



#indiaipo

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Sunday

DAILY REPORTER

By
India IPO

FII/DII Activity (in ₹crores)

FII (Cash)	-3,795.72
DII (Cash)	4,148.48
FII (Index Futures)	-51.11
FII (Index Options)	5,104.11
FII (Stock Futures)	-348.51
FII (Stock Options)	-328.51

Global Market Snapshot

Dow Jones	47,427.12	(▲ 0.67)
S&P 500	6,812.61	(▲ 0.69)
Nasdaq	23,214.69	(▲ 0.82)
Gift Nifty	25,923.00	(▼ -1.83)
Nikkei 225	50,167.10	(▲ 0.00)
Hang Seng	25,945.93	(▲ 0.00)

Macro Data

Brent Crude	62.54	(▲ 3.17)
Gold	127,580.00	(▲ 0.71)
Silver	172,740.00	(▲ 5.14)
Dollar Index	99.6	(▲ 0.07)
INR/USD	89.31	(▲ 0.00)
India 10Y Bond Yield	6.5	(▲ 0.15)
US 10Y Bond Yield	3.99	(▲ 0.00)

Indian Market

BSE Sensex	85,720.38	(▲ 0.00)
NIFTY 50	26,215.55	(▲ 0.00)
BSE SENSEX 50	27,356.87	(▲ 0.00)
NIFTY NEXT 50	69,069.80	(▲ 0.00)
BSE SENSEX Next 50	87,131.48	(▲ 0.00)
NIFTY BANK	59,737.30	(▲ 0.00)
BSE BANKEX	66,891.64	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,946.20	(▲ 0.00)
BSE Financial Services	13,272.31	(▲ 0.00)
NIFTY MIDCAP SELECT	14,075.90	(▲ 0.00)
BSE MidCap	47,230.39	(▲ 0.00)
India VIX	11.79	(▲ 0.00)

Recent IPO Updates:

- Vidya Wires will launch a ₹300 cr IPO on December 3, comprising a ₹274 cr fresh issue and ₹26 cr OFS, targeting both institutional and retail investors with listing on NSE and BSE scheduled for December 10.
- Methodhub Software will launch its book build issue that will consist of a fresh issue of ₹87.50 cr and an OFS of 0.08 cr shares. IPO subscription opens on December 5, 2025 and closes on December 9, 2025.
- Luxury Time will launch its book build issue of ₹18.74 cr, a combination of a fresh issue of 0.18 crore shares aggregating to ₹15 cr and an OFS of 0.05 cr shares aggregating to ₹3.74 cr.
- NSE's tie-up with the J&K government will guide local MSMEs to tap NSE Emerge for IPOs, widening formal capital access and visibility for small enterprises in the Union Territory.

P.E. & Funding Updates:

- Hosteller, a Backpacker hostel chain, is in advanced talks to raise fresh capital, following recent equity and debt funding, as it aims to accelerate expansion in India's budget travel sector.
- Dhruva Space, a space-tech startup, is raising ₹51.76 cr in a pre-Series B round led by AVCF1 (Aditum Venture Capital Fund), with participation from 33 other investors.
- Varaha, a carbon project developer, has raised \$30M to expand regenerative agriculture initiatives across India, aiming to enhance soil health and farmer incomes while promoting sustainable farming practices.
- PropTech platform Square Yards secured \$35M in funding, led by Smile Gate, at a \$ 900M valuation, preparing for a potential 2026 IPO.
- Fast fashion brand Newme raised Rs109 cr in a Series B round, co-led by Accel India and Fireside Ventures, to fuel its expansion.
- Indian startups collectively raised \$1.7 billion in funding across 103 rounds in November, showing a threefold increase compared to the same month last year.

Business & Economic Updates:

- Riding on robust military capability and sustained economic expansion, India has secured the third spot in the Asia Power Index 2025 just behind the US and China.
- Crisil has revised India's GDP growth forecast to 7% for FY2025-26, citing an 8% expansion in the first half, strong private consumption and broad-based momentum across manufacturing and services.

- The Indian PM stated India is attracting global investors as space sector reforms drive a startup boom, positioning the country as a hub for innovation and investment in new space technologies.
- The Indian Union Commerce Minister said the country is negotiating trade deals with 14 countries or groups representing nearly 50 nations, including the US, EU, GCC, New Zealand, Israel, Canada, South Africa and Mercosur.
- The Indian Agriculture Secretary stated that the country is unlikely to face food inflation in the next six months, citing stable crop production and adequate buffer stocks.
- SEBI has unveiled a new distributor incentive scheme, offering up to ₹2,000 extra commission for onboarding new investors from B-30 cities and new women investors, effective February 1, 2026, to boost financial inclusion and mutual fund penetration.
- Indian real estate firms are capitalizing on Dubai's booming property market, witnessing a historic surge in cross-border transactions as demand for luxury assets rises among Indian investors.
- Economists say robust Q2 GDP growth of India was driven by resilient private consumption, while front-loaded exports in response to US tariffs helped sustain higher export momentum.
- Mizoram Governor hailed the new Bairabi-Sairang railway line as a landmark project that will cut freight costs, boost trade and tourism and firmly integrate Mizoram with the national and regional economy.
- Top Chinese tech firms are reportedly moving AI model training to data centers in Southeast Asia to bypass US restrictions and access Nvidia chips.

Geopolitical Updates:

- The US President will pardon Honduras's former president, convicted last year in a US court for drug trafficking and sentenced to 45 years in prison.
- The United States has approved the first export of the advanced AIM-260A Joint Advanced Tactical Missile to Australia, enhancing defense cooperation and regional security.
- The Russian President has declared the Ukrainian President's leadership "illegitimate," stating it is "senseless" to sign any peace agreements with Kyiv until Ukraine holds elections, which are currently impossible under martial law.
- The US President has ordered a review of Green Cards issued to citizens from 19 countries following a National Guard shooting, citing national security concerns.
- The US President has ordered all airlines, pilots, dealers and traffickers to treat airspace over and around Venezuela as completely closed, amid a major U.S. military buildup.
- Germany is urging the EU to reconsider the 2035 ban on combustion engine vehicles amid rising industry pressure, citing economic and technological concerns.

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