

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	621.51
DII (Cash)	173.13
FII (Index Futures)	1,336.36
FII (Stock Futures)	-703.06
FII (Index Options)	-1,856.01
FII (Stock Options)	340.07

- Lenskart targets a ₹7,200 crore IPO opening October 31, aiming for a ₹69,700 crore valuation, backed by strong investor demand and aggressive consumer-tech expansion.
- Curefoods secures SEBI approval for a ₹800 crore IPO; structure includes fresh issue and OFS, founder retains all shares, early investors set to exit.
- Milky Mist Dairy Food files for a ₹2,035 crore IPO with SEBI, featuring a fresh issue and OFS to repay debt, fund expansion, and modernization.

P.E. & Funding Updates:

Global Market Snapshot	
Dow Jones	47,207.12 (▲ 1.01)
S&P 500	6,738.44 (▲ 0.00)
Nasdaq	22,941.80 (▲ 0.00)
Gift Nifty	25,844.50 (▲ 0.00)
Nikkei 225	49,299.65 (▲ 1.35)
Hang Seng	26,160.15 (▲ 0.74)

- Accel and Prosus join forces to invest in innovative Indian early-stage tech startups, expanding capital access and nurturing entrepreneurship across high-growth segments.
- Bharat Founders Fund plans investments in real-world generative AI startups, aiming to make India a global leader in applied artificial intelligence solutions.
- Nine Indian startups collectively raised \$421 million from October 20–25, 2025, showcasing robust investor interest; Uniphore led with the largest deal.
- Bengaluru-based Michezo Sports raised \$2.5 million in pre-Series A funding led by Center Court Capital and Rainmatter to expand sports infrastructure and distribution across India.

Business & Economic Updates:

- LIC refutes Washington Post's \$3.9 billion Adani investment claim, clarifying portfolio management, reducing investor concerns over exposure and sectoral risk speculation.
- Reliance Industries and Meta jointly invest ₹855 crore in a new enterprise AI venture, boosting innovation and business solutions for India's digital economy.

Macro Data		
Brent Crude	\$65.94	(▼ -0.08)
Gold	₹122,420.00	(▼ -0.91)
Silver	₹146,410.00	(▼ -0.74)
Dollar Index	98.94	(▲ 0.00)
INR/USD	87.86	(▲ 0.01)
India 10Y Bond Yield	6.54	(▲ 0.00)
US 10Y Bond Yield	4.02	(▲ 0.25)

Indian Market		
BSE Sensex	84,211.88	(▼ -0.41)
NIFTY 50	25,795.15	(▼ -0.37)
BSE SENSEX 50	26,929.09	(▼ -0.36)
NIFTY NEXT 50	69,355.90	(▼ -0.11)
BSE SENSEX Next 50	85,828.96	(▼ -0.17)
NIFTY BANK	57,699.60	(▼ -0.65)
BSE BANKEX	65,090.04	(▼ -0.77)
NIFTY FINANCIAL SERVICES	27,395.30	(▼ -0.59)
BSE FINANCIAL SERVICES	13,016.04	(▼ -0.51)
NIFTY MIDCAP SELECT	13,164.85	(▼ -0.30)
BSE MIDCAP	46,594.96	(▼ -0.26)
INDIA VIX	11.59	(▼ -1.19)

- Global automakers are accelerating partnerships with Indian companies to grow local manufacturing, expand eco-friendly product ranges, and improve market resilience in India.
- Indian investors are encouraged to use debt funds for wealth creation, risk management, and mid-term financial targets amid economic uncertainty and market volatility.
- SEBI projects 40 million new retail investors entering India's stock markets, driven by fintech innovation and growing savings in smaller cities.
- Jan Dhan Yojana totals ₹2.73 lakh crore in bank deposits, reflecting India's financial inclusion, liquidity boost, and improved rural household banking access.
- Indian markets pin hopes on RBI interventions to stabilize rupee volatility and liquidity strains propelled by festive spending and high demand cycles.
- Japan's SMBC partners with Yes Bank to transfer global best practices, enhancing operational efficiency and risk management for India's banking industry.
- India launches a ₹13 crore plan to boost domestic toy manufacturing, targeting global exports and significant job creation in local factories.
- SEBI bars mutual funds from pre-IPO placements, restricting them to public IPO participation to control risks linked to unlisted equity exposure.
- Global tech firms review AI labeling practices as India enforces deepfake regulations, enhancing digital authenticity and combating misinformation threats in its expanding \$100+ billion tech market.
- India's \$5 trillion GDP goal is hindered by AI-driven cybercrime risks, driving regulatory reforms and security investments to safeguard critical digital infrastructure and economic growth.

- India's rare earth manufacturing ambitions face supply chain and regulatory challenges from China, threatening strategic \$10+ billion resource independence initiatives critical to tech and defense sectors.
- Central banks globally increase gold reserves and reduce U.S. Treasury holdings, providing safer asset diversification amid geopolitical uncertainties and \$20+ trillion global reserve assets.
- U.S. insurers lead new investments in Adani Group (India), signaling strong international confidence in the Indian infrastructure sector despite regulatory scrutiny worth billions.

Geopolitical Updates:

- Southeast Asian nations increasingly see India as a reliable strategic partner amid U.S. policy uncertainties, strengthening economic, security, and regional cooperation ties valued at \$121 billion in trade.
- President Trump (USA) signs multiple Asia trade pacts before meeting Xi Jinping (China), advancing regional alliances and Indo-Pacific economic engagement with multibillion-dollar trade implications.

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