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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Amagi Media Labs secured SEBI approval for its IPO, planning to raise ₹1,020 crore to invest in technology and acquisitions.
- SEBI approved Sahajanand Medical Technologies' IPO for an offer-for-sale (OFS) of up to 2.76 crore shares.
- Corona Remedies is preparing for an ₹800 crore IPO in December 2025, with a 10% retail quota; the shares are set to list on the NSE and BSE.
- Aequs Ltd aims for a ₹720 crore IPO in December, comprising a fresh issue and OFS of 3.18 crore shares.
- Singapore's Temasek-backed Sembcorp Industries plans IPO talks for its India unit in Mumbai, with Citi, HSBC and Axis Capital as bankers.
- Logiciel Solutions IPO is a ₹36.30 crore SME issue on the BSE SME, opening on November 28, 2025, offering tech solutions. Fund use focuses on infrastructure, product development and marketing.
- Invicta Diagnostic IPO is a fresh SME public issue on NSE Emerge, raising ₹28 crore to fund new diagnostic centers in Maharashtra, focusing on radiology and pathology services.
- Indian firms raised ₹5.4 lakh cr via public issues from 2021-2025. Nearly two-thirds, ₹3.37 lakh cr, came from offer-for-sale (OFS) exits, highlighting strong market liquidity.

## P.E. & Funding Updates:

- IPO-bound Zetwerk secured ₹265 cr via invoice discounting from TradeCred, backed by family offices.
- FAE Beauty has secured ₹17 cr in a new round led by Spring Marketing Capital to expand product and market reach.
- FinReach Solutions has raised ₹21.9 crore in a fresh funding round led by Colossa Ventures, with participation from existing impact investors, to scale its credit-access and risk-tech platform.

### FII/DII Activity (in ₹crores)

FII (Cash)	-4,171.75
DII (Cash)	4,512.87
FII (Index Futures)	1,566.48
FII (Index Options)	-5,908.92
FII (Stock Futures)	6169.13
FII (Stock Options)	-3732.77

### Global Market Snapshot

Dow Jones	46,448.27	(▲ 0.44)
S&P 500	6,602.99	(▲ 0.98)
Nasdaq	22,273.08	(▲ 0.88)
Gift Nifty	25,965.50	(▼ -0.43)
Nikkei 225	48,625.88	(▼ -2.40)
Hang Seng	25,716.50	(▲ 1.97)

### Macro Data

Brent Crude	63.37	(▲ 1.29)
Gold	125,630.00	(▲ 1.76)
Silver	157,270.00	(▲ 2.16)
Dollar Index	100.18	(▲ 0.00)
INR/USD	89.24	(▼ -0.29)
India 10Y Bond Yield	6.54	(▲ 0.00)
US 10Y Bond Yield	4.03	(▼ -1.47)

### Indian Market

BSE Sensex	84,900.71	(▼ -0.39)
NIFTY 50	25,959.50	(▼ -0.42)
BSE SENSEX 50	27,091.74	(▼ -0.43)
NIFTY NEXT 50	67,997.45	(▼ -0.98)
BSE SENSEX Next 50	85,637.30	(▼ -0.62)
NIFTY BANK	58,835.35	(▼ -0.05)
BSE BANKEX	66,026.71	(▼ -0.18)
NIFTY FINANCIAL SERVICES	27,498.65	(▼ -0.24)
BSE Financial Services	13,056.88	(▼ -0.21)
NIFTY MIDCAP SELECT	13,738.50	(▼ -0.81)
BSE MidCap	46,528.74	(▼ -0.27)
India VIX	13.24	(▼ -2.86)

- Ayekart is set to raise ₹65 Cr from Vihu Hospitality and Enchant Packaging for retail and processing expansion.
- Accel and Google's AI Futures Fund partnered to co-invest up to \$2 million in early-stage Indian AI startups, offering capital and crucial compute access.
- Pontaq Ventures invested ₹5.5 cr in Indian deeptech startups Dweepi and Edgehax to support product development, tech expansion and enterprise deployment in India and global markets.

## Business & Economic Updates:

- SEBI plans to simplify Basic Services Demat Account (BSDA) rules, excluding Zero Coupon, Zero Principal bonds and delisted stocks from portfolio value calculations to ease BSDA eligibility and investor access.
- India has become the second most active real estate private credit market in Asia-Pacific, capturing 36% of regional fundraising, driven by rapid growth and reforms.
- New labour laws may put India on a pro-business growth path, highlighting sectoral opportunities and a manufacturing boost amid evolving economic reforms.
- SBI Ventures plans to raise ₹2,000 cr for its third climate-focused fund targeting investment in startups focused on sustainable solutions and innovation.
- Indian spice exporters are expanding into new markets like Russia, Africa and Southeast Asia, aiming to diversify export destinations and increase global market share.
- India's domestic auto sector is expected to revive strongly in 2-3 years, driven by Pay Commission salary increases, income-tax cuts and lower interest rates, boosting demand.
- Four Indian tyre manufacturers rank among the world's top 20, highlighting the sector's competitive global presence and manufacturing capabilities.
- Net FDI in India doubled in the first half of FY26, fueled by strong equity inflows and increased services receipts, reflecting economic resilience and investor confidence.
- India's economic activity accelerated in October, buoyed by the strong festival season spending and positive impacts from recent Goods and Services Tax (GST) rate cuts.
- Non-Banking Financial Companies (NBFCs) are seeing healthy asset growth but face strained funding access, particularly smaller players relying on cautious bank credit.
- The current year's nominal Gross Domestic Product (GDP) growth is projected to be lower than expected, mainly due to subdued global prices and potential domestic price moderation.
- Mutual funds seek middle ground with SEBI on broker fee cap to balance revenue, research access.

- The global industry market size is forecasted to reach \$200 trillion by 2030, powered by rapid Industry 4.0 advances in AI, IoT, automation and digitalization.
- Indian corporations have significantly reduced their unhedged dollar debt exposure, lowering foreign exchange risk and improving overall financial stability.
- Indian consumers are aggressively using credit cards for large purchases in e-commerce, highlighting a strong surge in digital festival spending.
- S&P Global Ratings forecasts India's growth at 6.5% (FY26) and 6.7% (FY27), predicting consumption will be the primary driver, supported by tax cuts.
- Indian consumers are aggressively using credit cards for large purchases in e-commerce, highlighting a strong surge in digital festival spending.
- The Indian Rupee recovered against the dollar, driven by the RBI intervention and continuous support in the foreign exchange market.

## Geopolitical Updates:

- Canada has taken a major step toward modernising citizenship-by-descent rules, after Bill C-3, potentially easing citizenship access for thousands of Indian-origin families.
- Canada is close to finalizing a \$2.8 billion uranium export deal with India, spanning 10 years and strengthening bilateral nuclear cooperation.
- India and France's BEL and Safran launched a joint venture to produce precision air-to-ground weaponry, enhancing strategic defense collaboration.
- At the G20 Summit in Johannesburg, India deepened strategic ties by launching an anti-terror financing roadmap with Italy and advancing innovation, defence and talent collaboration with Japan.
- India and Canada will restart talks on a trade deal, targeting a bilateral trade increase to \$50 billion by 2030, signaling renewed bilateral trust.

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