

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	96.72
DII (Cash)	-607.01
FII (Index Futures)	57.52
FII (Stock Futures)	427.29
FII (Index Options)	-4,076.14
FII (Stock Options)	-123.56

- Brookfield-backed Avaada Electro has confidentially filed IPO papers with SEBI to raise ₹9,000–10,000 crore, funding its ambitious solar PV module capacity expansion.
- E-commerce major Meesho secured SEBI approval for a ₹6,600 crore IPO to fund tech and brand growth, with Elevation Capital partly exiting through OFS.
- SEBI has cleared the IPO of ARCIL, India's oldest ARC, to raise ₹2,000 crore for expansion in distressed asset management.
- Indian markets recorded historic IPO mobilisations in Samvat 2081, reflecting festive liquidity and heightened retail investor participation across the new mainboard and SME issues.
- Kerala-based NBFC Indel Money filed for a ₹500 crore IPO to expand its gold loan book and SME financing operations nationwide.
- Engineering firm GameChanger Taxfab plans an SME IPO of ₹30–40 crore to leverage India's manufacturing push and grow its industrial fabrication capacity.

Global Market Snapshot	
Dow Jones	46,924.74 (▲ 2.12)
S&P 500	6,735.13 (▲ 1.60)
Nasdaq	22,990.54 (▲ 1.90)
Gift Nifty	25,923.00 (▲ 0.65)
Nikkei 225	49,316.06 (▲ 2.15)
Hang Seng	26,027.55 (▲ 0.54)

P.E. & Funding Updates:

- Indian startups collectively raised \$704 million from October 13-18, 2025, led by Zepto, showcasing strong VC momentum ahead of multiple year-end IPOs.
- Fundamento AI, an Indian agentic AI platform, secured \$1.9 million in seed funding led by IIFL Fintech Fund to expand enterprise-grade AI solutions.
- Student co-living startup HooLiv from India raised ₹24 crore in funding from Negen Capital to expand tech-driven student housing across Indian universities.
- Lightrock-backed Indian lending startup Olyv partnered with Unitus Capital to raise \$15-20 million for business expansion and technology integration.
- The Indian government plans a \$50 billion sovereign wealth fund focusing on strategic infrastructure and renewable energy investments to support India's \$5 trillion economy goal.
- NCLT admitted an insolvency plea against Indian EV fleet startup BluSmart Mobility Tech over ₹5.84 crore unpaid dues; an interim resolution professional was appointed for restructuring.

Business & Economic Updates:

Macro Data		
Brent Crude	\$61.32	(▲ 0.61)
Gold	₹128,270.00	(▲ 0.56)
Silver	₹150,320.00	(▼ -4.61)
Dollar Index	98.96	(▲ 0.63)
INR/USD	87.83	(▲ 0.00)
India 10Y Bond Yield	6.5	(▼ -0.15)
US 10Y Bond Yield	3.97	(▲ 0.00)

Indian Market		
BSE Sensex	84,363.37	(▲ 1.07)
NIFTY 50	25,843.15	(▲ 1.01)
BSE SENSEX 50	26,983.31	(▲ 1.01)
NIFTY NEXT 50	69,450.35	(▲ 0.00)
BSE SENSEX Next 50	85,963.77	(▲ 0.29)
NIFTY BANK	58,033.20	(▲ 1.06)
BSE BANKEX	65,379.25	(▲ 0.97)
NIFTY FINANCIAL SERVICES	27,505.50	(▲ 0.45)
BSE FINANCIAL SERVICES	13,051.61	(▲ 0.72)
NIFTY MIDCAP SELECT	13,232.90	(▼ -0.21)
BSE MIDCAP	46,680.25	(▲ 0.26)
INDIA VIX	11.36	(▲ 4.51)

- Corporate India's profit momentum persists; the Sensex rose 5% in October, driven by resilient earnings amid strong domestic demand and foreign portfolio inflows.
- India's government plans to revamp the unclaimed shares portal using AI and Investor Education Fund 2.0 to process claims within 15 days, boosting investor access.
- India-US trade talks may yield tariff reductions to 15% and phase out Russian crude imports to improve bilateral trade ties and satisfy Washington.
- India's core sector growth slowed to 3% in September due to weak energy output despite robust steel and infrastructure demand, signalling cautious industrial activity.
- SEBI banned 8 entities and seized ₹173 crore in the IEX insider trading case, marking intensified regulatory oversight on market malpractices.
- India recorded festive sales of ₹6 trillion in 2025 (₹5.4 trillion in goods), a 25% rise, fueled by consumer preference for domestic products over imports.
- RBI's revised External Commercial Borrowings rules could ease funding challenges for commercial real estate projects amid liquidity constraints, aiding sector recovery.
- Sector reports steady double-digit sales growth on chronic care and export demand, aiding India's post-pandemic healthcare boom.
- Foreign portfolio investors aggressively bought ₹6,480 crore equities post-Diwali amid positive policy signals and strong corporate earnings, boosting market sentiment.
- The Finance Minister forecasts sustained consumption growth, bolstered by GST reforms and festive spending momentum spreading across urban and rural India.
- Gold and silver sales hit a record ₹60,000 crore during Dhanteras, buoyed by wedding season demand and renewed consumer optimism.

- Historic Calcutta Stock Exchange marked its last Diwali before planned closure in 2026, ending over a century of regional trading legacy.
- India's exports grew in September, driven by non-US markets in Africa and Latin America, mitigating the impact of slowing demand from Western economies.

Geopolitical Updates:

- India and Brazil agreed to expand the Mercosur Trade Pact, targeting \$20 billion bilateral trade by 2030, focused on technology, energy and agriculture sectors.
- India conducted an 800km-range BrahMos missile test, enhancing long-range strike capability and multi-domain deterrence, marking a significant strategic defence advancement.
- After a five-year hiatus, Chinese airlines will resume flights to India starting November 9, significantly restoring bilateral connectivity and boosting tourism and trade.
- Russian President Putin rejected Trump's Budapest ceasefire proposal; Russia continues military objectives, signalling stalled peace efforts despite US diplomatic initiatives.
- Trump warned Hamas will face swift military action if it rejects the Gaza peace deal, escalating regional tensions amid ongoing conflict.
- Pakistan and the Afghan Taliban reportedly reached a temporary ceasefire after weeks of violent clashes and diplomatic backchannel talks to reduce border tensions.
- China is drafting a five-year economic plan to counter US tariffs and accelerate anti-corruption measures to stabilize its economy amid global pressures.
- Trade talks between India and the EU moved to the ministerial political level, aiming to resolve tariff and market access disputes for a comprehensive FTA.

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