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# DAILY REPORTER

By  
**India IPO**

## Recent IPO Updates:

- Mahamaya Lifesciences will launch its ₹70.44 Cr IPO on November 11, offering retail and institutional investors an opportunity to participate in the rapidly growing healthcare and biotech company.
- SAEL Industries has filed draft papers with SEBI for a ₹4,575 crore IPO, aiming to bolster renewable energy capacity and retire debt through equity market funds.
- FabHotels has converted into a public company to facilitate its upcoming IPO. The company will have a book build issue of ₹230.30 crore.
- Peak XV, Accel, Elevation and other top VC firms are poised to reap \$1.5 billion in returns as a surge in startup IPOs triggers major payout opportunities.
- Several South Korean conglomerates are preparing IPOs in India, drawn by strong market liquidity and investor confidence. Experts say cross-border participation could boost India's capital market depth.
- Quick-commerce startup Zepto is preparing to file its draft IPO papers, aiming to raise \$450–500 million from public markets to fuel rapid expansion and technology investments.
- Zerodha co-founder Nithin Kamath said India's complex tax structure may be prompting startups to list early, contributing to the country's ongoing IPO boom.
- Bandhan Mutual Fund, Bengal Finance and seven others acquire shares worth over Rs 20 crore in Finbud Financial's anchor book, marking strong investor interest before the IPO launch.
- Lenskart's IPO attracted ₹1.1 trillion in bids despite valuation concerns, showing strong investor appetite for Indian e-commerce eyewear.
- Prime Focus Limited receives regulatory approval to list 46.27 crore equity shares, advancing its plan to strengthen its capital structure and enhance liquidity for shareholders.

## P.E. & Funding Updates:

- Cross-border fintech startup Zynk secures \$5 million in a seed round led by global investors to accelerate product development and expand its financial connectivity solutions across emerging markets.

### FII/DII Activity (in ₹crores)

FII (Cash)	-1,067.01
DII (Cash)	1,202.90
FII (Index Futures)	-2,023.25
FII (Index Options)	58,579.73
FII (Stock Futures)	-4671.63
FII (Stock Options)	857.13

### Global Market Snapshot

Dow Jones	47,085.24	(▼ -0.53)
S&P 500	6,851.97	(▲ 0.17)
Nasdaq	23,834.72	(▲ 0.46)
Gift Nifty	25,653.50	(▼ -1.02)
Nikkei 225	51,497.20	(▼ -1.74)
Hang Seng	25,952.40	(▼ -0.79)

### Macro Data

Brent Crude	64.44	(▼ -0.69)
Gold	120,140.00	(▼ -0.92)
Silver	146,020.00	(▼ -1.14)
Dollar Index	100.2	(▲ 0.32)
INR/USD	88.79	(▲ 0.00)
India 10Y Bond Yield	6.54	(▼ -0.76)
US 10Y Bond Yield	4.09	(▼ -0.49)

### Indian Market

BSE Sensex	83,978.49	(▲ 0.00)
NIFTY 50	25,763.35	(▲ 0.00)
BSE SENSEX 50	26,907.67	(▲ 0.00)
NIFTY NEXT 50	70,483.30	(▲ 0.00)
BSE SENSEX Next 50	87,262.62	(▲ 0.00)
NIFTY BANK	58,101.45	(▲ 0.00)
BSE BANKEX	65,329.95	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,306.15	(▲ 0.00)
BSE Financial Services	13,040.73	(▲ 0.00)
NIFTY MIDCAP SELECT	13,589.05	(▲ 0.00)
BSE MidCap	47,338.27	(▲ 0.00)
India VIX	12.67	(▲ 0.00)

- BoostIndia's private equity-venture capital footprint across Asia-Pacific grew sharply this quarter, supported by the government's massive R&D funding initiative to strengthen innovation-driven startups.
- India's PE-VC deal value hit \$11.7 billion in Q3 2025, a 25 percent rise from last year. Tech, manufacturing and logistics sectors drew major investor attention.
- Tsalla Aerospace completed its first funding round, raising \$1 million to fuel R&D and scale its aerospace innovations aimed at enhancing indigenous technology capabilities.
- Beauty tech startup Protouch has secured \$2 million in funding, aiming to expand its product portfolio, accelerate R&D and tap into new-age consumer wellness markets.
- Optimize startup, led by ex-Acko exec Sanjay Bharti, in talks to raise \$3 million for tech platform development and business optimization.
- Blyp secured bridge financing to expand its parking management solutions across urban centers, aiming for enhanced user experience and operational scale.
- ChrysCapital has launched its largest-ever fund of \$2.2 billion, drawing strong domestic and global investor interest as confidence grows in India's private equity opportunities.

## Business & Economic Updates:

- Analysts warn that the US HIRE Act may further restrict Indian tech workers' employment, posing a greater challenge than current H-1B visa fees for skilled professionals in the US-India tech sector.
- The Finance Ministry welcomed the World Bank's positive review of India's financial resilience, highlighting strong regulatory reforms, deepening capital markets and steady credit expansion across sectors.
- The government simplified eligibility norms for MSMEs under the third phase of the specialty steel PLI scheme to enhance the participation of small-scale steel producers.
- NSE will introduce a pre-open session from December 8 for futures and options trading, aiming to enhance price discovery, stability and transparency in India's derivatives market.
- IMFA completed the acquisition of Tata Steel's ferro chrome division for ₹610 crore, strengthening its presence in the value-added metals segment.
- The Gem & Jewellery Export Promotion Council urged policy reforms to maintain India's global competitiveness in exports and manufacturing, outlining a \$100 billion export roadmap for the sector by 2047.
- A G20-backed report revealed India's richest 1% grew their wealth by 62% since 2000, underscoring widening inequality and the concentration of economic gains at the top.
- India's massive digital population positions it as a future AI powerhouse, adding nearly \$500 billion to the economy by 2025 and could contribute over \$950 billion by 2035.

- SEBI initiates discussions with exchanges and market participants to strengthen liquidity and broaden participation in India's cash market segment to improve efficiency and investor access.
- India's FM projected India will surpass Japan and Germany to become the world's third-largest economy by 2027, citing growth, stability and policy consistency.
- Commerce Minister Piyush Goyal predicted India's GDP will touch \$30 trillion in 25 years, driven by exports, innovation and robust domestic consumption growth.
- India's startups recorded a 15% jump in valuations this quarter as intense investor competition drives up deal sizes, especially in the fintech and healthtech sectors.
- Indian exporters seek interest relief and faster GST refunds to ease liquidity and support export growth amid global challenges.
- India welcomed 7% more foreign visitors in Q3 2025, as improved visa rules and marketing campaigns boosted inbound travel, especially from Europe and Southeast Asia.
- Top edtech platforms from India announce new global partnerships, taking affordable learning content to Africa, the Middle East and Southeast Asia markets as digital demand surges.
- Several Indian firms started work on green hydrogen projects after new government incentives, positioning India to become a future leader in renewable energy innovation.

## Geopolitical Updates:

- Russia-China abandoned the US dollar in \$600 billion bilateral trade, reducing dollar reliance, indirectly strengthening India's strategic ties and economic security amid global shifts.
- India-Israel deepens defense, cyber cooperation to counter terrorism, enhancing national security and technological edge, fostering a stronger geopolitical partnership and regional stability.
- Indian exporters diversify to Latin America, Africa, and Europe amid \$100+ billion US tariffs impact, focusing on value-added sustainable sectors to sustain growth and global market share.
- India-Romania signs trade and tech agreements aiming to double \$3 billion bilateral trade, boosting startups, innovation, employment and bilateral economic growth within three years.

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