

## Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-2,061.68
DII (Cash)	8,894.86
FII (Index Futures)	-2,435.72
FII (Stock Futures)	-4556.38
FII (Index Options)	34,392.78
FII (Stock Options)	30.57

- Zelio E-Mobility Limited IPO raised ₹78.34 crore, issuing 0.57 crore shares at listing on BSE SME on October 8, 2025.
- Munish Forge Limited IPO with Book-building issue worth ₹73.92 crore, listing on NSE SME by Oct 8, 2025; strong investor interest.
- Associated Power Limited filed IPO papers for ₹400 crore fresh issue with SEBI, focusing on power transmission, distribution and infrastructure expansion.

## P.E. & Funding Updates:

Global Market Snapshot	
Dow Jones	46,602.98 (▼ -0.20)
S&P 500	6,740.28 (▲ 0.36)
Nasdaq	22,941.67 (▲ 0.71)
Gift Nifty	25,224.00 (▲ 0.23)
Nikkei 225	47,950.88 (▲ 0.01)
Hang Seng	26,957.77 (▼ -0.67)

- Clean Max, supported by Brookfield, announced a major INR 5300 crore fund infusion in November to expand green energy assets in India.
- Dineout founders raised \$4.5M for medical travel startup 'The Medical Travel Company', connecting UK patients to India's healthcare, with investments from Ben Stokes, KL Rahul.
- MSME-focused Satin Finserv raised Rs 60 crore via listed, secured NCDs for business expansion and working capital.
- Climatetech startup Newtral raised \$600,000 to scale its global sustainability platform targeting environmental impact reduction.
- Home décor brand DecorTwist raised \$200,000 to launch products and expand to quick-commerce platforms.
- Intangles secured \$30 million in Series B funding to advance its predictive AI system globally.

## Business & Economic Updates:

- India's FY26 growth rate is now forecasted at 6.5% by the World Bank, citing resilient domestic demand and robust macroeconomic fundamentals.
- The Indian Cabinet gives green light to four new railway projects, investing INR 24,634 crore for improved logistics and infrastructure.

Macro Data		
Brent Crude	\$65.45	(▼ -0.03)
Gold	₹122,510.00	(▲ 1.72)
Silver	₹147,680.00	(▼ -0.04)
Dollar Index	98.6	(▲ 0.50)
INR/USD	88.78	(▼ -0.01)
India 10Y Bond Yield	6.53	(▲ 0.00)
US 10Y Bond Yield	4.13	(▼ -0.48)

Indian Market		
BSE Sensex	81,926.75	(▲ 0.17)
NIFTY 50	25,108.30	(▲ 0.12)
BSE SENSEX 50	26,218.93	(▲ 0.15)
NIFTY NEXT 50	68,671.20	(▲ 0.12)
BSE SENSEX Next 50	84,266.93	(▲ 0.24)
NIFTY BANK	56,239.35	(▲ 0.24)
BSE BANKEX	63,331.53	(▼ -0.16)
NIFTY FINANCIAL SERVICES	26,777.30	(▲ 0.24)
BSE FINANCIAL SERVICES	12,703.81	(▲ 0.24)
NIFTY MIDCAP SELECT	13,014.50	(▲ 0.54)
BSE MIDCAP	46,196.24	(▲ 0.45)
INDIA VIX	10.05	(▼ -1.37)

- BP and partners announce a \$4 billion investment to step up energy exploration and production efforts in India’s expanding energy market.
- SEBI adopts AI technology to monitor market influencers and ads to curb misinformation.
- Experts advise Indian investors to balance portfolios by investing in international funds and gold as currency risk hedges.
- The Finance Minister warns that weaponizing new technology could impede progress, emphasizing balanced innovation and regulation.
- RBI proposes 100% bank provisions on bad loans to strengthen financial sector resilience.
- A select few companies are expected to sustain double-digit profit growth, leading market performance in the coming quarters.
- India accelerates transition from major arms importer to domestic defense manufacturer, strengthening security and boosting indigenous production.

## Geopolitical Updates:

- India faces ongoing risks from persistent US tariffs, impacting key export sectors and prompting government responses on trade policy adjustments.
- Israeli forces heavily bomb Gaza while secret talks on Trump’s “true plan” continue into the second day, intensifying regional conflict uncertainty.
- Putin's agenda includes Arctic cooperation with India, reflecting strategic energy and defense partnerships amid global geopolitical shifts.
- India-US trade talks ongoing amid tariffs imposed by the Trump administration; Goyal optimistic on finding common ground by November.

### Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.