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# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Rajkot-headquartered Silver Consumer Electricals (SCEL) has received approval from SEBI to mobilize ₹1,400 Cr via fresh shares, while promoters will be selling shares worth ₹400 Cr via offer-for-sale (OFS).
- Steel Infra Solutions has received approval from SEBI to raise ₹96 Crore by issuing new shares, 1.42 Cr shares via OFS.
- Wearable tech brand GoBoult plans an early 2026 IPO and is targeting more than ₹1,000 Cr in revenue in FY26, up from ₹800 Cr in FY25.
- The market capitalization of online broking platform Groww's parent, Billionbrains Garage Ventures Ltd., rose past the ₹1 trillion mark, rising over 65% from its IPO issue price.
- eCommerce firm AceVector, parent of Snapdeal, received SEBI's nod for its ₹500-700 Cr IPO, marking its return to the capital markets after shelving plans earlier this year.
- Bankers collectively earned about ₹474 Cr in fees from the stock market debuts of Lenskart, Groww, PhysicsWallah and Pine Labs, reflecting strong investor appetite for tech-focused IPOs.
- Sudeep Pharma IPO seeks to raise ₹895 Cr by offering new equity shares worth ₹95 Crore and OFS of ₹800 Cr. The issue will open for subscription on November 21.
- India's IPO market gears up for a blockbuster year as companies across sectors line up with public issue plans, driven by strong investor sentiment and buoyant market conditions.
- India's IPOs in 2025 delivered over ₹15,000 Cr in exits for early investors, marking record liquidity in start-up funding since the pandemic-era listing boom.

## P.E. & Funding Updates:

- Co-living start-up Tribe Stays secured \$2.8 million in a funding round led by Artha Venture and Riverwalk Holdings to expand its premium student housing footprint.
- Health startup PypeAI has raised \$1.2 million in a pre-seed funding round led by Kalaari Capital, with additional participation from Wyser Capital and Tenity.
- Finway Accelerator announced a ₹100 Cr fund targeting Indian startups by 2028, focusing on fintech, AI-driven solutions and early-stage investments across high-growth segments.
- SIDBI Venture Capital achieved the first close of its ₹1,600 Cr Antariksh Fund, designed to finance Indian spacetech startups and foster domestic satellite and launch innovation.
- Agri-tech firm BigHaat will expand its Series C round led by JM Financial, aiming to scale digital agri-services and strengthen India's farm input supply chain network.

### FII/DII Activity (in ₹crores)

FII (Cash)	442.17
DII (Cash)	1,465.86
FII (Index Futures)	72.97
FII (Index Options)	-5,536.13
FII (Stock Futures)	-924.89
FII (Stock Options)	-133.16

### Global Market Snapshot

Dow Jones	46,590.24	(▼ -1.18)
S&P 500	6,734.11	(▼ -0.05)
Nasdaq	22,900.59	(▲ 0.13)
Gift Nifty	26,016.00	(▲ 0.21)
Nikkei 225	50,323.91	(▼ -0.10)
Hang Seng	26,384.28	(▼ -0.71)

### Macro Data

Brent Crude	64.2	(▼ -0.30)
Gold	122,020.00	(▼ -3.51)
Silver	153,280.00	(▼ -8.22)
Dollar Index	99.53	(▲ 0.23)
INR/USD	88.64	(▼ -0.12)
India 10Y Bond Yield	6.54	(▲ 0.46)
US 10Y Bond Yield	4.14	(▼ -0.24)

### Indian Market

BSE Sensex	84,950.95	(▲ 0.46)
NIFTY 50	26,013.45	(▲ 0.40)
BSE SENSEX 50	27,170.56	(▲ 0.46)
NIFTY NEXT 50	70,154.10	(▲ 0.53)
BSE SENSEX Next 50	87,271.03	(▲ 0.80)
NIFTY BANK	58,962.70	(▲ 0.76)
BSE BANKEX	66,156.80	(▲ 0.77)
NIFTY FINANCIAL SERVICES	27,646.20	(▲ 0.56)
BSE Financial Services	13,180.91	(▲ 0.78)
NIFTY MIDCAP SELECT	13,997.45	(▲ 0.95)
BSE MidCap	47,500.13	(▲ 0.66)
India VIX	11.79	(▼ -1.26)

- Wellness platform Unlimitr has raised \$1.1 million from a consortium of Texas-based investors in a seed funding round at a \$7 million valuation.
- Music licensing platform Hoopr has raised ₹4 Cr in the first tranche of its Pre-Series A round led by Inflection Point Ventures, along with participation from existing investors.
- Dunzo co-founder is looking to raise about \$12 million for a new venture developing an AI-powered personal concierge platform designed for urban professionals.
- Grant Thornton International Ltd. is considering its global PE-backed platform or raising PE capital directly for its Indian unit. The company would seek a valuation of over \$2 billion in a merger or stake sale.
- Japanese two-wheeler major Yamaha expects exports from India to grow 25% in 2025 and plans on making its Chennai factory the export hub for the global market.

## Business & Economic Updates:

- CII President Rajiv Memani said India could still reach the 7% mark in FY26 despite the impact of U.S. tariffs and said an upward revision in GDP growth is likely.
- The 16th Indian Finance Commission submitted its report, outlining recommendations on tax devolution, fiscal management and resource allocation.
- Aviva India CIO said India's secondary market currently presents stronger opportunities for long-term investors, driven by robust earnings growth and favorable macroeconomic conditions.
- India's trade deficit soared to a record high in October, driven by surging gold imports and rising energy costs, even as merchandise exports remained largely stable.
- NBFCs are tightening lending to MSMEs as rising bad loans and funding pressures prompt a cautious approach across small business financing segments.
- India's Q2 unemployment rate dipped marginally to 5.2%, driven by rural decline; urban areas saw a rise in joblessness to 6.9%.
- India Inc. is sitting on a massive cash pile as firms adopt a cautious stance amid global uncertainties, preferring liquidity buffers over aggressive capital expenditure and expansion plans.
- Big banks such as HDFC and Axis have agreed to process more credit lines via UPI, partnering with fintech companies, aiming to expand digital credit adoption.
- A new Morgan Stanley report has disclosed that the Indian GDP is projected to grow at 6.5 per cent in FY 2027-28, adding that the RBI may cut interest rates by another 25 basis points in December 2025.
- India's farm exports worth ₹1 billion may see a boost as the US prepares trade relief measures, easing tariff concerns and broadening agri-market access.
- India's wedding season is projected to generate a staggering \$74 billion (₹6.5 lakh Cr) in just 45 days from mid-November to December, amounting to nearly 2% of the nation's GDP.
- SBI reduced credit guarantee cover for startups and new-age firms, citing portfolio risk and a shift toward performance-based credit assessment models.
- Despite global headwinds, India's real estate market stays resilient, backed by robust housing demand, healthy corporate leasing and strong investor confidence in infrastructure-led growth.
- SEBI Chairperson Tuhin Kanta Pandey has remarked that the process on the proposed changes to the LODR regulations has begun and will involve extensive consultations.

- RBI has provided integrated authorization to PayU to operate as a payment aggregator for online, offline and cross-border transactions under the Payment and Settlement Systems Act.
- India's coal imports surged by 13.54% to 22.05 million tonnes in September, driven by increased demand for the dry fuel ahead of the festive season.
- Jackson Group kick-started its ₹8,000 Cr investment to set up a 6 GW integrated solar manufacturing facility in MP.
- The IIED projected India's policy-led sustainability model could unlock \$1.3 trillion annually for climate resilience investments if backed by green financing frameworks.
- Hydrogen Europe's CEO said India now ranks among the top global green hydrogen players as policy clarity and industrial collaborations accelerate capacity growth.
- Indian travellers are choosing newer destinations like Vietnam and Japan in 2025, with some markets reporting over 40% growth, reshaping outbound holiday trends driven by visa ease.
- India's exports rose 4.8% to \$491.8 billion in April-October 2025, driven by strong non-petroleum shipments in engineering goods, chemicals and pharmaceuticals.
- Global investors who were absent for nearly 5 years are now re-engaging with India as corporate commentary strengthens and earnings show initial improvement, says, Head of Global Markets.
- SBI market capitalization topped ₹9 trillion following sustained share gains amid robust credit growth, NIM stability and improved asset quality.
- The Indian government approved 17 proposals worth ₹7,172 Cr under the electronics components PLI scheme to boost domestic manufacturing and supply chain competitiveness.
- India retained its top position as the largest source of foreign students in US universities in 2025, reflecting strong academic migration and STEM demand.

## Geopolitical Updates:

- The US President has reportedly backed a bill imposing tariffs up to 500% on Russia's trade partners, including India, raising global trade concerns.
- India continues purchasing discounted Russian crude despite Trump's warning of sanctions, asserting its sovereign energy policy and focus on affordable energy security.
- The India's PM said the country is moving confidently toward high growth, propelled by stable macro indicators, infrastructure investment and resilient domestic demand.
- India and Russia advanced talks toward a \$100 billion bilateral trade target, with negotiations progressing on an FTA with the Eurasian bloc.
- India has signed a one-year agreement to import 2.2 million tonnes of LPG from the US to ensure energy supply stability and meet rising domestic demand.
- The UN Security Council approved Trump's Gaza peace plan, authorizing an International Stabilisation Force; Hamas rejected the resolution, opposing disarmament and external control.

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