canada relations, pitching investment, education and immigration partnerships to re-energize economic ties.
- India is fortifying the Siliguri corridor with three new military bases, bolstering defence, surveillance and rapid deployment capabilities in the vulnerable "Chicken's Neck" region.
- India to discuss Su-57 jets, S-500 shield purchases during Russian President's visit under strategic partnership, despite US concerns.

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