



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Peyush Bansal earned ₹823 crore from the Lenskart IPO now; his stake in Lenskart will decline from 10.28% at present to 8.78%.
- Ed-tech firm NoPaperForms has filed its DRHP with SEBI for an IPO, accelerating diversification in education sector listings for 2025.
- InCred Holdings submitted a confidential DRHP to SEBI, planning a ₹3,000-4,000 crore IPO combining fresh issue and offer-for-sale.
- Fujiyama Power Systems Ltd is launching an IPO to raise Rs 600 crore for expansion, debt repayment and new manufacturing facilities; it reported Rs 156.4 crore profit for FY25, growing 245%.

P.E. & Funding Updates:

- Think Investments injects ₹136 crore into PhysicsWallah to boost its valuation, paving the way for IPO and expanding ed-tech footprint in Indian capital markets.
- CCI approves ChrysCapital and InCred Capital to acquire stakes in ILJIN Electronics, marking a strategic expansion of private equity in Indian tech manufacturing.
- Furniture maker Spacewood secures ₹300 crore PE funding, aiming for capacity expansion and modernization in the domestic home improvement sector.
- KPMG reports global PE investments reached \$1.5 trillion in 2025's first nine months, signaling resilience despite a reduced deal-making environment.
- TICE Funding Index shows Indian startup funding remains resilient, underscoring entrepreneur optimism and sustained capital inflow despite global macroeconomic headwinds.
- Private equity investments in India continue growing amid geopolitical and market uncertainties; however, investors are becoming more selective, focusing on fundamentals and valuations for better risk management.
- Corporate earnings improvements, including in venture-funded startups, are driving optimistic valuation upgrades, positively influencing private equity investment sentiment and deal activity in India's 2025 market.

FII/DII Activity (in ₹crores)

FII (Cash)	4,581.34
DII (Cash)	6,674.77
FII (Index Futures)	2,721.16
FII (Index Options)	11,623.01
FII (Stock Futures)	-1503.64
FII (Stock Options)	-141.82

Global Market Snapshot

Dow Jones	46,987.10	(▲ 0.16)
S&P 500	6,720.32	(▲ 0.00)
Nasdaq	23,053.99	(▲ 0.00)
Gift Nifty	25,578.00	(▼ -0.06)
Nikkei 225	50,276.37	(▼ -1.19)
Hang Seng	26,241.83	(▼ -0.92)

Macro Data

Brent Crude	63.63	(▲ 0.39)
Gold	122,860.00	(▲ 1.15)
Silver	151,130.00	(▲ 1.90)
Dollar Index	99.6	(▼ -0.13)
INR/USD	88.67	(▲ 0.05)
India 10Y Bond Yield	6.51	(▲ 0.00)
US 10Y Bond Yield	4.1	(▲ 0.24)

Indian Market

BSE Sensex	83,216.28	(▼ -0.11)
NIFTY 50	25,492.30	(▼ -0.07)
BSE SENSEX 50	26,618.38	(▼ -0.05)
NIFTY NEXT 50	69,366.15	(▲ 0.10)
BSE SENSEX Next 50	86,093.38	(▲ 0.01)
NIFTY BANK	57,876.80	(▲ 0.56)
BSE BANKEX	65,012.66	(▲ 0.31)
NIFTY FINANCIAL SERVICES	27,238.75	(▲ 0.76)
BSE Financial Services	13,005.97	(▲ 0.74)
NIFTY MIDCAP SELECT	13,446.75	(▲ 0.53)
BSE MidCap	46,768.39	(▲ 0.25)
India VIX	12.56	(▲ 1.21)

Business & Economic Updates:

- SEBI discovered up to ₹100 crore in funds allegedly diverted in FOCL-linked SME IPOs, raising regulatory scrutiny on smaller public offerings.
- NSE's Q2 accounts allocate ₹1,300 crore for SEBI settlement, reigniting market speculation about its long-anticipated IPO and regulatory clearance.
- New gaming incubator launches, boosting startup formation and investment opportunities for innovative ventures in India's digital gaming and entertainment markets.
- Nifty 50 trades at nearly a 20% discount versus the S&P 500, marking one of the largest valuation gaps in 17 years, signaling possible investment shifts.
- Telcos urge the government to auction the full 6GHz band for licensed mobile use, citing quality and coverage needs against Wi-Fi delicensing proposals.
- India aims for a ninefold increase in neodymium production by 2027 via Indian Rare Earths Limited to boost rare earth self-sufficiency.
- States' budget capital spend remains low at 26.3%, with Telangana showing the highest utilization of 60.8% in the first half of FY26.
- Indian IT companies remain resilient despite the US H-1B visa fee hike, but investor sentiment stays cautious amid visa policy uncertainties and cost pressures.
- India's retail inflation eased to a decade-low 0.48% in October, driven by falling food prices and GST cuts, providing relief amid macroeconomic pressures.
- Significant rise in India's derivatives trading volume in October marks a two-year high, reflecting strong market activity and investor interest in risk management.
- The government aims to pass key economic bills on insurance, FDI and insolvency reforms in the Dec parliamentary session and reduce delays for faster debt recovery.

Geopolitical Updates:

- A massive Russian missile strike disabled Ukraine's thermal power plants on Nov 8, causing widespread blackouts and emergency cuts, worsening the energy crisis ahead of winter.

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