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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Juniper Green Energy Ltd. is launching a ₹3,000 cr IPO, entirely a fresh issue of shares, listing at BSE, NSE.
- Park Medi World Ltd. is set to launch its ₹1,260 cr IPO with the approval of SEBI, comprising a ₹960 cr fresh issue and a ₹300 cr OFS.
- Innovatiview India Ltd. aims to raise ₹2,000 cr via an Offer-for-sale in its upcoming IPO as it prepares for market debut.
- Equirus Capital forecasts a record \$20B IPO pipeline for India in 2026, with major launches expected from Reliance Jio, NSE and Oyo, signaling robust investor interest and market momentum.
- ICICI Prudential AMC receives SEBI approval for a ₹10,000 crore, pure OFS IPO, likely in December, valuing India's second-largest asset manager above ₹1 trillion.
- Ecommerce platform Meesho files RHP for an IPO opening December 3, 2025, targeting between ₹5,400 crore - ₹6,000 Crore via fresh issue and OFS.
- Precision manufacturer Aequs Ltd.'s IPO opens on December 3, aiming to raise ₹670 crore via a fresh issue to repay debt and fund capital expenditure; it will list on the mainboard.
- Vidya Wires, a manufacturer of winding and conductivity products, is launching a ₹300 crore IPO on December 3. The issue will be listed on the BSE to fund expansion plans.

## P.E. & Funding Updates:

- Yuvrit Ayurveda raised \$800,000 in seed funding led by Incubate Fund Asia to expand its premium Ayurvedic clinic network across Bengaluru.
- BatteryPool, a battery monetization platform, secured ₹8 cr in pre-Series A funding led by Inflection Point Ventures to scale its EV battery fleet and expand nationwide.
- Neuron Energy, an EV battery manufacturer, raised ₹31 cr in a pre-Series B round to boost manufacturing capacity, R&D and strengthen its footprint in domestic and international EV markets.
- Biotech firm Pandorum announced plans to raise \$10M in Series B funding to support operational growth, expansion and subsidiary funding for its tissue engineering platform.

### FII/DII Activity (in ₹crores)

FII (Cash)	-1,255.20
DII (Cash)	3,940.87
FII (Index Futures)	746.58
FII (Index Options)	9,264.20
FII (Stock Futures)	-2613.97
FII (Stock Options)	-710.43

### Global Market Snapshot

Dow Jones	47,112.45	(▼ -0.66)
S&P 500	6,765.88	(▲ 0.00)
Nasdaq	23,025.59	(▲ 0.00)
Gift Nifty	26,405.50	(▲ 0.06)
Nikkei 225	50,167.10	(▲ 1.23)
Hang Seng	25,945.93	(▲ 0.07)

### Macro Data

Brent Crude	60.62	(▼ -3.98)
Gold	126,680.00	(▲ 0.42)
Silver	164,290.00	(▲ 1.51)
Dollar Index	99.53	(▼ -0.03)
INR/USD	89.31	(▲ 0.03)
India 10Y Bond Yield	6.49	(▼ -0.31)
US 10Y Bond Yield	3.99	(▼ -0.25)

### Indian Market

BSE Sensex	85,720.38	(▲ 0.13)
NIFTY 50	26,215.55	(▲ 0.04)
BSE SENSEX 50	27,356.87	(▲ 0.04)
NIFTY NEXT 50	69,069.80	(▼ -0.17)
BSE SENSEX Next 50	87,131.48	(▼ -0.13)
NIFTY BANK	59,737.30	(▲ 0.35)
BSE BANKEX	66,891.64	(▲ 0.15)
NIFTY FINANCIAL SERVICES	27,946.20	(▲ 0.53)
BSE Financial Services	13,272.31	(▲ 0.31)
NIFTY MIDCAP SELECT	14,075.90	(▲ 0.48)
BSE MidCap	47,230.39	(▼ -0.01)
India VIX	11.79	(▼ -1.50)

- Auxilo, an Edu-fintech company, raised ₹225 cr in debt funding led by Neo Group, Nuvama Wealth and others to support education loans and infrastructure modernization.
- Multi-sport youth platform SFL raises ₹21.57 crore Series A led by Fireside Ventures and Genesis, to expand academies, enter new cities.
- Bengaluru-based Arctus Aerospace secures \$2.6 million pre-seed led by Version One Ventures and South Park Commons to develop high-altitude unmanned aircraft for real-time.
- Women-focused fast-fashion brand NEWME plans a \$12 million Series B from Point72 Ventures, Accel and Fireside, valuing it near \$100–120M to scale omnichannel operations.
- Export-oriented Ace International reportedly raises about \$35 million in growth funding led by Dutch development bank FMO, to support capacity expansion, new markets and working-capital needs.
- PropTech platform Square Yards raises \$35 million led by Smilegate VC at a roughly \$900–935 million valuation, eyes additional \$100 million, unicorn status and a ₹2,000-crore 2026 IPO.
- Home solutions brand Wakefit is set for a significant funding round from investors like 360 One and Steadview, bolstering its valuation ahead of a planned ₹1,400 crore IPO in December.
- VentureSoul Partners announced the closure of its first debt fund, securing a total corpus of ₹300 crore to provide tailored debt financing solutions for Series A and growth-stage Indian startups.
- Real estate platform Square Yards successfully raised \$35M in a funding round led by South Korea's Smile Gate Group, moving closer to unicorn status ahead of a planned 2026 IPO.

## Business & Economic Updates:

- The India REIT market is set for a major expansion, with a projected ₹10.8L cr growth opportunity in office and retail segments by 2029.
- Byju's founders plan to file over \$2.5B in defamation and damages claims against GLAS Trust and others, disputing allegations around \$533M "Alpha" funds.
- Swiggy's 10-minute delivery service Bolt now contributes a double-digit share of food orders and delivers 4–6% higher monthly user retention, strengthening growth and engagement economics.
- SEBI cancelled registration of 68 investment advisers due to non-payment of renewal fees despite multiple reminders, ensuring compliance and preventing expired registrations misuse.
- Regulators RBI and SEBI are discussing easing strict rules on exchange-traded currency derivatives to revive the market and prevent trading from shifting entirely offshore.
- Indian equity benchmarks, Sensex and Nifty, hit new record highs, driven by strong FII inflows, favorable global cues, easing inflation and improving corporate earnings outlook for H2.
- The Income Tax department is targeting 25,000 high-risk cases with unreported foreign assets, urging voluntary disclosure before penalties apply under the expanding "NUDGE" campaign.

- The Finance Ministry reports that the economy is on a stable footing entering H2 FY26. Easing inflation and GST cuts are strengthening domestic demand and boosting the growth outlook.
- India's food services market is projected to grow by 60% by 2030, driven by the organized sector (QSRs, cloud kitchens) and consumer shifts toward digital adoption and convenience.
- Foreign Portfolio Investor (FPI) interest in India is reportedly at an all-time high, driven by the country's robust growth prospects and favorable policy environment for long-term investments.
- The Indian luxury market is experiencing significant, sustained growth, driven by rising affluence and experiential spending across sectors like high-end retail and hospitality.
- State governments have utilized only 33.5% of their total planned Capital Expenditure (Capex) target for the full FY26, suggesting a moderate pace of infrastructure spending so far.
- SEBI is focusing on the commodity derivatives market to increase institutional participation, aiming to strengthen the segment for hedging and improve overall market efficiency and liquidity.

## Geopolitical Updates:

- India and the UAE advanced discussions on market access, data exchange and FTA roadmap, reviewing progress under CEPA and addressing issues like gold quotas and anti-dumping measures.
- Trump announced South Africa won't be invited to the 2026 G20 Summit in Miami, citing human rights issues and stopping subsidies immediately.
- India and Indonesia are nearing a final deal for Jakarta to procure the BrahMos supersonic cruise missile. Officials are now finalizing financial aspects and the procurement schedule.

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