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15-11-2025  
Saturday

# DAILY REPORTER

By  
India IPO

## Recent IPO Updates:

- Wakefit Innovations has secured ₹56 cr in a pre-IPO round at a valuation of over ₹6,400 cr. The pre-IPO funding is part of a ₹93.6 crore placement.
- Indian IPOs valued above ₹5,000 cr have averaged 17.7 times subscription so far this year - the highest since 2021 and beyond the usual 8–10 times range seen in earlier bull cycles.
- Global payment leaders PayPal and Mastercard posted sharp gains following Pine Labs' record IPO, with their valuations climbing to ₹1,374 cr and ₹1,200 cr, respectively.
- ProcMart plans an FY28 IPO as its revenue is projected to reach ₹1,000 cr by FY26, signaling robust growth plans.

## P.E. & Funding Updates:

- Star Air raised ₹150 cr in its Series B round from marquee investors, including Micro Labs and Bikaji's Deepak Agarwal. Funds will expand fleet, routes, NSOP and MRO capacities.
- Isprava secured ₹250 cr in debt financing to strengthen its real estate projects and boost expansion plans amid robust market demand.
- Edtech startup Codeyoung raised \$5 million to expand its international footprint, aiming to enhance learning platforms and capture a growing overseas student base.
- ExtraMile Play raised \$500K in a seed round led by GSF to accelerate product development and scale user acquisition for its interactive gaming platform.
- ICL Fincorp plans ₹100 cr Non-Convertible Debenture issuance to bolster capital and expand financial services operations.

## Business & Economic Updates:

- Modi's NDA hit a double-century milestone in the Bihar elections, delighting Indian markets with a strong political mandate and economic optimism.
- Individual investors hold equity options at a 17-year high, with 39.1 per cent of the premium paid to trade equity options in September 2025, indicating increased retail participation in the market.
- MUFG, HSBC bet big on Gujarat's GIFT city, sending a strong warning to Asian financial hubs as the gateway for international investment grows rapidly.
- Andhra Pradesh finalizes a \$12 billion Brookfield investment deal focused on green energy projects, boosting sustainable development.
- Moneyboxx Finance expands nationwide reach, nearing ₹1,200 cr AUM, empowering India's micro-entrepreneurs with accessible credit across urban and rural markets.
- Moody's Christian de Guzman says India could surprise positively in 2025–26 if exports recover and inflation remains low, boosting economic growth and investor confidence in the near term.
- EEPC India welcomes new government policy measures aimed at strengthening India's export ecosystem, including support for MSMEs, export promotion missions and credit facilitation schemes.

### FII/DII Activity (in ₹crores)

FII (Cash)	-4,968.22
DII (Cash)	8,461.47
FII (Index Futures)	-1,873.27
FII (Index Options)	10,446.30
FII (Stock Futures)	-316.19
FII (Stock Options)	-451.34

### Global Market Snapshot

Dow Jones	47,457.22	(▲ 0.00)
S&P 500	6,737.49	(▼ -1.66)
Nasdaq	22,870.36	(▼ -2.29)
Gift Nifty	25,962.00	(▲ 0.15)
Nikkei 225	51,281.83	(▲ 0.00)
Hang Seng	27,073.03	(▲ 0.00)

### Macro Data

Brent Crude	63.01	(▲ 0.00)
Gold	123,900.00	(▼ -2.62)
Silver	156,160.00	(▼ -4.21)
Dollar Index	99.16	(▼ -0.07)
INR/USD	88.67	(▲ 0.00)
India 10Y Bond Yield	6.51	(▲ 0.31)
US 10Y Bond Yield	4.13	(▲ 0.00)

### Indian Market

BSE Sensex	84,478.67	(▲ 0.00)
NIFTY 50	25,879.15	(▲ 0.00)
BSE SENSEX 50	27,032.60	(▲ 0.00)
NIFTY NEXT 50	69,851.65	(▲ 0.00)
BSE SENSEX Next 50	86,620.09	(▲ 0.00)
NIFTY BANK	58,381.95	(▲ 0.00)
BSE BANKEX	65,444.71	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,396.15	(▲ 0.00)
BSE Financial Services	13,045.95	(▲ 0.00)
NIFTY MIDCAP SELECT	13,826.60	(▲ 0.00)
BSE MidCap	47,199.03	(▲ 0.00)
India VIX	12.16	(▲ 0.00)

- Economists suggest the RBI has the room to reduce interest rates by 25 basis points in December 2025, with another 25 basis points cut in early 2026.
- Adani Group to pump ₹63,000 cr into power projects in Assam, promoting sustainable energy growth and regional economic upliftment.
- DFS Secretary calls to boost financial inclusion with fair rates, urging microfinance institutions (MFIs) to accelerate responsible credit access for underserved communities.
- RBI announced immediate trade relief measures for tariff-hit exporters, including extended repayment periods and credit support, to ease cash flow pressures amid rising US tariffs on Indian exports.
- SBI backs another wave of public sector bank mergers to boost lending capacity for infrastructure growth, supporting India's industrial expansion agenda.
- Thomas Cook India forecasts serving 50 million leisure travelers in the next five years, fueled by rising disposable incomes and travel demand post-GST reforms.
- India has finally kick-started its digital privacy law, marking a major step in protecting personal data and enhancing user rights.
- India Inc. Q2 earnings show a surge with 108 companies doubling profits, reflecting broad-based economic growth.
- Personal data gains protection as DPDP rules go live, providing citizens with a regulatory safety net for privacy and digital security across all sectors.
- RBI resumes bond purchases after a six-month pause, leading to softer yields and reflecting renewed commitment to market liquidity management.
- The SEBI board will review a high-level panel's conflict of interest report on December 17, considering sweeping reforms for asset disclosure and ethical governance among top officials.
- Wholesale inflation drops to a 27-month low of -1.21%, signalling continued easing of price pressures and increased purchasing power for Indian consumers.
- Indian companies turn to Saudi Arabia for growth as global risks rise. HSBC report highlights increasing market diversification by Indian firms seeking strategic opportunities.
- OPEC projects India's economy to sustain sound growth dynamics through 2025 and 2026 amid global uncertainties.

## Geopolitical Updates:

- Commerce Minister Piyush Goyal confirms India is actively negotiating trade agreements with the US, EU and other countries to enhance market access and strengthen international trade ties.
- U.S. rebellious Republican lawmaker Marjorie Taylor Greene (MTG) plans to introduce a bill proposing the abolition of H1B visas, signaling potential shifts in immigration policy.
- US President Trump retroactively lowered tariffs on beef, tomatoes, coffee and bananas, among other agricultural imports, by excluding the goods from "reciprocal" tariff rates.
- WTO Chief Ngozi Okonjo-Iweala urges India to lead global trade reforms, emphasizing the importance of retaining a rules-based system amidst trade shifts, benefiting developing economies and global stability.
- India and Canada revive ties with critical minerals, aerospace partnerships, aiming for mutual growth in technology and resource sectors to boost strategic bilateral cooperation.
- Angola's Minister of Industry and Commerce affirms confidence in India's strong economic fundamentals during a recent visit.

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