

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-6,769.34
DII (Cash)	7,068.44
FII (Index Futures)	-1,611.57
FII (Stock Futures)	-941.35
FII (Index Options)	10,111.91
FII (Stock Options)	617.97

Global Market Snapshot	
Dow Jones	47,522.12 (▲ 0.00)
S&P 500	6,822.34 (▼ -0.99)
Nasdaq	23,581.14 (▼ -1.57)
Gift Nifty	25,897.00 (▼ -0.48)
Nikkei 225	51,325.61 (▲ 0.00)
Hang Seng	26,282.69 (▲ 0.00)

- Orkla India IPO value ₹1,667 crore, subscribed 48.74 times overall. The issue opened for bidding on 29 October 2025 and closed on 31 October 2025.
- Indian mutual funds invested ₹23,000 crore in IPOs in 2025, demonstrating institutional confidence and robust post-listing performance across sectors.
- Safecore Services IPO closed with 1.77 times oversubscription, mainly driven by retail investors, reflecting steady demand for mid-sized public offerings.
- SEBI Chief Tuhin Kanta Pandey is confident about NSE IPO approval and launch within his tenure, supported by strong regulatory progress.
- Lenskart IPO subscribed 1.13x on opening day and retail investors 1.31x, indicating solid market interest.
- Advent Hotels' IPO marks the company's expansion in the hospitality sector, targeting an enhanced portfolio and market capitalization through public listing.
- Shadowfax files updated DRHP for Rs 2,000 crore IPO, aiming for ₹8,500 crore valuation amid strong growth in India's logistics and e-commerce delivery sector.

P.E. & Funding Updates:

- Gurgaon-based SalarySe secures \$11.3 million funding led by Flourish Ventures and others, strengthening HR-tech capabilities.
- AI agent Sam raises \$8 million for Lyzr AI, emphasizing an innovative "no pitch deck" funding model, accelerating AI adoption.
- Neobanking startup Jupiter raises Rs 115 crore from existing investors, aiming to scale digital banking solutions.
- MIDASX parent Vijya Fintech raises Rs 12 crore seed round to expand fintech services, targeting digital finance innovation.
- Snapmint secures \$125 million to expand the funding network for merchant financing across India, enhancing digital credit access.

Macro Data		
Brent Crude	\$64.37	(▲ 0.00)
Gold	₹121,640.00	(▼ -0.01)
Silver	₹148,840.00	(▼ -0.07)
Dollar Index	99.53	(▲ 0.03)
INR/USD	88.71	(▲ 0.00)
India 10Y Bond Yield	6.53	(▲ 0.00)
US 10Y Bond Yield	4.1	(▲ 0.00)

Indian Market		
BSE Sensex	84,404.46	(▲ 0.00)
NIFTY 50	25,877.85	(▲ 0.00)
BSE SENSEX 50	27,018.65	(▲ 0.00)
NIFTY NEXT 50	70,082.55	(▲ 0.00)
BSE SENSEX Next 50	87,040.71	(▲ 0.00)
NIFTY BANK	58,031.10	(▲ 0.00)
BSE BANKEX	65,298.12	(▲ 0.00)
NIFTY FINANCIAL SERVICES	27,376.00	(▲ 0.00)
BSE FINANCIAL SERVICES	13,050.63	(▲ 0.00)
NIFTY MIDCAP SELECT	13,467.65	(▲ 0.00)
BSE MIDCAP	47,306.37	(▲ 0.00)
INDIA VIX	12.07	(▲ 0.00)

- Pluro Fertility raises Rs 125 crore at Rs 1,000 crore valuation, focusing on fertility healthcare service expansion.
- Venture capitalists and founders urge the government to provide tax incentives to boost deeptech startups, aiming to accelerate innovation ecosystem growth.

Business & Economic Updates:

- Air India seeks ₹10,000 crore financial support from Tata Sons and Singapore Airlines to overhaul safety, engineering, maintenance and tech systems after the June crash.
- OpenAI begins hiring in Bengaluru for Solutions Architect role to support Indian startups integrating AI, indicating deepening engagement with India's AI ecosystem.
- Ford to restart manufacturing with ₹3,250 crore investment at Chennai plant, focusing on electric and hybrid vehicles from 2029 onwards, creating jobs.
- Dalal Street investors await further Fed rate decisions as markets react cautiously; domestic optimism and trade progress support Indian equity resilience.
- National Highways Authority of India aims to raise ₹35,000-40,000 crore in FY26 through asset monetisation via TOT bundles and InvIT, exceeding FY26 budgeted target.
- Governance reforms by SEBI bolstered investor sentiment, pushing public sector banks index to all-time highs amid growth optimism.
- Reserve Bank of India kicks off surveys on consumer confidence, inflation expectations and manufacturing outlook to guide policy decisions.
- India's fiscal deficit in H1 stands at 36.5% of annual target amid increased public spending and stimulus initiatives to support growth.
- Bank credit to industry slows to 7.3% annual growth, reflecting cautious monetary environment and sectoral credit demand slowdown.
- RBI rejects seven-year government bond bids as yields test 6.6%, signaling market caution against rising inflation pressure.

- NHAH targets Rs 4,000 crore in FY26 via asset monetisation through TOT and InvIT, supporting infrastructure funding goals.
- October equity market records best month since March with positive sentiment despite global uncertainties impacting investor behaviour.
- SEBI may penalise MCX following a four-hour trading halt incident, reinforcing market operation discipline.
- Government capital expenditure grows 40% in H1 while fiscal deficit widens, reflecting stimulus spending alongside revenue challenges.
- RBI's short forward book increases after seven months, indicating cautious navigation of monetary policy stance in an inflationary environment.
- SEBI bars Gretex from merchant banking for 21 days for non-compliance in IPO procedure, reinforcing regulatory vigilance.
- SEBI Chairman Madhabi Puri Buch clarified no ban on weekly index derivatives is planned; reforms will undergo consultation for market stability.
- AXISCADES Technologies has signed a memorandum of understanding with France's Cilas S.A. to collaborate on defense optics and laser systems, enhancing high-tech partnerships within India's growing aerospace ecosystem.
- Global towage firm Svitzer has signed a Letter of Intent with Cochin Shipyard for building advanced tugboats. The deal supports India's maritime indigenization push and aligns with Make-in-India manufacturing goals.
- Hospitality tech firm RateGain has announced a strategic alliance with US-based Flyr Labs to expand revenue optimization and AI-driven analytics services for airlines and hotels across global markets.
- Housing and Urban Development Corporation (HUDCO) has entered into MoUs with multiple port authorities to fund port town infrastructure projects, supporting coastal housing and sustainable urban development.

- Apple recorded its highest-ever revenue in India during the September quarter, driven by strong iPhone 15 sales and expanding retail presence. The company highlighted India's growing importance as a key market in its global strategy.

Geopolitical Updates:

- India-US trade agreement near completion, expected to boost tech collaboration, tariff cuts and investment flows between the economies.
- Commerce Minister Piyush Goyal affirmed India's commitment to balanced, transparent FTAs, progressing trade talks with the US towards a fair deal soon.
- India and the US signed a decade-long defense partnership pact, enhancing cooperation in technology, intelligence sharing and Indo-Pacific security collaboration.
- Pakistan's ISI is reportedly expanding its network in Bangladesh to surveil India's northeastern states and the maritime Bay of Bengal region.
- China's Xi Jinping commits to protecting free trade at the APEC summit, emphasizing global economic stability and multilateral cooperation.
- Ukraine introduces gamified war incentives to motivate troops, awarding points for tank destructions and enemy kills to maintain morale and engagement.
- India urged the EAC-PM chief to accelerate free trade agreement talks by EAC-PM chief to maximize economic and strategic bilateral benefits.
- India prepares to reduce Russian crude imports following geopolitical sanctions and shifting global oil dynamics, balancing energy security needs.

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