



#indiaipo

11-11-2025
Tuesday

DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Meesho is likely to launch its much-awaited IPO in the second week of December, worth ₹5,500-6,000 cr, marking a major milestone for the e-commerce unicorn's growth and investor journey.
- Meritto has filed a confidential DRHP to raise between ₹500-600 cr, with InfoEdge planning to cut its stake below 25% ahead of the edtech SaaS firm's IPO.
- EV startup Bolt.Earth targets profitability by FY27 and plans an IPO in 2027-28, driven by India's accelerating electric vehicle adoption and infrastructure push.
- Manipal Payment and Identity Solutions has filed an updated DRHP with SEBI for its ₹400 cr IPO, reflecting renewed intent to strengthen its fintech and identity solutions business.
- Nephrocare Health Services received SEBI nod for IPO, aiming to raise ₹353 crore, to establish new dialysis clinics across the country.
- Capillary Technologies to launch IPO on Nov. 14, cut issue size to ₹345 crore fresh issue, with Axis Capital and ICICI Securities as lead managers.
- PhysicsWallah raised ₹1,563 crore from anchor investors ahead of its IPO, oversubscribed 13 times at an upper price band of ₹109 per share.
- Cleanmax has received SEBI nod for its ₹5,200 cr IPO, one of the largest upcoming renewable energy issues aimed at funding capacity growth and debt reduction.
- JSW Cement reported a profit rebound following its IPO boost, with consolidated revenue rising 17% YoY.
- Fintech platform Lentra aims to grow revenues 4x in three years and plans to go public within three years, supported by strong lending tech demand and global expansion plans.
- A tech IPO boom is expected to unleash a wave of luxury real estate buying, especially in high-tech cities like Bengaluru and Pune, as startup founders and early investors look to park gains in premium urban properties.
- Wakefit is in aggressive expansion mode, expecting to launch its IPO this calendar year, announcing plans to open 117 new stores across India by FY28.

P.E. & Funding Updates:

- GreenFi has raised \$2 million in seed funding to scale its AI-driven ESG risk platform, aiming to transform how companies navigate environmental and governance compliance.
- Health-first food startup, Kenko Life, has raised funding from Zerodha's Rainmatter to deepen its operations in Bengaluru and expand to Hyderabad.

FII/DII Activity (in ₹crores)

FII (Cash)	-4,114.85
DII (Cash)	5,805.26
FII (Index Futures)	-919.82
FII (Index Options)	-9,093.97
FII (Stock Futures)	198.48
FII (Stock Options)	-370.96

Global Market Snapshot

Dow Jones	47,368.63	(▲ 0.81)
S&P 500	6,728.80	(▲ 0.13)
Nasdaq	23,004.54	(▼ -0.21)
Gift Nifty	25,665.50	(▲ 0.34)
Nikkei 225	50,911.76	(▲ 1.26)
Hang Seng	26,649.06	(▲ 1.55)

Macro Data

Brent Crude	64.06	(▲ 0.68)
Gold	125,630.00	(▲ 2.22)
Silver	156,390.00	(▲ 3.52)
Dollar Index	99.62	(▲ 0.02)
INR/USD	88.7	(▲ 0.03)
India 10Y Bond Yield	6.52	(▲ 0.15)
US 10Y Bond Yield	4.12	(▲ 0.49)

Indian Market

BSE Sensex	83,535.35	(▲ 0.38)
NIFTY 50	25,574.35	(▲ 0.32)
BSE SENSEX 50	26,717.49	(▲ 0.37)
NIFTY NEXT 50	69,629.20	(▲ 0.38)
BSE SENSEX Next 50	86,231.69	(▲ 0.16)
NIFTY BANK	57,937.55	(▲ 0.10)
BSE BANKEX	64,995.08	(▼ -0.03)
NIFTY FINANCIAL SERVICES	27,305.05	(▲ 0.24)
BSE Financial Services	13,032.58	(▲ 0.20)
NIFTY MIDCAP SELECT	13,527.40	(▲ 0.60)
BSE MidCap	47,056.29	(▲ 0.62)
India VIX	12.3	(▼ -2.07)

- Anti-money laundering startup InsightAI has secured ₹1.1 crore in funding to enhance its AI-powered compliance tools and support financial institutions' fraud detection.
- PPFAS Mutual Fund has filed draft documents with SEBI to launch a large-cap fund, expanding its product range amid rising appetite for long-term equity investments.

Business & Economic Updates:

- A Mint poll projects India's retail inflation falling to a record low of 0.3% in October, driven by easing food prices and increased base effect, signaling stronger monetary stability.
- Goldman Sachs has upgraded Indian equities to 'overweight', citing resilient earnings, favorable macro fundamentals and solid domestic liquidity, reaffirming confidence in India's growth-led market outlook.
- ANMI has urged SEBI to restore weekly Bank Nifty contracts and introduce investor education and suitability norms to enhance market transparency and trader safety.
- ITI Mutual Fund has introduced the Diviniti Equity Long Short Fund under its new SIF platform, offering investors innovative strategies for balanced equity exposure.
- Rajeev Agrawal, DoorDarshi India Fund, has remarked that policy support and strong consumer momentum continue to drive Indian markets, indicating sustained investor confidence.
- The Centre has proposed mandatory 'Country of Origin' filters for eCommerce platforms, pushing for greater consumer transparency and support for indigenous manufacturers.
- Indian Railways plans to develop mega coaching terminals in 20 key cities to modernize operations and improve passenger capacity, according to a recent government report.
- RBI's revised current account guidelines have sparked divisions between private lenders seeking flexibility and public sector banks backing tighter controls, raising concerns over liquidity management and compliance costs.
- Asian stocks rose on Tuesday while gold jumped nearly 3% overnight and the Nasdaq rose 2.3%, after an end to the U.S. government shutdown. S&P 500 futures were steady.

Geopolitical Updates:

- The US Senate approved a bipartisan resolution to end the government shutdown, pushing a full-year funding package to the House for swift consideration before debt deadlines.
- President Trump announced that the US and India are nearing a "fair trade deal," signaling strengthening bilateral ties aimed at boosting investment and reducing tariff frictions.
- As President Trump skips COP30 and Europe struggles with policy rollbacks, BRICS nations are expected to dominate climate discussions, promoting equity and global south-led environmental strategies.

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