

**FII/DII Activity (in ₹crores)**

FII (Cash)	-1,883.78
DII (Cash)	3,516.36
FII (Index Futures)	-1,194.15
FII (Index Options)	-5,302.02
FII (Stock Futures)	-992.56
FII (Stock Options)	-53.52

Global Market Snapshot

Dow Jones	47,336.68	(▼ -0.39)
S&P 500	6,840.20	(▲ 0.26)
Nasdaq	23,724.96	(▲ 0.61)
Gift Nifty	25,919.00	(▲ 0.07)
Nikkei 225	52,411.34	(▲ 2.12)
Hang Seng	26,158.36	(▲ 0.97)

Macro Data

Brent Crude	64.89	(▲ 0.19)
Gold	121,250.00	(▼ -0.61)
Silver	147,700.00	(▼ -1.29)
Dollar Index	99.88	(▲ 0.08)
INR/USD	88.79	(▲ 0.01)
India 10Y Bond Yield	6.59	(▲ 0.30)
US 10Y Bond Yield	4.11	(▲ 0.24)

Indian Market

BSE Sensex	83,978.49	(▲ 0.05)
NIFTY 50	25,763.35	(▲ 0.16)
BSE SENSEX 50	26,907.67	(▲ 0.15)
NIFTY NEXT 50	70,483.30	(▲ 0.94)
BSE SENSEX Next 50	87,262.62	(▲ 0.79)
NIFTY BANK	58,101.45	(▲ 0.56)
BSE BANKEX	65,329.95	(▲ 0.61)
NIFTY FINANCIAL SERVICES	27,306.15	(▲ 0.62)
BSE Financial Services	13,040.73	(▲ 0.62)
NIFTY MIDCAP SELECT	13,589.05	(▲ 0.90)
BSE MidCap	47,338.27	(▲ 0.62)
India VIX	12.67	(▲ 4.28)

Recent IPO Updates:

- Shiprocket receives SEBI approval for ₹2,500 crore IPO to support public listing and expansion in India's fast-growing logistics and e-commerce sector.
- ENS Enterprises files DRHP for SME IPO with a total issue size approx 36 lakh shares to raise capital for expansion and scalable growth.
- MTE Structures files DRHP to raise funds via IPO, comprising fresh issue and OFS of shares with issue size 43.6 lakh shares on BSE SME.
- German Green Steel, based in Gujarat, India, files DRHP with SEBI to raise ₹450 crore via fresh issue and OFS for expansion and debt repayment.
- Allied Engineering Works seeks ₹400 crore IPO approval for capacity expansion, working capital and corporate growth in the smart energy meter segment.
- Skyways Air Services files draft papers to raise funds through an IPO via the fresh issue of 32.9 million shares and an OFS for debt reduction and operational purposes.
- Rajputana Stainless, based in Gujarat, India, refiles DRHP for ₹218 crore IPO to fund expansion and repay debt, revising offer size and process.
- Manika Plastech, a Mumbai-based company, filed DRHP to raise ₹115 crore for capacity expansion and debt reduction, targeting BSE and NSE listing.
- Groww raised ₹2,984.5 crore from 102 anchor investors before IPO, reflecting strong institutional demand for its fintech innovation.

P.E. & Funding Updates:

- Oroos Confectionery secures ₹20 crore funding from Fireside Ventures to drive product innovation, strengthen distribution and accelerate growth in the FMCG sector.

- Incubate Fund Asia revises its India VC strategy to align with emerging tech-driven startup opportunities amid shifting market and funding landscapes.
- Kshema and Tata Capital secured \$36 million from the Green Climate Fund to expand climate-risk insurance, green innovation and strengthen climate-tech initiatives across India.
- India M&A Market records 999 deals worth \$44.3 billion in Q3 2025, marking one of the strongest quarters for private investments.
- Warburg Pincus plans to exit its 26% stake in IndiaFirst Life Insurance, seeking strategic deal closure and capital reallocation.
- Pine Labs sets IPO valuing the company around \$2.7 billion; early backer Peak XV Partners eyes ~40× return.

Business & Economic Updates:

- Tata creates a dedicated entity for a 1GW data center build-out, supporting rapid digital infrastructure expansion and enhanced cloud services in India.
- India's office market surges despite tariffs and global tensions, with rising corporate leasing underpinned by strong sector demand and urban infrastructure investments.
- Ahmedabad launches Sabarmati Smart District, India's premier business hub merging transport, hotels, offices and sports infrastructure for smart urban development.
- Gold ETFs surpass ₹1 trillion AUM, reflecting ample investor appetite for safe-haven assets amid macro uncertainty.
- India's manufacturing PMI rebounds in October as domestic demand rises, driving robust industrial activity and economic optimism.
- Festive demand fuels record two-wheeler retail sales exceeding 2.8 million units in October, signaling strong consumer sentiment and new launches in India.
- Power Grid Corporation targets Rs 60 billion funding via SBI, strengthening its capital base for infrastructure investments and grid upgrades.
- SEBI introduces new rules to classify REITs as equity mutual funds for improved market transparency and accurate risk profiling.
- NHAI's asset monetization fast-tracks offerings, attracting private investment; it aims to increase infrastructure funding for highways and urban construction.

- India launches a \$788 million plan to break China's rare earth monopoly, investing in domestic mining for self-sufficiency and global strategic minerals.
- Russia remained India's largest crude oil supplier in October 2025, though imports fell 8% year-on-year. US crude imports surged to their highest since 2021, boosting diversification.
- RBI's short dollar forward position rose by ~\$6 billion in September to ~\$59.4 billion, the first increase in seven months.

Geopolitical Updates:

- India and Canada commit to renewing diplomatic and economic cooperation, focusing on deeper collaboration after months of strained relations.
- India and Romania agree to enable annual entry for 30,000 skilled professionals, strengthening the workforce and enhancing partnership in key sectors.
- India and Bahrain begin trade talks, aiming for a comprehensive economic agreement to boost bilateral opportunities and strategic ties.
- India and New Zealand reopen trade negotiations, affirming commitment to strengthening mutual economic relations and sectoral partnerships.
- India-U.S. roundtable sets new strategic and tech-led collaboration phase, deepening high-tech partnerships and defense ties in New York.
- Donald Trump states that NVIDIA's most advanced "Blackwell" AI chips will not be sold to China or other foreign countries, citing national security.

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