



#indiaipo

29-11-2025
Saturday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- The total IPO fundraising pipeline for the current fiscal year is projected to reach a significant milestone of ₹1.6 trillion in the coming week.
- OYO parent PRISM plans to raise ₹6,650 cr via IPO, marking a major fundraising move for the hospitality giant to fuel expansion and growth initiatives.
- General Atlantic-backed ASG Hospital is eyeing a \$391M India IPO, aiming to raise capital for healthcare expansion and infrastructure upgrades.
- MV Electrosystems, a manufacturer of railway overhead electrification products, filed a DRHP to raise ₹2900 cr via an IPO, targeting growth in its core business.
- E-commerce giant Meesho's IPO, valued at ₹50,096 crore, will open on December 3, aiming to raise ₹5,421 crore for tech upgrades and expansion.
- Shri Kanha Stainless Limited is planning an SME Fixed Price IPO of 51.5 lakh shares to fund facility upgrades and working capital; dates are yet to be announced.
- Western Overseas Study Abroad received BSE SME IPO approval for a fresh issue of 18 lakh shares; funds will be used for software, advertising and debt repayment.

P.E. & Funding Updates:

- Candi Solar raised \$58.5M from IFC to finance solar projects in India and South Africa, accelerating clean energy adoption and scaling its portfolio.
- Tijori, a Stock analytics platform, has secured \$5M from Zerodha to expand its AI-powered research tools for analysts and retail investors and strengthen its enterprise offerings.
- StockGro is set to kick off its Series B round at a valuation exceeding \$360M, attracting investor interest for its fintech platform.
- Groww invested ₹104.4 cr into its wealthtech subsidiary Fisdom, boosting its digital wealth management offerings and expanding its suite of financial products.
- Ola Electric received shareholder approval for an ₹1,500 cr fundraise, supporting its EV manufacturing and technology expansion plans.
- VentureSoul closed its maiden debt fund at ₹300 cr, focusing on providing structured debt solutions to growth-stage startups in India.

Business & Economic Updates:

- India's economy grew at 8.2% in the Q2 FY26, outpacing expectations despite tariff-related challenges, signaling strong underlying domestic demand.
- India's Vice Army Chief emphasized strategic reform, civil-military fusion, technological modernization, AI and cyber readiness and the importance of moral strength for national security.
- India's market has turned, outperforming global peers with a 5.5% gain in two months, signaling strong investor confidence.

FII/DII Activity (in ₹crores)

FII (Cash)	-3,795.72
DII (Cash)	4,148.48
FII (Index Futures)	-51.11
FII (Index Options)	5,104.11
FII (Stock Futures)	-348.51
FII (Stock Options)	-328.51

Global Market Snapshot

Dow Jones	47,427.12	(▲ 0.67)
S&P 500	6,812.61	(▲ 0.69)
Nasdaq	23,214.69	(▲ 0.82)
Gift Nifty	25,923.00	(▼ -1.83)
Nikkei 225	50,167.10	(▲ 0.00)
Hang Seng	25,945.93	(▲ 0.00)

Macro Data

Brent Crude	62.54	(▲ 3.17)
Gold	127,580.00	(▲ 0.71)
Silver	172,740.00	(▲ 5.14)
Dollar Index	99.6	(▲ 0.07)
INR/USD	89.31	(▲ 0.00)
India 10Y Bond Yield	6.5	(▲ 0.15)
US 10Y Bond Yield	3.99	(▲ 0.00)

Indian Market

BSE Sensex	85,720.38	(▲ 0.00)
NIFTY 50	26,215.55	(▲ 0.00)
BSE SENSEX 50	27,356.87	(▲ 0.00)
NIFTY NEXT 50	69,069.80	(▲ 0.00)
BSE SENSEX Next 50	87,131.48	(▲ 0.00)
NIFTY BANK	59,737.30	(▲ 0.00)
BSE BANKEX	66,891.64	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,946.20	(▲ 0.00)
BSE Financial Services	13,272.31	(▲ 0.00)
NIFTY MIDCAP SELECT	14,075.90	(▲ 0.00)
BSE MidCap	47,230.39	(▲ 0.00)
India VIX	11.79	(▲ 0.00)

- Aggressive hybrid mutual funds saw a 13% YoY jump in AUM, reaching ₹2.5 lakh cr in October, as investors sought stability amid market volatility and benchmark corrections.
- Indian firms like L&T and ITC are stepping up their green goals, expanding renewable energy adoption and committing to net-zero emissions, setting a benchmark for sustainable business practices in India.
- SEBI announced that investments by mutual funds and SIFs in REITs will be treated as equity, effective January 1, aligning with regulatory clarity for institutional investors.
- BHIM launched the UPI Circle full delegation, enabling senior citizens and young adults to make payments independently within set limits, promoting financial inclusion.
- India is preparing a new Postal Life Insurance round for the food processing sector, aiming to boost manufacturing, exports and job creation in the agri-food value chain.
- RBI consolidated 9,445 circulars into 244 Master Directions to significantly simplify regulations, improve clarity and reduce compliance burden for banks and NBFCs.
- The Commerce Secretary indicated that the US-imposed reciprocal tariffs on certain Indian exports could be eliminated soon as part of ongoing bilateral trade agreement talks.
- The CEA stated that the current low retail inflation of 0.25% is not due to weak aggregate demand, but rather to favorable supply-side factors like good production.
- Following the strong 8.2% Q2 GDP, the Chief Economic Adviser (CEA) confirmed that India's FY 2025-26 growth will comfortably be "north of 7%".
- India's fiscal deficit widened to ₹8.25 lakh crore (52.6% of the full-year target) by October, driven by higher spending and slightly lower tax receipts.
- While the value of Private Equity (PE) and Venture Capital (VC) funding increased in October, the total volume, or number, of funding rounds saw a decline.
- Bharti Airtel's new user additions surged in October, adding 1.3 million users, nearly three times the 437,717 users added in September.
- India may seek a 20% higher defense budget in FY26, as per the Defence Secretary, to bolster national security and modernize armed forces.

Geopolitical Updates:

- India has rushed 12 tonnes of humanitarian relief to flood-ravaged Sri Lanka under Operation Sagar Bandhu, deploying a C-130J aircraft and naval assets to support Cyclone Ditwah-hit communities.
- The US President announced plans to 'permanently pause' migration from 'all third-world' countries and end all federal benefits and subsidies for immigrants, citing national security and economic concerns.
- India and the US signed a ₹9,000 cr agreement for the Navy's MH-60R helicopter fleet support, strengthening defense ties and operational readiness.
- A new strategic tie-up between NISAU UK and ICEF will improve outcomes for Indian students in the UK, focusing on ethical recruitment.
- The Russian President will visit India on December 4-5 for the 23rd India-Russia Annual Summit, focusing on bilateral ties and strategic cooperation between the two nations.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.