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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Udaan Paper Industries has filed its DRHP with SEBI for a book-built issue of up to 3 million equity shares.
- Sweden's MTG is considering a \$450 million IPO for its Indian gaming unit, PlaySimple, aiming to capitalize on the booming Indian online gaming sector.
- Biocon targets a \$4.5 bn merger for Biocon Biologics, keeping the option of an IPO open to enhance growth and market presence.
- Moneycontrol and InCred Money have partnered to widen investor access to pre-IPO and unlisted shares, enhancing retail investor opportunities in India.
- Stashfin, the digital lending platform, plans to file for an IPO, seeking to accelerate its fintech growth and expand market share.
- Continued IPO activity of net foreign inflow of around ₹11 bn for the week ending November 7 is keeping FII flows positive in India, offsetting outflows in the nation's debt markets.
- IPO-driven real estate developer DRA Homes has rolled out ₹125 cr in ESOPs to reward employees ahead of its public offering.
- SBI Funds plans to raise \$1.2 bn via an IPO in the first half of 2026, targeting major market expansion and product development.
- Capillary Technologies raised ₹394 cr from anchor investors, setting a strong foundation for its upcoming IPO and future growth.

P.E. & Funding Updates:

- Annvridhhi Ventures announced a rights issue of up to \$3.78 crore partly paid-up equity shares worth ₹37.8 crore and secured a ₹12.75 crore working capital loan from SBI.
- Event Planet Technologies secured \$250k in an angel investment round to fuel growth and tech-driven event solutions, targeting India's evolving event industry.
- ACS Energy has raised ₹1.1 cr in a pre-seed round led by IPV to accelerate the development of next-gen sustainable energy solutions.
- Brandworks Technologies closed \$11 mn in Series A funding, aiming to expand its tech-driven marketing solutions and accelerate product innovation.
- Hyderabad Angel Fund has launched a ₹100 cr fund focused on backing early-stage startups, aiming to nurture innovation in the Indian ecosystem.
- The Manipal Group has submitted an expression of interest to acquire Think & Learn Pvt Ltd, parent of Byju's, as lenders seek strategic investors for the beleaguered edtech firm.

FII/DII Activity (in ₹crores)

FII (Cash)	-383.68
DII (Cash)	3,091.87
FII (Index Futures)	453.62
FII (Index Options)	8,149.44
FII (Stock Futures)	924.08
FII (Stock Options)	-422.9

Global Market Snapshot

Dow Jones	47,457.22	(▼ -1.65)
S&P 500	6,850.92	(▲ 0.06)
Nasdaq	23,406.46	(▼ -0.26)
Gift Nifty	25,923.00	(▼ -0.13)
Nikkei 225	51,281.83	(▲ 0.43)
Hang Seng	27,073.03	(▲ 0.56)

Macro Data

Brent Crude	63.01	(▲ 0.48)
Gold	127,240.00	(▼ -0.17)
Silver	163,030.00	(▼ -1.36)
Dollar Index	99.23	(▼ -0.24)
INR/USD	88.67	(▲ 0.02)
India 10Y Bond Yield	6.49	(▲ 0.00)
US 10Y Bond Yield	4.13	(▲ 1.23)

Indian Market

BSE Sensex	84,478.67	(▲ 0.01)
NIFTY 50	25,879.15	(▲ 0.01)
BSE SENSEX 50	27,032.60	(▲ 0.02)
NIFTY NEXT 50	69,851.65	(▲ 0.06)
BSE SENSEX Next 50	86,620.09	(▼ -0.20)
NIFTY BANK	58,381.95	(▲ 0.18)
BSE BANKEX	65,444.71	(▲ 0.13)
NIFTY FINANCIAL SERVICES	27,396.15	(▲ 0.22)
BSE Financial Services	13,045.95	(▲ 0.12)
NIFTY MIDCAP SELECT	13,826.60	(▼ -0.21)
BSE MidCap	47,199.03	(▼ -0.34)
India VIX	12.16	(▲ 0.41)

- Jewelry startup Palmonas is set to secure ₹250 cr from Xponentia Capital Partners to scale its D2C presence, expand offline retail and strengthen brand positioning.
- Kinara Capital, a non-banking financial company, is seeking to raise about ₹200 cr to manage short-term liquidity pressures and avert a potential debt servicing crunch.
- Investor Ranjan Rai is set to infuse ₹250 cr into Aakash Educational Services, strengthening its capital base as the firm accelerates expansion post-merger with Byju's group entities.
- Deeptech startup Coratia Technologies, featured on Shark Tank India, raised ₹5 crore in seed funding to accelerate innovation and technology expansion.
- Nyayanidhi, a legal tech startup, secured \$2 mn from 3one4 Capital and angel investors to enhance its AI-driven legal solutions for Indian courts.
- Rural distribution platform DOCO has raised ₹4.5 cr in a round led by GVFL and Malpani Ventures to bolster supply chains for India's rural markets.
- Premium haircare startup &Done secured ₹6.5 cr in a funding round led by All In Capital and M.G. Investments to drive product innovation and market growth.
- Alive, an experience-tech startup, raised ₹6 cr in an investment round led by Powerhouse Ventures to scale immersive experience technologies in India.

Business & Economic Updates:

- SEBI has proposed significant relaxations in pre-IPO lock-in rules, seeking to boost flexibility for promoters and investors in the listing process.
- SEBI is planning to replace the abridged prospectus with a concise, easy-to-read offer document summary to better inform and encourage participation from retail investors in IPOs.
- Economists and India Ratings & Research project India's Q2 GDP growth at around \$7.2, surpassing the RBI's \$7 estimate, driven primarily by strong private consumption.
- Flexicap mutual funds and commodity ETFs are seeing growing investor interest, offering diversification and an active strategy to navigate volatile market conditions.
- NSE has crossed the 240 million total investor accounts milestone, with \$12.2 crore unique investors, reflecting rapid growth in market participation.
- Moody's Ratings projects India will remain the fastest-growing G20 economy, with a projected GDP expansion of 6.5% through 2027, backed by domestic demand.
- Mahindra & Mahindra (M&M) has formed a new 50:50 life insurance joint venture with Canada's Manulife, committing up to ₹3,600 crore to enter the fast-growing Indian market.
- The Indian government announced ₹45k cr schemes focused on enhancing global competitiveness, which exporters say will boost the nation's trade prospects.
- The Chhattisgarh government has launched its first major copper concentrate export consignment to China, marking a milestone for state-led industrial growth.
- ReNew Power announced investments worth ₹60k cr in Andhra Pradesh for large-scale renewable projects under its plan to expand clean energy capacity across southern India.
- Odisha is negotiating with NTPC and NPCIL to set up nuclear power projects, aiming to diversify its energy mix and meet long-term industrial demand sustainably.

- The Indian government has approved a 1% interest subsidy on loans for MSME exporters to boost export competitiveness, aiming to cut financing costs and spur global trade momentum.
- AI expert Matt Renner said India leads global peers in AI investment and adoption, driven by startups, policy support and enterprise-level integration.
- The Indian government reported around ₹1,900cr investment pledges under the white goods PLI scheme, reinforcing domestic manufacturing in air conditioners, LEDs and home appliances.
- Lotus Bakeries, maker of Biscoff cookies, said India's growing consumer base is crucial to its global brand ambitions, with expansion plans focused on metropolitan and premium retail markets.
- Indraprastha Gas Ltd entered an agreement in Saudi Arabia to develop natural gas distribution networks, marking its first overseas expansion to tap Middle East energy opportunities.
- Global logistics major DHL announced plans to invest €1 bn in India by 2030, targeting warehousing, green logistics and digital infrastructure to enhance supply-chain efficiency.
- Economists believe the RBI has room to cut rates due to record-low inflation, but the timing is uncertain and will depend on the trajectory of Q2 economic growth.
- India has approved a ₹450.6 bn package to support exporters hit by recent U.S. tariff hikes, including ₹200 bn in credit guarantees on bank loans and ₹250.6 bn over six years.
- Following new US tariff measures, India plans to diversify its export markets by courting buyers in Europe, Africa and East Asia to safeguard trade resilience and growth.'

Geopolitical Updates:

- Trump may eliminate the \$100,000 H-1B visa fee, alarming key sectors and sending shockwaves through his MAGA supporter base in the US.
- China vows an end to the fentanyl trade, crediting Trump-era efforts with saving lives, even as the US calls for ongoing cooperation on drug policy.
- India urged Russia to expedite the listing of Indian establishments and the registration of marine and pharma products to boost bilateral trade and market access.
- The longest-ever U.S. government shutdown, lasting 43 days, ended after President Trump signed a spending bill to reopen federal agencies, resolving a political stalemate over funding.
- Donald Trump's disapproval rating jumped to 58%, according to the latest poll, reflecting growing dissatisfaction among US voters.

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