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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- IPO exits in 2025 have generated gains of over \$1.7 billion to date for VC investors, reflecting renewed market optimism and improved valuations across the growth and technology sectors.
- Prudential Plc is preparing a \$300 million pre-IPO share sale in its Indian joint venture, positioning investors ahead of a potential listing amid growing optimism in the insurance market.
- Meesho is targeting a \$6 billion (INR 53,700 Cr) valuation for its IPO, planned for December. It aims to raise INR 4,250 Cr through fresh shares and sell 17.5 Cr existing shares.

## P.E. & Funding Updates:

- Space startup Agnikul Cosmos has raised ₹150 cr recently to expand its small satellite launch vehicle capabilities, preparing for commercial launches and scaling operations from its base at IIT Madras.
- Axis Bank plans to raise ₹5,000 cr by issuing NCDs, aiming to bolster capital reserves and support future business expansion initiatives.
- Redrob has secured \$10M in a Series A funding round led by Korea Investment Partners, which is also an outbound intelligence platform that integrates natural-language search with data from over 19 sources.
- Sophrosyne Technologies, an India-based firm, has secured \$2M in funding led by Bluehill. VC to enhance chip design capabilities and accelerate product development for AI-driven semiconductor solutions.
- Public Sector NBFCs, including NABARD, SIDBI, PFC and IRFC, plan to raise ₹24,000 cr via bonds, leveraging bond markets ahead of the RBI's policy review.

## Business & Economic Updates:

- India implemented 4 labor codes replacing 29 laws from November 21, 2025, to simplify regulations, ensure worker welfare, enhance safety and boost employment under Aatmanirbhar Bharat reforms.
- Kotak Mahindra Bank has cut SME loan disbursal by 60%, utilizing AI tools to optimize credit assessment and risk management effectively.

### FII/DII Activity (in ₹crores)

FII (Cash)	-1,766.05
DII (Cash)	3,161.61
FII (Index Futures)	-822.14
FII (Index Options)	16,732.77
FII (Stock Futures)	-560.23
FII (Stock Options)	623.74

### Global Market Snapshot

Dow Jones	45,752.26	(▲ 0.00)
S&P 500	6,538.76	(▼ -1.51)
Nasdaq	22,078.05	(▼ -2.15)
Gift Nifty	26,078.00	(▼ -0.53)
Nikkei 225	49,823.94	(▲ 0.00)
Hang Seng	25,835.57	(▲ 0.00)

### Macro Data

Brent Crude	63.38	(▲ 0.00)
Gold	124,770.00	(▲ 1.51)
Silver	154,770.00	(▲ 1.30)
Dollar Index	100.16	(▼ -0.05)
INR/USD	88.71	(▲ 0.00)
India 10Y Bond Yield	6.52	(▲ 0.00)
US 10Y Bond Yield	4.09	(▲ 0.00)

### Indian Market

BSE Sensex	85,632.68	(▲ 0.00)
NIFTY 50	26,192.15	(▲ 0.00)
BSE SENSEX 50	27,344.60	(▲ 0.00)
NIFTY NEXT 50	69,567.75	(▲ 0.00)
BSE SENSEX Next 50	87,041.51	(▲ 0.00)
NIFTY BANK	59,347.70	(▲ 0.00)
BSE BANKEX	66,668.75	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,861.35	(▲ 0.00)
BSE Financial Services	13,219.23	(▲ 0.00)
NIFTY MIDCAP SELECT	13,992.20	(▲ 0.00)
BSE MidCap	47,268.84	(▲ 0.00)
India VIX	12.14	(▲ 0.00)

- The RBI announced plans to link UPI with Europe's instant payment rails, enabling seamless cross-border digital transactions and boosting fintech integration.
- India's foreign exchange reserves surged to \$692.57B reflecting strong external sector performance.
- S&P Global said HSBC Flash India Composite Output Index for India stood at 59.9 in November, suggesting an upbeat mood towards the year-ahead outlook for output.
- The CBDT updates the Capital Gains Accounts Scheme, improving digital convenience and extending coverage to Section 54GA for SEZ relocations, facilitating easier tax exemptions on industrial unit shifts.
- NTPC and Power Grid Corporation of India lead India's renewable sector, expanding wind, solar and battery projects to support the 500 GW renewables target by 2032.
- JM Financial forecasts a strong multi-year uptrend in India's telecom sector driven by rising data demand, while upstream oil stocks gain renewed investor interest amid stable crude prices.
- India is expanding its atomic energy capacity to achieve a carbon-free future, emphasizing indigenous reactors, international partnerships and sustainable energy transition goals.
- India's exports to Hong Kong surged 20% between April and October, driven by stronger demand for electronics, gems and chemical products amid improving trade sentiment in the Asia-Pacific region.
- India has designated CISF as the new safety regulator for the about 250 maritime facilities, enhancing security across India's seaports.
- SEBI clarified it has no immediate plans for fresh regulations on e-Gold, reaffirming that existing frameworks governing spot commodities remain adequate for investor protection.
- India will release an improved GDP series on February 27, 2026, with 2022-23 as the base year to use refined data and methods for better capturing economic changes and improving accuracy.
- SEBI is revising market frameworks to expand cash short-selling options and redefine the 'promoter' tag, aiming to deepen liquidity and align regulations with evolving corporate structures.
- India's retail sector recorded 11% growth in the 2025 festive season as GST efficiencies and stronger urban consumption fueled higher growth.
- India's exports to China have grown for 7 consecutive months in FY26, shielding the impact of recent US tariff measures and boosting overall trade resilience.
- India is preparing a comprehensive reform agenda for the upcoming winter parliament session, focusing on atomic, education and insurance bills.
- Centre officially notifies four labour codes reforming 29 labour laws, enhancing worker welfare and compliance, including social security coverage extensions and night work for women.
- India's exports to Hong Kong rose 20.7% in April-October 2025, driven by demand in gems, jewellery and telecom equipment, signifying growing trade ties with Northeast Asia.
- Indian health insurance frauds cause ₹10,000 cr annual losses, with systemic inefficiencies; digital tools and automation are proposed to curb claim fraud and abuse.

## Geopolitical Updates:

- India is set to resume direct air cargo services with Afghanistan. Also, Afghanistan will offer free land allocations, tax breaks and other incentives to attract Indian investors.
- Israel will allow India to leverage Haifa port as a strategic gateway to Europe as part of IMEC to boost trade flows and reshape regional commerce.
- Two more Chinese carriers, Suparna Airlines and Jiangsu Jingdong Cargo Airlines, have applied to launch services linking China and India.
- Discounts on Russian Urals oil in India have tripled since August, reflecting growing price competition and shifting trade dynamics amid global sanctions and increased Indian demand for cheaper crude.
- A US-endorsed international proposal suggests phased reintegration of Indian ally Russia into the global economy, linking sanctions relief to peace commitments and economic cooperation benchmarks.
- India has reinstated tourist visa services for Chinese citizens globally, signaling a cautious thaw in relations after years of pandemic and border-related restrictions.
- Tighter US sanctions on Russian oil exports may impact India's crude purchases, potentially raising import costs and shipping delays as 48M barrels remain stranded at sea globally.
- India is actively pursuing collaboration with Israeli startups to boost innovation in cybersecurity, medical devices and technology sectors, leveraging Israel's expertise with India's scale.
- Trump's new Ukraine peace plan concedes key Russia demands, including territorial recognition and a non-aggression pact, but limits Ukraine's military capabilities.

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