

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-1,605.20
DII (Cash)	2,916.14
FII (Index Futures)	-128.14
FII (Stock Futures)	-307.5
FII (Index Options)	10,738.01
FII (Stock Options)	154.49

Global Market Snapshot	
Dow Jones	46,519.72 (▲ 0.26)
S&P 500	6,711.20 (▲ 0.75)
Nasdaq	22,755.16 (▲ 0.73)
Gift Nifty	24,950.50 (▲ 0.76)
Nikkei 225	44,936.73 (▲ 0.01)
Hang Seng	27,287.12 (▲ 2.49)

- Runwal Developers has filed for a ₹2,000 crore IPO, opening on October 1, 2025, including ₹1,700 crore fresh issue and ₹300 crore offer-for-sale.
- India is set for its largest IPO month on Dalal Street in October 2025, expecting a total issuance of around ₹44,000 crore.
- India's capital markets defy global slowdown, enabling many startups—including Pine Labs and Meesho—to approach IPO, creating robust liquidity and exit options for private investors.
- Infra.Market has filed for an IPO valued between ₹4,500 crore and ₹5,500 crore, including a fresh issue and an offer for sale.
- Mittal Section Ltd. plans an IPO in October 2025, with an issue size of ₹52.91 crore.
- Eco Fuel System India announces a green energy-focused IPO planned for October 2025.
- Tata Capital's IPO will open on October 6, 2025, with a ₹15,511 crore issue size, marking it as the largest Tata Group IPO in 2025.

P.E. & Funding Updates:

- UAE-based International Holding Company to acquire a 41% stake in Samman Capital for nearly ₹850 crore, fueling further sectoral consolidation amid funding momentum.
- Pocket FM is poised to secure \$150 million in new funding, reflecting investor confidence in audio content platforms and digital media growth.
- Roche pledges a \$1.9 billion investment in India, targeting healthcare infrastructure and pharmaceutical innovation, reinforcing its long-term market strategy.

Macro Data	
Brent Crude	\$64.11 (▼ -2.91)
Gold	₹117,150.00 (▼ -0.42)
Silver	₹142,790.00 (▼ -0.81)
Dollar Index	97.9 (▲ 0.07)
INR/USD	88.7 (▼ -0.10)
India 10Y Bond Yield	6.49 (▲ 0.00)
US 10Y Bond Yield	6.49 (▲ 56.39)

Indian Market	
BSE Sensex	80,983.31 (▲ 0.89)
NIFTY 50	24,836.30 (▲ 0.92)
BSE SENSEX 50	25,934.06 (▲ 0.92)
NIFTY NEXT 50	68,087.30 (▲ 0.36)
BSE SENSEX Next 50	83,101.66 (▲ 0.42)
NIFTY BANK	55,347.95 (▲ 1.30)
BSE BANKEX	62,401.58 (▲ 1.44)
NIFTY FINANCIAL SERVICES	26,382.20 (▲ 1.38)
BSE FINANCIAL SERVICES	12,520.02 (▲ 1.22)
NIFTY MIDCAP SELECT	12,698.15 (▲ 0.78)
BSE MIDCAP	45,325.31 (▲ 0.91)
INDIA VIX	10.29 (▼ -7.05)

- Wit & Chai Group raises seed funding at a valuation of INR40 crore.
- Chennai-based lender GrowXCD Finance raised Rs 200 crore, led by Blue Earth Capital and Prosus Venture.
- Fyno secured \$4 million in funding led by Arkam Ventures and 3one4 Capital to bolster product development and expand market reach in enterprise messaging solutions.

Business & Economic Updates:

- Foreign portfolio investors continued net selling in Indian equities through September, though the intensity dropped; ₹1.38 trillion outflow so far in 2025, despite active IPOs.
- Margin trading funding in Indian equities surged past ₹1 lakh crore for the first time, driven by speculative bets and wider access enabled by discount brokers.
- PLI-linked electronics manufacturing proposals crossed ₹1.15 lakh crore in investment offers, as global and Indian companies commit to boosting India's high-tech manufacturing output.
- Indian exporters face increased tariff barriers from major markets, with little immediate relief expected, compounding cost pressures and export competitiveness challenges.
- Banking stocks reversed earlier losses, with notable gains attributed to renewed confidence and favorable policy changes on October 1 and 2, 2025.
- UPI transactions declined by 2% to 19.6 billion in September, indicating short-term digital payment slowdowns despite long-term growth.

- Project intent fell to a five-quarter low in July-September, revealing less business appetite for expansion on October 1 and 2, 2025.
- RBI eased lending norms for IPOs and loans against shares, simplifying rules and helping companies access capital more efficiently.
- Sensex broke its losing streak, supported by increased volatility and enhanced lending provisions, boosting market momentum.
- The government is revising city circle rates, seeking stakeholder feedback until October 15 to ensure property valuation fairness as of October 1 and 2, 2025.

Geopolitical Updates:

- Following technical discussions, India and China agreed to resume direct flights by late October, easing travel restrictions and signaling the gradual normalization of bilateral relations.
- TCS, Cognizant and eight other IT firms become the focus of US investigations over employment and visa practices, potentially impacting operations and regulatory compliance.
- President Putin will visit India on December 5-6 for the annual summit, aiming to improve bilateral relations and discuss strategic alliances.
- President Trump's new peace plan is proposed to resolve the Gaza conflict, but skepticism remains over its potential effectiveness and acceptance.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.