



#indiaipo

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DAILY REPORTER

By
India IPO

Recent IPO Updates:

- Carlsberg A/S has engaged Citi and JPMorgan as advisors for its India IPO, driven by strong business performance and improved capital management.
- Groww IPO oversubscribed 17.6x on day 3, reflecting strong investor demand for the digital investment platform.
- Jio Financial Services chairman K.V. Kamath praises the recent surge in India's IPO activity as a sign of stronger governance aligning with India's growth.

P.E. & Funding Updates:

- Edtech major upGrad is in talks to acquire Unacademy in a deal valuing the latter at around \$300-400 M, signaling sector consolidation amid slower funding flows.
- Hindalco to infuse \$750 million equity into US subsidiary Novelis, supporting global capacity expansion and sustainability-focused aluminum production initiatives.
- Vedanta invested \$1.5 billion to launch the CopperTech unit in the US, boosting downstream manufacturing and global footprint.
- AI startup InsightAI raised Rs 1.1 crore in a pre-seed funding round led by PedalStart, aiming to enhance its artificial intelligence-driven solutions and accelerate early-stage product development.
- Agnikul Cosmos secured ₹60 crore in a fresh Series round, backed by institutional investors, to accelerate commercial space launches and expand production at its Chennai facility.
- Robotics startup Miko raised \$10 million from US audio giant iHeartMedia to integrate audio content into its AI-powered robots, enhancing children's education and entertainment globally.

FII/DII Activity (in ₹crores)

FII (Cash)	4,581.34
DII (Cash)	6,674.77
FII (Index Futures)	-2,721.16
FII (Index Options)	11,623.01
FII (Stock Futures)	-1503.64
FII (Stock Options)	-141.82

Global Market Snapshot

Dow Jones	46,912.30	(▲ 0.00)
S&P 500	6,720.32	(▼ -1.12)
Nasdaq	23,053.99	(▼ -1.90)
Gift Nifty	25,594.00	(▲ 0.01)
Nikkei 225	50,883.68	(▲ 0.00)
Hang Seng	26,485.90	(▲ 0.00)

Macro Data

Brent Crude	63.38	(▲ 0.00)
Gold	121,460.00	(▲ 0.21)
Silver	148,310.00	(▼ -0.03)
Dollar Index	99.73	(▲ 0.03)
INR/USD	88.63	(▲ 0.00)
India 10Y Bond Yield	6.51	(▼ -0.15)
US 10Y Bond Yield	4.09	(▲ 0.00)

Indian Market

BSE Sensex	83,311.01	(▲ 0.00)
NIFTY 50	25,509.70	(▲ 0.00)
BSE SENSEX 50	26,632.84	(▲ 0.00)
NIFTY NEXT 50	69,299.55	(▲ 0.00)
BSE SENSEX Next 50	86,080.93	(▲ 0.00)
NIFTY BANK	57,554.25	(▲ 0.00)
BSE BANKEX	64,813.44	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,033.10	(▲ 0.00)
BSE Financial Services	12,909.93	(▲ 0.00)
NIFTY MIDCAP SELECT	13,375.25	(▲ 0.00)
BSE MidCap	46,650.61	(▲ 0.00)
India VIX	12.41	(▲ 0.00)

Business & Economic Updates:

- IBBI proposes mandatory disclosure of beneficial ownership by bidders for bankrupt firms to prevent misuse of insolvency provisions.
- The financial sector in India needs further reforms to improve efficiency, competition and stability, addressing NPAs and inclusion challenges.
- SEBI mandates physical inspections by stock exchanges for SME IPOs, enhancing due diligence and investor protection against governance lapses.
- India's economy will grow by an average of 6.7 percent from 2025 to 2040, outpacing China's 3.0 percent average real GDP expansion in the same period, according to a new DBS Bank report.
- Benchmark indices ended the week in red due to heavy Foreign Portfolio Investors' selloff amounting to \$10.61 billion in October.
- Britannia Industries says the new Indian GST slab structure is a stepping stone to enhance competitiveness and expand market share in packaged foods.
- The Indian Government mandates FDI compliance checks for all foreign borrowings in real estate, tightening oversight to ensure regulatory adherence and prevent fund misuse in property-linked transactions.
- BirlaNU eyes ₹1,000 crore construction chemicals business expansion to strengthen its building materials portfolio amid rising infrastructure demand across key Indian markets.
- Deloitte India projects GDP growth between 6.7 and 6.9 percent for FY26, citing resilient consumption, government capital spending and revival in private sector investment.
- Dhiraj Relli, MD & CEO of HDFC Securities, says a strong presence of institutional and foreign portfolio investors in India's primary market signals positive IPO outcomes and growing market confidence.
- India is poised to contribute \$500 billion annually to the global economy from manufacturing by 2030, driven by policy incentives and production-linked expansion.
- FY26 food subsidy allocation hiked by ₹7,000 crore to strengthen food security and manage higher procurement and distribution costs under welfare schemes.
- Auto retail sales reached a historic high, crossing 52 lakh units in the 42-day festive period, reflecting strong consumer demand, says FADA.

- SBI aims to be among the world's top 10 banks by market capitalization, a day after it crossed the Rs 100 lakh crore business milestone, focusing on growth and innovation.
- Indian banks have requested the RBI to raise exposure limits for merger and acquisition financing, aiming to support larger corporate deals and accelerate consolidation-led growth.
- The Competition Commission of India approved Blackstone's acquisition of up to 80.15% stake in Aadhar Housing Finance, enhancing its presence in India's housing finance sector.
- October retail inflation hits a 10-year low, easing pressure on prices and monetary policy.

Geopolitical Updates:

- Indian allies Russia and China announced a new nuclear strategy, escalating global tensions and triggering strategic reassessments in US defense and diplomacy.
- India-EU trade talks to narrow the differences in the negotiations on the Free Trade Agreement (FTA) after a new round of discussions.
- President Donald Trump announced a US boycott of the G20 Summit in South Africa, citing alleged mistreatment and violence against white Afrikaner farmers. South Africa denies these claims.
- India blocked China-linked satellites by domestic broadcasters/teleport operators to enhance digital sovereignty and security amid geopolitical tensions.
- The US government shutdown caused over 1,000 flight cancellations and warned of a potential 20% flight reduction due to air traffic controller shortages.

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