



#indiaipo

17-11-2025
Monday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Juspay targets \$1 billion in revenue before IPO plans, which demonstrates Indian fintech's ambition for scale and future public listing.
- Pine Labs' \$440M IPO saw a 14% market debut surge, with its valuation trimmed but investor enthusiasm strong for its expanding global fintech platform.
- The busy Indian IPO season of 2025 has handed out some of the biggest returns to venture capital firms that backed these companies. VC firms have taken exits of around ₹15,000 cr through recent listings.

P.E. & Funding Updates:

- Blackstone ranks India first in PE returns, third in assets, confirming the country's global appeal to private equity capital.
- Indian startups collectively secured \$163 million in venture investments this week, with Finnable and Bombay Shaving Company among the leading recipients across major funding rounds.
- The Indian government boosts innovation through EDF by investing ₹257 cr in emerging startups to drive growth, to empower startups, support IT advances and increase job creation in India's tech ecosystem.

Business & Economic Updates:

- Fireside Ventures projects India's retail market to surge to \$1 trillion by 2030, driven by consumption growth.
- Urban cooperative lenders plan to expand into online banking to boost digital reach, modernize services and improve financial inclusion for urban customers.
- IFC and two global investors may acquire 49% in Hygenco, a green hydrogen producer, boosting India's clean energy sector and attracting major ESG capital.
- Mutual funds invested over ₹13,500 cr across 10 IPOs in October, reflecting strong institutional appetite and robust participation in India's primary market this month.
- FMCG sector outperforms in Q2; unexpected growth ahead of GST 2.0 reforms renews sector optimism.

FII/DII Activity (in ₹crores)

FII (Cash)	-4,968.22
DII (Cash)	8,461.47
FII (Index Futures)	-1,873.27
FII (Index Options)	10,446.30
FII (Stock Futures)	-316.19
FII (Stock Options)	-451.34

Global Market Snapshot

Dow Jones	47,147.48	(▼ -0.65)
S&P 500	6,737.49	(▲ 0.00)
Nasdaq	22,870.36	(▲ 0.00)
Gift Nifty	25,962.00	(▲ 0.00)
Nikkei 225	50,376.53	(▼ -1.77)
Hang Seng	26,572.46	(▼ -1.85)

Macro Data

Brent Crude	64.39	(▲ 2.19)
Gold	126,455.00	(▲ 2.06)
Silver	167,000.00	(▲ 6.94)
Dollar Index	99.3	(▲ 0.14)
INR/USD	88.75	(▲ 0.09)
India 10Y Bond Yield	6.51	(▲ 0.00)
US 10Y Bond Yield	4.15	(▲ 0.48)

Indian Market

BSE Sensex	84,562.78	(▲ 0.10)
NIFTY 50	25,910.05	(▲ 0.12)
BSE SENSEX 50	27,045.33	(▲ 0.05)
NIFTY NEXT 50	69,786.85	(▼ -0.09)
BSE SENSEX Next 50	86,579.55	(▼ -0.05)
NIFTY BANK	58,517.55	(▲ 0.23)
BSE BANKEX	65,649.08	(▲ 0.31)
NIFTY FINANCIAL SERVICES	27,491.85	(▲ 0.35)
BSE Financial Services	13,079.40	(▲ 0.26)
NIFTY MIDCAP SELECT	13,865.25	(▲ 0.28)
BSE MidCap	47,187.18	(▼ -0.03)
India VIX	11.94	(▼ -1.81)

- Data law to unlock a ₹10,000 cr market as companies ramp up compliance spending, signaling stronger regulatory adherence and data governance practices across industries.
- Study finds treated wastewater as a vast, untapped resource; could unlock an economic opportunity worth up to \$35 billion for India by 2047.
- India's real estate sector optimism returns to real estate; improved Q3 sentiment driven by office leasing and premium housing demand.
- Jackson Energy launches ₹8,000 cr solar project in Madhya Pradesh, underlining India's commitment to renewable energy expansion and sustainable infrastructure development in key states.
- L'Oreal plans to significantly raise its stakes in India through a large greenfield corporate center, signaling confidence in the country's growing consumer market and business potential.
- Google has committed over \$15 billion to develop a major AI data hub in Andhra Pradesh, while the state has also secured ₹5.2 lakh crore for energy projects.
- NCDEX seeks stake in Sri Lanka's first commodities exchange, signaling regional expansion for Indian financial markets.
- India's Russian oil imports rose to €2.5 billion in October, reaching record highs just ahead of new sanctions.

Geopolitical Updates:

- Expected US visa changes may drive Indian investment in the US, which makes businesses evaluate new entry opportunities in the market.
- Bilateral discussions between India and Venezuela aim at reigniting stalled economic cooperation and trade flows.
- India and China plan a fourth round of free trade agreement discussions in December, aiming to resolve outstanding market issues.
- India seeks a UK-inspired totalization agreement with the US to coordinate social security benefits for expatriate workers.
- India holds diplomatic meetings with Qatar to deepen bilateral trade and energy partnership.

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