



#indiaipo

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Thursday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- ICICI Prudential Asset Management Company has received SEBI approval for an IPO launch in December at a valuation of \$12 -12.5 bn.
- Clear Secured Services Ltd. will raise funds to ₹85.6 cr via IPO, including a fresh issue of 0.65 crore shares that opens for subscription on Dec 1, 2025.
- Ravelcare Ltd. will launch its IPO worth ₹24.1 crores, which is entirely a fresh issue of 0.19 crore shares that opens for subscription on Dec 1, 2025, on BSE SME.
- Twenty-eight companies plan to raise around ₹48,000 cr via IPOs next month, signaling strong market confidence and robust investor appetite for new listings.

P.E. & Funding Updates:

- EV startup 3EV raises ₹120 cr in a funding round, aiming to enhance manufacturing capacity and accelerate the production of electric vehicles across India.
- Evergreen Capital Management firm has launched its first PE vehicle to back mid-market enterprises with sound business fundamentals.
- Square Yards has secured offshore VC funding at a \$900M pre-money valuation, marking a significant milestone for proptech and highlighting strong investor confidence in India's digital real estate platforms.
- Mirana Toys has raised ₹57.5 cr Series A funding round led by Arkam Ventures, supporting expansion plans and new product development in the fast-growing toy segment.
- ONYA, a lab-grown diamond jewellery brand, has raised ₹5.5 cr in a pre-seed funding round led by Zeropearl VC, along with participation from angel investors, including MyGate founders.
- Petcare startup Supertails is targeting \$15-20M in funding to expand its footprint and scale up pet health and wellness services in India.
- Android laptop startup- Primebook, known from Shark Tank India, has raised an additional \$250,000 from Ekamya Capital to scale its PrimeOS platform and strengthen AI and cloud-PC capabilities.
- Zomato parent Eternal has injected another ₹600 cr into quick-commerce arm Blinkit, lifting its total 2025 funding to over Rs 2,600 crore to fuel dark-store expansion and growth.

FII/DII Activity (in ₹crores)

FII (Cash)	4,778.03
DII (Cash)	6,247.93
FII (Index Futures)	790.45
FII (Index Options)	-6,858.54
FII (Stock Futures)	1778.7
FII (Stock Options)	211629.09

Global Market Snapshot

Dow Jones	47,427.12	(▲ 0.67)
S&P 500	6,765.88	(▲ 0.91)
Nasdaq	23,025.59	(▲ 0.67)
Gift Nifty	26,389.50	(▲ 1.33)
Nikkei 225	49,559.07	(▲ 1.85)
Hang Seng	25,928.08	(▲ 0.13)

Macro Data

Brent Crude	63.13	(▲ 1.04)
Gold	126,150.00	(▼ -0.11)
Silver	161,850.00	(▲ 2.17)
Dollar Index	99.56	(▼ -0.23)
INR/USD	89.28	(▲ 0.06)
India 10Y Bond Yield	6.51	(▼ -0.61)
US 10Y Bond Yield	4	(▲ 0.00)

Indian Market

BSE Sensex	85,609.51	(▲ 1.21)
NIFTY 50	26,205.30	(▲ 1.24)
BSE SENSEX 50	27,344.98	(▲ 1.24)
NIFTY NEXT 50	69,189.40	(▲ 1.49)
BSE SENSEX Next 50	87,244.43	(▲ 1.42)
NIFTY BANK	59,528.05	(▲ 1.20)
BSE BANKEX	66,790.92	(▲ 1.17)
NIFTY FINANCIAL SERVICES	27,799.50	(▲ 1.42)
BSE Financial Services	13,231.71	(▲ 1.42)
NIFTY MIDCAP SELECT	14,009.30	(▲ 1.47)
BSE MidCap	47,235.52	(▲ 1.32)
India VIX	11.97	(▼ -2.21)

Business & Economic Updates:

- Indian PM inaugurates the country's first global maintenance, repair and overhaul facility, boosting domestic aviation maintenance infrastructure and positioning India as a key player in the aerospace sector.
- New cross-border payments licences are sparking a fresh funding wave in Indian fintechs, as global remittance and B2B payment players race to capture regulatory-enabled growth.
- Reliance, JVM and L&T are set to invest \$13.5 billion in data centers, accelerating India's digital infrastructure and cloud ecosystem development.
- Reliance-backed joint venture Digital Connexion will invest around \$11 billion by 2030 to build a 1 GW AI-native data centre campus over 400 acres in Visakhapatnam.
- The IMF now projects India will reach the \$5 trillion GDP mark in FY29, citing robust domestic demand despite currency pressures delaying the milestone by roughly a year.
- Telangana is set to unveil its Telangana Rising Vision Document-2047, outlining an ambitious roadmap to transform the state into a US\$3 trillion innovation-led economy by 2047.
- A new report shows post-festive demand in India remains resilient, with strong discretionary spending and stable rural trends keeping the overall consumption outlook positive despite global headwinds.
- A CEEW study estimates India's green economy could attract around \$4.1T in cumulative investments and create nearly 48M new jobs by 2047.
- Maharashtra is targeting a US\$1-trillion economy by 2030, to accelerate growth and retain its position as India's economic powerhouse.
- Ahmedabad has been confirmed as the host city for the 2030 Commonwealth Games, boosting India's Olympic aspirations and signaling a major step for global sporting events in the country.
- India's kharif rice output has hit a record 124.5 million tonnes, reflecting strong agricultural performance and favorable monsoon conditions this season.
- The Indian cabinet approved a ₹7,280 crore scheme to boost rare-earth magnet manufacturing, supporting the country's push for self-reliance in critical minerals and electronics.

Geopolitical Updates:

- Canada will cut study permits in 2026 to lower temporary residents below 5% by 2027. In August 2025, Indian student visa rejections surged to 74% from 32% in 2023.
- India plans to acquire four additional S-400 missile defense squadrons from Russia, reinforcing its strategic defense capabilities amid regional security concerns.

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