

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	10,339.80
DII (Cash)	1,081.55
FII (Index Futures)	-3,367.83
FII (Stock Futures)	1251.41
FII (Index Options)	32,590.61
FII (Stock Options)	-1409.17

Global Market Snapshot	
Dow Jones	47,706.37 (▲ 0.34)
S&P 500	6,875.16 (▲ 1.23)
Nasdaq	23,637.46 (▲ 1.86)
Gift Nifty	26,090.00 (▲ 0.28)
Nikkei 225	50,219.18 (▼ -0.58)
Hang Seng	26,433.70 (▲ 0.00)

- Eyewear retailer Lenskart is focusing on AI technology as its massive \$8 billion Initial Public Offering date gets closer.
- Cloud kitchen operator Curefoods has received approval from SEBI to proceed with its plan for an Initial Public Offering.
- Fintech Groww, Edtech Physics Wallah and Pine Labs are likely to announce \$2 billion Initial Public Offerings (IPOs) next week.
- Citi India CEO expects a huge \$15 billion rush of IPOs to hit the Indian market over the next two months.
- Investment banks are currently competing to manage the Jio Initial Public Offering (IPO), a critical step before the market launch.

P.E. & Funding Updates:

- Artificial Intelligence startup Smallest.ai secured \$8 million in seed funding to help it grow its business worldwide.
- Optimo Capital, led by the EaseMyTrip co-founder, raised ₹150 crore in equity to scale up its digital lending business.
- Event technology firm Ticket9 secured capital from wealthy individuals (HNIs) and NRIs to support its business expansion.
- Ethisure secured \$2.5 million in funding to grow Arthos Corporate Services' wealth management and fixed income platform.
- Tech company Snabbit is planning to raise \$30 million in funding from major investors Bertelsmann and Lightspeed.
- The technology company Mem0 has successfully raised \$24 million in its latest Series A round of funding.

Macro Data		
Brent Crude	\$64.4	(▼ -1.86)
Gold	₹119,930.00	(▼ -1.18)
Silver	₹145,310.00	(▲ 1.02)
Dollar Index	98.72	(▼ -0.10)
INR/USD	88.27	(▲ 0.02)
India 10Y Bond Yield	6.53	(▼ -0.31)
US 10Y Bond Yield	3.98	(▲ 0.00)

Indian Market		
BSE Sensex	84,628.16	(▼ -0.18)
NIFTY 50	25,936.20	(▼ -0.11)
BSE SENSEX 50	27,084.63	(▼ -0.10)
NIFTY NEXT 50	69,258.25	(▼ -0.51)
BSE SENSEX Next 50	86,288.23	(▼ -0.10)
NIFTY BANK	58,214.10	(▲ 0.17)
BSE BANKEX	65,552.04	(▲ 0.06)
NIFTY FINANCIAL SERVICES	27,453.95	(▼ -0.24)
BSE FINANCIAL SERVICES	13,099.57	(▲ 0.03)
NIFTY MIDCAP SELECT	13,366.20	(▲ 0.16)
BSE MIDCAP	46,986.77	(▲ 0.12)
INDIA VIX	11.95	(▲ 0.76)

- EaseMyTrip co-founder Prashant Pitti's company, Optimo Capital, successfully secured \$17.5 million in its recent equity funding round.

Business & Economic Updates:

- SEBI has asked for a detailed report after the MCX exchange faced a four-hour technical shutdown, impacting trading operations.
- Auto parts firm Minda suggests India must collaborate with China on Electric Vehicle technology for the next 5-10 years to grow.
- An Industry association is asking the government for a 15% Basic Customs Duty (BCD) on aluminum to reduce overseas imports.
- India's financial gold holdings grew by \$31 billion in the fiscal year 2026, indicating stronger financial security.
- The Reserve Bank of India (RBI) has rejected Jana Small Finance Bank's request to become a full universal bank.
- The pharmaceutical and healthcare industry witnessed Mergers and Acquisitions (M&A) deals worth \$3.5 billion in the third quarter of 2025.
- The SEBI regulator plans to simplify the way mutual funds are structured and operated, which will help investors.
- India's service sector created 40 million new jobs for people over the last six years, a major employment growth.
- The country's industrial production volume increased by 4% in September, indicating a steady economic recovery.
- The market regulator SEBI has suggested significant changes to the existing rules and framework for the mutual fund business.
- Singapore-based fund manager Lighthouse Canton plans to invest a significant amount in the growing Indian economy.

- A potential merger between Union Bank and Bank of India (BoI) would create India's second-largest public sector bank.
- Tamilnad Mercantile Bank's (TMB) future loan growth will be powered by expanding its lending to MSME businesses.
- ReNew Becomes India's Highest-Rated Energy Company in S&P Global's Corporate Sustainability Assessment.
- President Murmu stated that India has ambitious plans to become a global leader in the field of solar energy.
- Industry analysts predict the Indian Information Technology (IT) sector's value will exceed \$400 billion by the year 2030.
- The government plans to raise the Foreign Direct Investment (FDI) limit for PSU banks to 49% to support mergers.

Geopolitical Updates:

- China and ASEAN countries have signed an enhanced free trade agreement, covering the digital and green economies, thereby strengthening their ties.
- India and the European Union have established the basic structure to negotiate their Free Trade Agreement (FTA) soon.

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