



#indiaipo

20-11-2025  
Thursday

# DAILY REPORTER

By  
India IPO

## FII/DII Activity (in ₹crores)

FII (Cash)	1,580.72
DII (Cash)	1,360.27
FII (Index Futures)	237.15
FII (Index Options)	-7,447.21
FII (Stock Futures)	1182.1
FII (Stock Options)	192.14

## Global Market Snapshot

Dow Jones	46,138.77	(▲ 0.10)
S&P 500	6,617.32	(▼ -0.83)
Nasdaq	22,432.85	(▼ -1.21)
Gift Nifty	26,053.00	(▲ 0.55)
Nikkei 225	48,537.70	(▼ -0.34)
Hang Seng	25,830.65	(▼ -0.38)

## Macro Data

Brent Crude	63.51	(▼ -2.13)
Gold	123,380.00	(▲ 0.14)
Silver	156,610.00	(▲ 0.60)
Dollar Index	100.12	(▲ 0.52)
INR/USD	88.59	(▼ -0.03)
India 10Y Bond Yield	6.53	(▼ -0.15)
US 10Y Bond Yield	4.14	(▲ 0.73)

## Indian Market

BSE Sensex	85,186.47	(▲ 0.61)
NIFTY 50	26,052.65	(▲ 0.55)
BSE SENSEX 50	27,201.88	(▲ 0.53)
NIFTY NEXT 50	69,635.85	(▼ -0.01)
BSE SENSEX Next 50	87,019.81	(▲ 0.48)
NIFTY BANK	59,216.05	(▲ 0.54)
BSE BANKEX	66,481.53	(▲ 0.57)
NIFTY FINANCIAL SERVICES	27,643.70	(▲ 0.35)
BSE Financial Services	13,154.94	(▲ 0.26)
NIFTY MIDCAP SELECT	14,000.60	(▲ 0.60)
BSE MidCap	47,328.50	(▲ 0.34)
India VIX	11.97	(▼ -1.07)

## Recent IPO Updates:

- Integrus Medtech filed its DRHP with SEBI for a ₹925 Cr fresh equity issue and an OFS of 21.6 million shares.
- Fractal Analytics is gearing up for its much-anticipated ₹4,900 Cr IPO, intensifying investments in AI R&D to enhance its data-driven solutions and market positioning.
- Pajson Agro India has received SEBI approval for its DRHP to launch a book-built IPO of up to 0.63 Cr fresh equity shares.
- Online matchmaking giant Shaadi.com is exploring an IPO amid robust growth in India's online matrimonial services sector. IPO proceeds in India have topped \$19 billion this year.
- SSMD Agrotech India's ₹33.80 Cr IPO opens on November 24, 2025, offering 0.28 Crore fresh shares.

## P.E. & Funding Updates:

- Synthio Labs has raised \$5 million in a seed round led by Elevation Capital to scale global enterprise deployments.
- Prem Cables Pvt. Ltd. has raised ₹66 Cr in a late-stage Pre-IPO round led by Caprize Investment Managers.
- Pidge, a logistics and SaaS platform, has secured ₹120 Cr funding to accelerate expansion into India's tier II and III cities.
- STAN, a creator economy platform, has secured an undisclosed funding from Sony Innovation Fund in its Series A round to accelerate global expansion in the gaming community.
- HomeRun, a proptech startup, has raised ₹9 Cr in a seed round led by Titan Capital and Sparrow Capital to expand and boost its infrastructure and technology.
- SaaS-based flex workspace aggregator Stylework has raised ₹30 Cr in its pre-Series B round led by Equentis Angel Fund.

## Business & Economic Updates:

- CAG General will integrate SEBI's ESG disclosure standards into government audit frameworks, strengthening India's sustainability accountability.
- Indian PM said more than 4 Cr accounts have been opened under the Sukanya Samriddhi scheme so far, with more than ₹3.25 lakh Cr being deposited in these accounts.
- The Indian Railways could receive a record ₹2.76 trillion budget allocation in FY27, aimed at expanding freight corridors and modernizing passenger infrastructure.

- Bank NIFTY hit a record high of 59,000 while Sensex surged past the 85,000 mark, driven by strong banking, infrastructure and tech sector gains.
- Indian public sector banks are launching a shared digital platform to streamline small business loan approvals and improve credit delivery efficiency.
- HDFC Bank has overtaken TCS to become India's most valuable brand, reflecting stronger consumer trust and growth in its banking and financial services portfolio.
- RBI has approved Easebuzz as a Payment Aggregator authorized for online, offline and cross-border payments, joining PayU and Pine Labs among RBI's newly integrated authorized players in this sector.
- Oil India Ltd. has roped in French energy giant TotalEnergies to provide technical assistance in finding oil & natural gas reserves in deep, ultra-deepwater areas.
- Indian IT service providers are witnessing higher H-1B visa rejection rates, while leading US tech giants continue to face minimal denials.
- Banks urge RBI for increased flexibility in M&A financing norms, requesting higher exposure caps and allowance for staggered/accretive acquisitions to support rising M&A activity.
- NBFCs request a permanent refinance window, TDS exemption and SARFAESI threshold cut to ensure stable credit flow and better tax treatment for non-bank lenders.
- India's diagnostic labs market is projected to grow at 11.7% CAGR, reaching nearly ₹3 trillion by 2030, driven by health awareness, tech adoption and investments.
- SEBI may reduce margin requirements for longer-term derivatives contracts to shift volumes from weekly options and foster deeper, more diversified derivatives markets.

## Geopolitical Updates:

- Afghanistan's Commerce Minister Alhaj Nooruddin Azizi is on a visit to India, seeking trade route facilitation and investment support to boost Afghan exports and imports.
- US President Trump designated Saudi Arabia a major non-NATO ally during a historic defense pact, approving F-35 jet sales and deepening military ties.
- US Fed Governors' support for a December rate cut, due to a weakening labor market, could boost the Indian economy by attracting foreign investment, strengthening the rupee.
- The Russian President announced that Chinese citizens, like Indians, will soon be able to visit Russia without a visa, months after Beijing lifted visa requirements for Russian nationals.
- India and Israel are advancing FTA talks, focusing on expanding trade, technology and strategic ties. The mutual business delegations signify a strengthening economic partnership.
- The US State Department has approved a \$93 million military sale to India that includes Excalibur projectiles and Javelin missile systems, enhancing India's defense capabilities.

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