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# DAILY REPORTER

By  
**India IPO**

## Recent IPO Updates:

- Tenneco Clean Air will launch its IPO on November 12, with a pure Offer For Sale size of ₹3,600 crore, signalling strong investor demand.
- Workmates Core2Cloud Solutions, launching its ₹34.9 crore IPO issue, includes 34.2 lakh shares supporting expansion into AI-led digital services globally.
- Physics Wallah will open its IPO on 11 November to raise around ₹3,480 crore through the IPO issue that includes a fresh equity sale of ₹3,100 crore and an offer for sale of ₹380 cr.
- Finbud Financial IPO is launching its IPO on Nov 6, 2025, to raise funds of around ₹71.68 crores. After its SME IPO launch, Financial Buddha has completed its anchor book, raising ₹20.4 crore. Emmvee Photovoltaic Power is set to launch a ₹2,900cr IPO and the shares are a mix of a fresh issue and OFS. The subscription opens on Nov 11, 2025.
- SAEL Industries filed a ₹4,575 crore IPO with SEBI, including a ₹3,750 crore fresh issue and ₹825 crore OFS by Norfund, to expand solar and biomass projects and repay debt.
- Classroom Edutech, backed by Suniel Shetty, is preparing for an IPO to expand its AI-driven education platform and offline learning network.

## P.E. & Funding Updates:

- JSW Paints plans to raise ₹3,300 crore via an open offer to acquire up to 26% stake in AkzoNobel India, accelerating its expansion in the growing paints sector.
- MedySeva secured ₹4cr seed funding led by Unicorn India Ventures to expand phygital healthcare clinics in tier-II/III cities and enhance telemedicine and digital infrastructure.
- Krieya Beauty & Wellness raised ₹7 crore, led by Sauce and Riverwalk Holdings, to launch its first brand in Q3 FY26, scale research and develop product capabilities.

### FII/DII Activity (in ₹crores)

FII (Cash)	-1,067.01
DII (Cash)	1,202.90
FII (Index Futures)	-2,023.25
FII (Index Options)	58,579.73
FII (Stock Futures)	-4671.63
FII (Stock Options)	857.13

### Global Market Snapshot

Dow Jones	47,311.00	(▲ 0.48)
S&P 500	6,771.55	(▼ -1.17)
Nasdaq	23,348.64	(▼ -2.04)
Gift Nifty	25,653.50	(▲ 0.00)
Nikkei 225	50,212.27	(▼ -2.50)
Hang Seng	25,935.41	(▼ -0.07)

### Macro Data

Brent Crude	63.52	(▼ -1.43)
Gold	120,990.00	(▲ 0.71)
Silver	147,680.00	(▲ 1.14)
Dollar Index	100.16	(▼ -0.04)
INR/USD	88.67	(▼ -0.14)
India 10Y Bond Yield	6.54	(▲ 0.00)
US 10Y Bond Yield	4.16	(▲ 1.71)

### Indian Market

BSE Sensex	83,459.15	(▼ -0.62)
NIFTY 50	25,597.65	(▼ -0.64)
BSE SENSEX 50	26,722.90	(▼ -0.69)
NIFTY NEXT 50	70,168.80	(▼ -0.45)
BSE SENSEX Next 50	86,944.82	(▼ -0.36)
NIFTY BANK	57,827.05	(▼ -0.47)
BSE BANKEX	65,041.36	(▼ -0.44)
NIFTY FINANCIAL SERVICES	27,195.80	(▼ -0.40)
BSE Financial Services	12,990.11	(▼ -0.39)
NIFTY MIDCAP SELECT	13,506.00	(▼ -0.61)
BSE MidCap	47,213.74	(▼ -0.26)
India VIX	12.65	(▼ -0.16)

- Lighthouse Canton, which enjoys a significant presence in India, raised \$40 million led by Peak XV Partners to strengthen technology, expand products, add senior leadership and scale operations in new regions.
- Bengaluru-based MeshDefend secured \$2.3 million led by Kalaari Capital to boost AI-native operating system development that will strengthen India's tech infrastructure ecosystem.
- Emirates NBD launches a ₹11,636 crore open offer at ₹280 per share to acquire a 26% stake in RBL Bank, part of a \$3 billion deal enhancing India-UAE digital banking ties.

## Business & Economic Updates:

- India's derivatives market hit ₹506 trillion turnover in October, a 46% jump since June, signaling renewed investor confidence and market depth, bolstering capital market liquidity and risk management.
- India emerges as a global leader in satellite chipsets, driving innovation in satellite IoT and 6G connectivity for next-gen infrastructure.
- India's Banking, Financial Services and Insurance (BFSI) sector has grown 50-fold in 20 years, with its market capitalization now at ₹91 trillion, underscoring its pivotal economic role.
- Toyota is at the forefront of an \$11 billion investment surge from Japanese automakers into India, significantly boosting the 'Make in India' initiative and local manufacturing.
- Driven by government export support and digital platforms, India's trade finance market is projected to reach \$3.88 billion by 2030, enhancing global commerce capabilities.
- India is set to triple its rare earth magnets plan to \$788 million, a strategic move to secure critical materials for electronics and defense manufacturing.
- An SBI study urges India to create a comprehensive gold policy to monetize household reserves and manage imports, stabilizing the broader economy.
- A potential burst of the global AI bubble may redirect significant investment flows into Indian equities, benefiting domestic market stability and growth.
- Maruti Suzuki has surpassed 30 million domestic sales, a landmark achievement reflecting India's expanding auto market and rising consumer demand.
- Global financial giant State Street is exploring a stake in an Indian mutual fund to enter the nation's rapidly growing \$900 billion asset management market.
- Suzlon aims to double its Engineering, Procurement and Construction share to 50% by FY28, controlling project execution, improving margins and supporting India's renewable energy expansion aligned with climate goals.

- Brookfield India REIT plans a major expansion by acquiring a 7.7 million sq ft business park for over ₹13,000 crore, boosting commercial real estate.
- M3M India will invest ₹7,200 crore to build a 150-acre township in Gurugram, signaling long-term confidence in urban development.

## Geopolitical Updates:

- The US tests its ‘doomsday’ ballistic missile days after Trump vows to restart nuclear testing, alarming global security observers.
- FM Jaishankar says India-Japan strategic partnership is enhancing Indo-Pacific stability, vital for regional economic and security interests.
- President Trump’s administration announced a 10 percent reduction in flight capacity across 40 high-volume markets, citing efficiency measures and efforts to stabilize airline operations amid rising fuel and maintenance costs.
- The PHD Chamber of Commerce and Industry and South Korea’s Busan Chamber signed a pact to strengthen bilateral trade and economic cooperation between India and South Korea.

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