

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	459.20
DII (Cash)	1,707.83
FII (Index Futures)	859.20
FII (Stock Futures)	1787.91
FII (Index Options)	9,977.05
FII (Stock Options)	292.43

- Citigroup projects Indian IPOs totaling \$20 billion (approx. ₹1.8 lakh crore) will launch over the next year, continuing the capital markets boom.
- Integris Medtech files draft IPO papers with SEBI for a fresh equity issue up to ₹720 crore, plus an offer-for-sale component, to fund expansion and acquisitions.
- Shapoorji Pallonji Group urges renewed focus on Tata Sons' public listing, which could catalyze significant shareholder value and market attention.
- RentoMojo rebrands its parent company as it prepares for an upcoming IPO, signaling shifts in structure and strategy to attract public market investors.

Global Market Snapshot	
Dow Jones	46,358.42 (▲ 0.00)
S&P 500	6,735.11 (▼ -0.28)
Nasdaq	23,024.63 (▼ -0.08)
Gift Nifty	25,402.00 (▲ 0.56)
Nikkei 225	48,580.44 (▲ 0.00)
Hang Seng	26,752.59 (▲ 0.00)

P.E. & Funding Updates:

- Reo.dev secured \$4 million led by Heavybit, India Quotient and Foster Ventures, launching an AI-driven GTM platform for dev tools and expanding its US presence.
- FS Life, a consumer-focused brand, raises ₹50 crore to accelerate its offline retail footprint, aiming for stronger physical distribution and brand presence.

Business & Economic Updates:

- Accelerated GST refunds aid pharma, medtech with reduced GSTs (12% to 5%), exempting 36 lifesaving drugs, easing liquidity and cash flows.
- Google pledges a \$10 billion investment in Andhra Pradesh, focusing on digital infrastructure and skilling, strengthening the state's tech ecosystem.

Macro Data		
Brent Crude	\$65.2	(▼ -0.03)
Gold	₹121,640.00	(▲ 0.90)
Silver	₹146,880.00	(▲ 0.77)
Dollar Index	99.54	(▲ 0.15)
INR/USD	88.795	(▲ 0.00)
India 10Y Bond Yield	6.53	(▲ 0.00)
US 10Y Bond Yield	4.14	(▲ 0.00)

Indian Market		
BSE Sensex	82,172.10	(▲ 0.00)
NIFTY 50	25,181.80	(▲ 0.00)
BSE SENSEX 50	26,292.14	(▲ 0.00)
NIFTY NEXT 50	68,520.25	(▲ 0.00)
BSE SENSEX Next 50	84,197.54	(▲ 0.00)
NIFTY BANK	56,192.05	(▲ 0.00)
BSE BANKEX	63,260.34	(▲ 0.00)
NIFTY FINANCIAL SERVICES	26,724.30	(▲ 0.00)
BSE FINANCIAL SERVICES	12,681.08	(▲ 0.00)
NIFTY MIDCAP SELECT	13,034.55	(▲ 0.00)
BSE MIDCAP	46,198.26	(▲ 0.00)
INDIA VIX	10.12	(▲ 0.00)

- UK-based fintech Revolut plans \$670 million investment in India across five years, targeting digital banking and payments expansion in the country.
- India's forex reserves have slipped below the \$700 billion mark, reflecting capital outflows and global macro pressures, spurring watchful commentary.
- Monthly SIP investments in mutual funds surged past ₹29,000 crore in September, reflecting high investor confidence amid strong capital market momentum.
- RBI recommends new norms for EPFO portfolio management, aimed at ensuring higher returns and better risk oversight for pension fund holders.
- SEBI has revised penalty structures for brokerage from 235 to 90 violations, focusing on compliance and transparency to better safeguard investor interests.
- Indian securitization market grew modestly in Q2, with volumes reaching ₹73,000 crore, marking stable demand for asset-backed financing instruments.
- Papa John's makes a comeback in India, opening four outlets in Bengaluru, signaling renewed global brand interest in the Indian quick service market.
- India drives global fixed wireless growth with 8.4 million 5G FWA subscribers in 2025, 40% rural, adding 80,000 daily. Projected 350 million by 2030.

- Gautam Adani calls for assertive national self-positioning to boost economic progress, innovation and India's global image in a recent interview.

Geopolitical Updates:

- President Trump signals intention to impose significant 100% tariffs on Chinese imports from November 1, escalating US-China trade tensions ahead of major economic talks.
- The newly appointed US ambassador will hold strategic meetings with Indian leaders during a five-day visit, targeting a deeper bilateral partnership.
- India elevates its technical mission in Kabul to full embassy status, signaling evolving engagement and recognition of ground realities in Afghanistan.
- India and Australia announce collaboration on advanced naval technology for submarine and underwater threat detection, boosting Indo-Pacific security initiatives.
- Russia downplays potential US withdrawal from nuclear arms treaties, while Israel begins withdrawal from Gaza, leaving devastation in its wake.

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