

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	68.64
DII (Cash)	4,650.08
FII (Index Futures)	1,008.19
FII (Stock Futures)	1434.43
FII (Index Options)	-1,021.46
FII (Stock Options)	168.22

- Fossil India considers a \$400 million IPO, potentially selling 25% stake, joining a trend of multinationals listing Indian units amid strong investor demand.
- Prasol Chemicals files Rs 500 crore IPO papers, including fresh issue and OFS, to fund debt repayment, corporate purposes and manufacturing capacity expansion.
- Amir Chand Jagdish Kumar Exports gets SEBI approval for Rs 550 crore IPO, with proceeds mainly for working capital and expansion of rice business.

Global Market Snapshot	
Dow Jones	46,253.31 (▼ -0.04)
S&P 500	6,644.31 (▼ -0.16)
Nasdaq	22,521.70 (▼ -0.76)
Gift Nifty	25,402.50 (▲ 0.82)
Nikkei 225	47,672.67 (▲ 1.76)
Hang Seng	25,910.60 (▲ 1.84)

P.E. & Funding Updates:

- Fragaria Fruits, a high-tech farming startup, secured \$2 million to expand premium fruit production and advanced vertical farming operations across Bengaluru and introduce new product lines.
- Airoclip, an AI-powered gaming startup, raised \$2.75 million from TAC, Centre Court Capital and Bitkraft to scale adaptive, personalised gaming globally.
- Consuma AI, a market research platform, raised Rs 12 crore in seed funding led by Equirus InnovateX Fund, angel investors, to accelerate AI-first consumer insights solutions.
- AI-native data security startup Matters.ai secured Rs 55 crore in a funding round led by Kalaari and Endiya Partners to expand next-gen security offerings.

Macro Data		
Brent Crude	\$61.91	(▼ -0.77)
Gold	₹128,180.00	(▲ 0.95)
Silver	₹164,330.00	(▲ 2.43)
Dollar Index	98.7	(▼ -0.37)
INR/USD	88.08	(▼ -0.81)
India 10Y Bond Yield	6.51	(▼ -0.31)
US 10Y Bond Yield	4.03	(▲ 0.00)

Indian Market		
BSE Sensex	82,605.43	(▲ 0.70)
NIFTY 50	25,323.55	(▲ 0.71)
BSE SENSEX 50	26,441.31	(▲ 0.74)
NIFTY NEXT 50	69,113.55	(▲ 1.33)
BSE SENSEX Next 50	85,264.64	(▲ 1.39)
NIFTY BANK	56,799.90	(▲ 0.54)
BSE BANKEX	63,937.21	(▲ 0.34)
NIFTY FINANCIAL SERVICES	27,071.80	(▲ 0.91)
BSE FINANCIAL SERVICES	12,863.18	(▲ 1.03)
NIFTY MIDCAP SELECT	13,161.95	(▲ 0.97)
BSE MIDCAP	46,424.84	(▲ 1.07)
INDIA VIX	10.53	(▼ -5.65)

- Real estate venture One Prastha secured Rs 80 crore to support Sonipat's growth as a booming real estate hub in Northern India.
- Prosus acquired over 5% in ixigo, as Peak XV and Elevation Capital offloaded shares, strengthening Prosus's position in India's travel-tech sector.
- Coinbase participated in CoinDCX's funding round, reaffirming the startup's \$2.45 billion valuation, reflecting robust investor confidence in India's crypto exchange market.

Business & Economic Updates:

- Hyundai Motor India will invest ₹45,000 crore by FY2030, launch 26 models, expand exports and introduce electric and luxury vehicles, targeting revenue growth and SUV leadership in India.
- Andhra Pradesh cleared ₹22,000 crore incentives for Google's Raiden Infotech to establish ₹87,500 crore AI data centres, including a gigawatt-scale facility in Visakhapatnam with Adani partnership.
- India's merchandise exports rose 6.74% to \$36.38 billion in September despite 50% US tariffs, supported by strong electronics performance, though the trade deficit widened to \$32 billion.
- Vegetable oil imports surged 51% to 16.39 lakh tonnes in September, driven by crude palm oil shipments; refined oil imports fell to zero after the import duty gap widened.
- RBI Governor Sanjay Malhotra said while monetary policy allows rate cuts, the timing isn't ideal; repo rate stays at 5.5% with FY26 growth forecast raised to 6.8%.

- The Centre disbursed ₹3,700 crore under the PM Formalisation of Micro Food Processing Enterprises scheme to enhance the capacity and competitiveness of state-level food processing units.
- India may increase energy imports from the US by \$14–15 billion yearly to diversify supply sources and address the bilateral trade deficit while reducing reliance on Russian crude.
- Kaynes Semicon shipped India's first multi-chip module to California's AOS Semiconductor from its Sanand OSAT unit, marking a milestone for India's semiconductor mission.

Geopolitical Updates:

- India-EU free trade agreement negotiations are in the final stage and could be concluded by December, focusing on market access, agricultural sensitivities and regulatory harmonisation.
- President Trump renewed efforts to weaken BRICS, sparking fresh tensions with India, which assumes its BRICS presidency in 2026 with a people-first agenda.

INDIA IPO®

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.