



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Physics Wallah's IPO subscribed 13% on day two, reflecting steady but cautious investor interest in the homegrown edtech company entering the market.
- Excelsoft Technologies, a Karnataka-based SaaS firm, to launch ₹500 crore IPO from Nov 19, 2025, focusing on learning assessments.
- Bombay Shaving Company raised ₹136 crore ahead of IPO, aimed at fueling expansion and new product development in personal care.
- Gallard Steel Limited IPO opens Nov 19, 2025, on the BSE SME platform, raising ₹37.50 crore for manufacturing expansion and debt repayment.
- Emmvee Photovoltaic IPO subscribed 17% by day two, indicating moderate engagement with strong interest in solar tech amidst growing renewable energy focus.
- Sedemac Mechatronics filed a DRHP with SEBI for a 100% Offer for Sale (OFS) IPO to enable full investor exit.
- TennEco Clean Air IPO booked 42% subscription on opening day for their ₹3,600 crore IPO, signaling positive market sentiment for clean environmental technologies.
- Groww shares debut on BSE, marking a 19% surge in early trade as investor demand remains strong in the market.

P.E. & Funding Updates:

- FES Cafe raised \$1 million pre-Series A to accelerate the expansion of its eggless dessert chain across the Delhi NCR region.
- Coratia Technologies raised ₹5 crore led by Piper Serica Angel Fund to enhance underwater robotics R&D, manufacturing and expand global market presence, building India's tech leadership.
- Tetr College of Business raised \$18 million in its maiden funding round to enhance educational offerings and support growth in management education.
- D2C brand Haus & Kinder raised \$3.3 million, led by Sauce VC, to expand its product portfolio and strengthen its position in the quick-commerce beauty sector.
- GVFL and Malpani Ventures led a ₹4.5 crore pre-seed round in DOCO, a Rural Distribution-as-a-Service startup, to expand technology, dark stores and reach 25,000 retailers across rural India.
- Alta Capital invested \$100 million in Isprava, aiming to expand in India's luxury holiday home segment.
- Brandworks raised an additional \$4 million to manufacture AI hardware in India, supporting the country's tech hardware ecosystem.
- Indian premium haircare brand &Done raises Rs 6.5 crore in a round led by All In Capital and M.G. Investments for growth.

Business & Economic Updates:

- Pine Labs secured all three RBI payment licences, enabling comprehensive digital payment services covering offline, online and cross-border transactions, strengthening its fintech market position.

FII/DII Activity (in ₹crores)

FII (Cash)	-1,750.03
DII (Cash)	5,127.12
FII (Index Futures)	-475.54
FII (Index Options)	-6,578.52
FII (Stock Futures)	3835.29
FII (Stock Options)	-914.97

Global Market Snapshot

Dow Jones	48,254.82	(▲ 0.68)
S&P 500	6,846.61	(▲ 1.75)
Nasdaq	23,468.30	(▲ 2.02)
Gift Nifty	25,956.50	(▲ 0.53)
Nikkei 225	51,063.31	(▲ 0.43)
Hang Seng	26,922.73	(▲ 0.85)

Macro Data

Brent Crude	62.71	(▼ -3.76)
Gold	127,460.00	(▲ 2.39)
Silver	165,280.00	(▲ 5.94)
Dollar Index	99.47	(▲ 0.01)
INR/USD	88.65	(▲ 0.09)
India 10Y Bond Yield	6.49	(▼ -0.15)
US 10Y Bond Yield	4.08	(▼ -1.21)

Indian Market

BSE Sensex	84,466.51	(▲ 0.71)
NIFTY 50	25,875.80	(▲ 0.70)
BSE SENSEX 50	27,026.43	(▲ 0.67)
NIFTY NEXT 50	69,807.95	(▲ 0.12)
BSE SENSEX Next 50	86,790.22	(▲ 0.47)
NIFTY BANK	58,274.65	(▲ 0.23)
BSE BANKEX	65,359.78	(▲ 0.20)
NIFTY FINANCIAL SERVICES	27,337.35	(▲ 0.21)
BSE Financial Services	13,030.66	(▲ 0.20)
NIFTY MIDCAP SELECT	13,855.40	(▲ 1.27)
BSE MidCap	47,360.19	(▲ 0.44)
India VIX	12.11	(▼ -3.04)

- SEBI plans extensive reforms to attract foreign investors by simplifying registration, enhancing market access and boosting transparency, per Tuhin Kanta Pandey.
- GST 2.0 reforms increased e-commerce trade by 22%, boosting digital commerce and cross-border transactions, as stated by FM Sitharaman.
- Ind-Ra projects 7.2% GDP growth in Q2 FY26, driven mainly by strong private consumption and improving domestic demand.
- Crisil and CareEdge predict a resilient Indian economy despite global trade uncertainties and capital flow volatility, underpinning a steady growth outlook.
- BSE shares jumped 4.8% on strong Q2 results, indicating robust business momentum and investor optimism in Indian equities.
- Tata Steel reported a significant near fourfold jump in net profit on higher volumes and price resilience.
- ICRA raised its outlook on bank credit growth, citing GST-driven demand as a key catalyst behind rising lending activity.
- Digital Gold fintechs see a threefold increase in withdrawals following SEBI's recent advisory, impacting the sector's customer churn and liquidity.
- Recent updates indicate a \$7 billion influx of investments into India, signaling sustained global investor interest across sectors.
- Toyota inaugurated its US battery plant, confirming a total investment commitment of \$10 billion for electric mobility expansion.
- The Indian government is giving exporters a ₹45,060 crore package to offset losses from new US tariffs, enhancing export.
- Tillman to invest INR 15,000 crore in building a significant data centre in Visakhapatnam, Andhra Pradesh, advancing India's digital infrastructure.
- The RBI approved SRPA's application to become a Self-Regulatory Organization for fintech, giving the sector robust governance tools.
- A SEBI panel proposed that its top officials, including the Chairman, must make public periodic disclosures of their assets to enhance transparency and integrity between investors.
- The Sensex surged 0.17% due to optimism from Bihar exit polls suggesting an NDA victory and positive developments in US-India trade negotiations.
- India is planning a new weather satellite aimed at stabilizing its green energy grid and improving climate resilience.

Geopolitical Updates:

- Russian President Vladimir Putin scheduled to visit India on December 5 for the annual summit, strengthening bilateral relations amid ongoing global shifts.
- India reiterated its support to Bhutan's 13th Five-Year Plan, reinforcing its diplomatic commitment to neighboring Himalayan countries.
- Trump administration reverses stance on H-1B visa policies, easing some restrictions affecting Indian skilled workers in the US.

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