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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Neuberg Diagnostics plans a \$350 million IPO in 2026, aiming to capitalize on India's expanding healthcare diagnostics market and bolster its integrated service capabilities.
- Edelweiss Alternatives to file ₹2,500 cr IPO for roads InvIT next month, targeting infrastructure asset monetization and enhancing investor access to road sector projects.
- India's Sedemac Mechatronics has filed for ₹800-1000 cr IPO, signaling growth ambitions in precision engineering and manufacturing sectors amid rising demand for advanced industrial solutions.
- Adani Enterprises announced its rights issue to raise ₹24,930 crore through the rights issue, with its IPO wave about to follow in 2027, aiming to raise substantial capital for expansion projects.
- Affordable housing lender Warburg's TruHome Finance is considering a \$300 million IPO to fund expansion into new cities, strengthen its capital base and improve lending capacity.
- Sambhv Steel Tubes Ltd. reports no deviation in IPO fund utilization of ₹440 cr, reaffirming commitment to transparency and planned expansion through efficient capital deployment.
- Enlight Metals, one of India's fastest-growing metal aggregation companies, targets IPO by 2028 as rapid national expansion fuels demand for its sustainable mining and metal production capabilities.
- Aequs, the precision components manufacturer, has raised ₹144 crore from institutional investors ahead of its IPO to fund capacity expansion and debt reduction.
- Tenneco Clean Air India has raised ₹1,079 crore from anchor investors ahead of its IPO, marking solid institutional backing for the auto component major.

P.E. & Funding Updates:

- AI-powered fashion startup shoppin' raises \$3 million in seed funding to expand its platform across the US and Western markets, targeting Gen Z shoppers with advanced virtual try-ons and search capabilities.
- Logistics startup QuickShift has secured ₹22 crore in funding from Atomic Capital and other investors to expand its D2C fulfillment network and technology platforms.
- Tata Power plans to invest ₹25,000 crore in renewable energy projects by FY27 to expand its green portfolio and drive sustainability goals across its business network.
- IFC has committed \$60 million to Everstone Capital's latest private equity fund aimed at mid-market India and Southeast Asia growth investments across consumer and industrial sectors.
- Finnacle raises ₹250 cr led by Z47 and TVS Capital, aiming to scale its fintech offerings and deepen market penetration in India's credit and payments space.
- Praan Health raises ₹8.5 cr seed round led by Rainmatter Investments to enhance digital health solutions and expand its preventive care platform across India.

FII/DII Activity (in ₹crores)

FII (Cash)	-803.22
DII (Cash)	2,188.47
FII (Index Futures)	-612.00
FII (Index Options)	9,016.47
FII (Stock Futures)	21.14
FII (Stock Options)	206.11

Global Market Snapshot

Dow Jones	47,927.96	(▲ 1.18)
S&P 500	6,728.80	(▲ 0.00)
Nasdaq	23,004.54	(▲ 0.00)
Gift Nifty	25,820.00	(▲ 0.60)
Nikkei 225	50,842.93	(▼ -0.14)
Hang Seng	26,696.41	(▲ 0.18)

Macro Data

Brent Crude	65.16	(▲ 1.72)
Gold	124,480.00	(▼ -0.92)
Silver	156,010.00	(▼ -0.24)
Dollar Index	99.46	(▼ -0.16)
INR/USD	88.57	(▼ -0.15)
India 10Y Bond Yield	6.5	(▼ -0.31)
US 10Y Bond Yield	4.13	(▲ 0.24)

Indian Market

BSE Sensex	83,871.32	(▲ 0.40)
NIFTY 50	25,694.95	(▲ 0.47)
BSE SENSEX 50	26,846.25	(▲ 0.48)
NIFTY NEXT 50	69,725.10	(▲ 0.14)
BSE SENSEX Next 50	86,386.35	(▲ 0.18)
NIFTY BANK	58,138.15	(▲ 0.35)
BSE BANKEX	65,230.82	(▲ 0.36)
NIFTY FINANCIAL SERVICES	27,279.30	(▼ -0.09)
BSE Financial Services	13,005.10	(▼ -0.21)
NIFTY MIDCAP SELECT	13,681.20	(▲ 1.14)
BSE MidCap	47,151.86	(▲ 0.20)
India VIX	12.49	(▲ 1.54)

Business & Economic Updates:

- HSBC Mutual Fund report highlights India's growth cycle turning up, supported by low interest rates and easy liquidity, boosting consumer demand and investment activity across sectors.
- UBS projects India to become the world's 3rd-largest economy by 2028, though equities remain relatively pricey amid sustained economic expansion and strong corporate earnings.
- India is poised to surpass the US as the world's 2nd largest economy by purchasing power parity (PPP) as early as 2038, driven by robust demographic and structural factors.
- India Accelerator and V S Fortune have launched 'LeapFWD', an incubation program to fund and mentor proptech and construction tech startups across India's growing real estate ecosystem.
- India's office market, projected to reach around 70 million sq. ft. in 2025, leads workplace transformation in Asia-Pacific, driven by hybrid work trends and rising demand for flexible, tech-enabled office spaces.
- Market expert Jigar Mistry attributes the sustained rally in India to strong domestic liquidity fueling equity inflows and positive investor sentiment despite external uncertainties.
- October smartphone exports hit a record \$2.4 bn, showcasing robust growth and strengthening India's position in the global electronics export market.
- GST reforms are expected to drive FY26 GDP growth to 7.4%, says NIPFP, underlining the impact of tax policy improvements on economic expansion.
- Profit booking led to a 19% MoM decline in equity mutual fund flows in October, reflecting cautious investor sentiment amid market volatility.
- Demat account openings surged past 210 mn in October, driven by bullish market sentiment and increased retail participation in India's equity markets.
- Direct tax collections rose 7% YoY, signaling steady fiscal health and improving government revenue streams in the current financial year.
- Banks plan to approach the RBI for lower interest rates to boost credit growth, aiming to leverage recent policy rate cuts for economic support.
- India's PM inaugurated the 1,020 MW Punatsangchhu-II Hydroelectric Project in Bhutan to boost its hydropower generation by 40% while it will export the surplus to India.

Geopolitical Updates:

- President Trump announced that the US is nearing a major trade deal with India, highlighting strengthening economic ties and ongoing negotiations aimed at boosting bilateral trade and investment.
- EAM S Jaishankar is optimistic about a revival of talks on an intergovernmental trade pact with Canada, besides collaboration in the fields of technology, energy and critical minerals at the G7 foreign ministers' meeting.
- Sergio Gor took the oath as the new US Ambassador to India, with President Trump expressing confidence in him to strengthen strategic ties and boost economic and security cooperation between both nations.
- India and Russia are set to sign a labor pact during President Putin's visit, fostering enhanced bilateral cooperation and a regulated labor movement between the two nations.

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