

FII/DII Activity (in ₹crores)	
FII (Cash)	-1,980.40
DII (Cash)	9,224.82
FII (Index Futures)	-2,261.22
FII (Stock Futures)	-6996
FII (Index Options)	35,480.50
FII (Stock Options)	109.31

Recent IPO Updates:

- Greenleaf's IPO aims to mobilize ₹21.90 crore to support business expansion in the rapidly growing environmental sector; listing is scheduled for October 2025.
- Fibe's planned IPO will seek to raise between ₹1,000 and ₹1,500 crore, with the capital infusion facilitating further growth and market leadership in fintech lending.

P.E. & Funding Updates:

- FMCG startup Meolaa secured \$6 million in pre-Series A funding, led by General Catalyst and Ranjan Pai's Claypond Capital, for its AI-driven expansion.
- Battwheelz, an EMAAS provider, raised Rs 2 crore at a Rs 60 crore valuation, strengthening its technology platform and service expansion strategies in India.
- Qapita closed a \$26.5 million Series B round to advance its equity management solutions, targeting expanded product integration across Asia-Pacific markets

Global Market Snapshot	
Dow Jones	46,601.78 (▲ 0.00)
S&P 500	6,714.59 (▼ -0.38)
Nasdaq	22,788.36 (▼ -0.67)
Gift Nifty	25,092.50 (▼ -0.52)
Nikkei 225	47,734.99 (▼ -0.45)
Hang Seng	26,829.46 (▼ -0.48)

Business & Economic Updates:

- India unveils a ₹7,350 crore plan using VR technology to advance rare earth magnet production, enhancing self-sufficiency and technological competitiveness.
- India aims to capture 10% of all global 6G patents, driving telecom research and increasing the nation's role in global tech innovation.
- Smartphone exports from India hit \$13.4 billion in the first half, underscoring growing production and expanding international market reach.
- Gold prices surpass the \$4,000 mark for the first time, signaling an investor rush amid economic uncertainty and increased demand for safe assets.
- SEBI prepares guidelines for 'quantum safe computing' to secure financial data, ensuring robust market systems against evolving cybersecurity risks.

Macro Data		
Brent Crude	\$66.25	(▲ 1.22)
Gold	₹123,260.00	(▲ 0.61)
Silver	₹148,900.00	(▲ 0.83)
Dollar Index	98.84	(▲ 0.24)
INR/USD	88.8	(▲ 0.02)
India 10Y Bond Yield	6.53	(▲ 0.00)
US 10Y Bond Yield	4.12	(▼ -0.24)

Indian Market		
BSE Sensex	81,773.66	(▼ -0.19)
NIFTY 50	25,046.15	(▼ -0.25)
BSE SENSEX 50	26,147.71	(▼ -0.27)
NIFTY NEXT 50	68,139.95	(▼ -0.77)
BSE SENSEX Next 50	83,685.02	(▼ -0.69)
NIFTY BANK	56,018.25	(▼ -0.39)
BSE BANKEX	63,051.24	(▼ -0.44)
NIFTY FINANCIAL SERVICES	26,656.40	(▼ -0.45)
BSE FINANCIAL SERVICES	12,639.68	(▼ -0.50)
NIFTY MIDCAP SELECT	12,910.65	(▼ -0.80)
BSE MIDCAP	45,852.16	(▼ -0.74)
INDIA VIX	10.31	(▲ 2.59)

- Outbound Foreign Direct Investment from India tapers to \$44.4 billion in September, reflecting cautious overseas expansion amid global headwinds.
- Authorities examine current stock lending and borrowing frameworks, seeking improvements to market stability and investor confidence.
- Finternet, steered by Nandan Nilekani, targets a 2026 launch, promising digital transformation and ecosystem integration for financial operations in India.
- Many Indian startups face early stake dilution risks, with founders losing over 40% ownership to raise growth capital. This impacts long-term control and startup health, emphasizing the need for careful equity management.

Geopolitical Updates:

- UK's Starmer advocates fast-tracking the Free Trade Agreement with India to deepen economic ties and accelerate trade partnerships.
- Twenty-one American lawmakers have requested that President Trump restore and strengthen bilateral relations with India, emphasizing the need for renewed cooperation on global issues.
- Three scientists were awarded the Nobel Prize in Chemistry for developing novel materials likened to 'Hermione's handbag,' revolutionizing molecular storage and functionality.

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